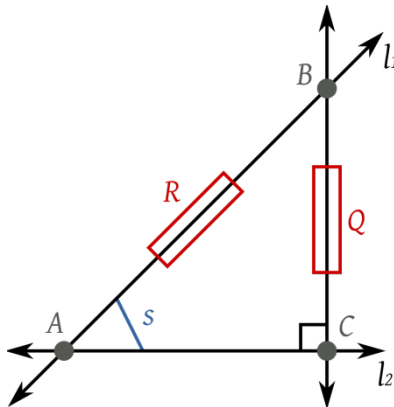


# Methods to Achieve Large Scale Change - Clinical Metrics and Spread to Scale

## Alberta's Strategic Clinical Networks



Presenters:

Ms. Tracy Wasylak & Dr. Blair O'Neil  
*Senior Program Officer & ACO*  
*Strategic Clinical Networks*  
*Alberta Health Services*

October 26<sup>th</sup>, 2015

# Disclosures

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- Dr. Blair O'Neill and Ms. Tracy Wasylak, do not have any disclosures or conflicts of interest.

# Outline

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- Background
- Challenge
- Teams
- Approach & Objectives
- Components
- Results
- Questions



# Healthcare in Alberta: The Need for Balance

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# What are Strategic Clinical Networks?

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- Collaborative provincial clinical groups
  - Hosted by Alberta Health Services
- Focused on stages of life, diseases/conditions, areas of care in order to
  - Improve patient outcomes and satisfaction
  - Increase access and quality
  - Build a health care system that is sustainable

**2012:** Addictions & Mental Health, Bone & Joint, Cancer, Cardiovascular Health & Stroke, Diabetes Obesity & Nutrition, Seniors Health

**2013:** Critical Care, Emergency, Surgery

**2014:** Respiratory Health

**2015:** Maternal Newborn Child & Youth

**Future:** Kidney Health, Primary Health Care, Population, Public & Aboriginal Health

# Strategic Clinical Networks in Alberta

## *Goal*

To achieve a sustainable health care system that creates the healthiest population and best health outcomes in Canada

## *Target*

100% of Albertans are impacted positively by SCN priorities and plans – **with evidence**



# Scope of SCNs



**Beyond AHS to involve the whole healthcare system...**

- Patients & families
- Physicians, nurses, allied health
- Researchers, institutions, foundations
- Primary care/PCNs
- Operational areas, administrators
- Government
- Not-for-profit and community groups



UNIVERSITY OF  
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University of  
Lethbridge



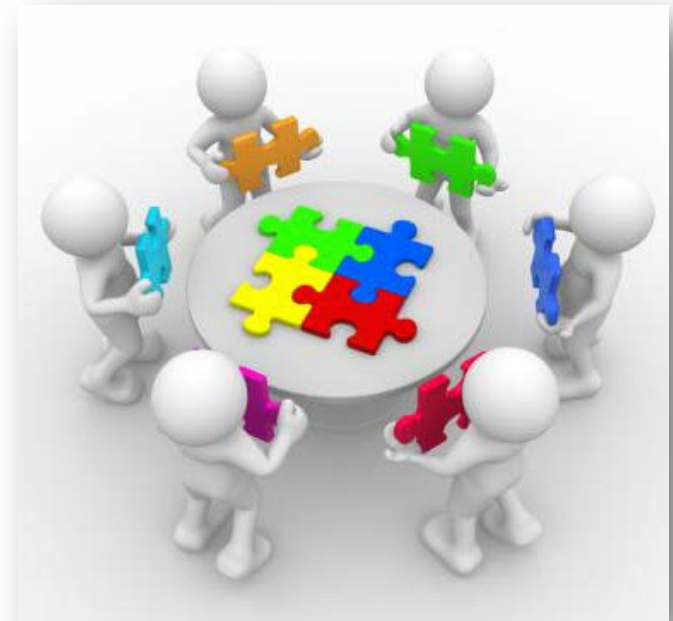
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CALGARY

# Strategic Clinical Networks

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## Provincial Model of Collaboration

- Put Patients at the Centre
- Support Primary Care
- Optimize all Resources
- Evidence-informed, Context Specific
- Share + Link Information to Improve
- Engage ALL levels of Health Care












# SCNs Use a Common Quality Definition

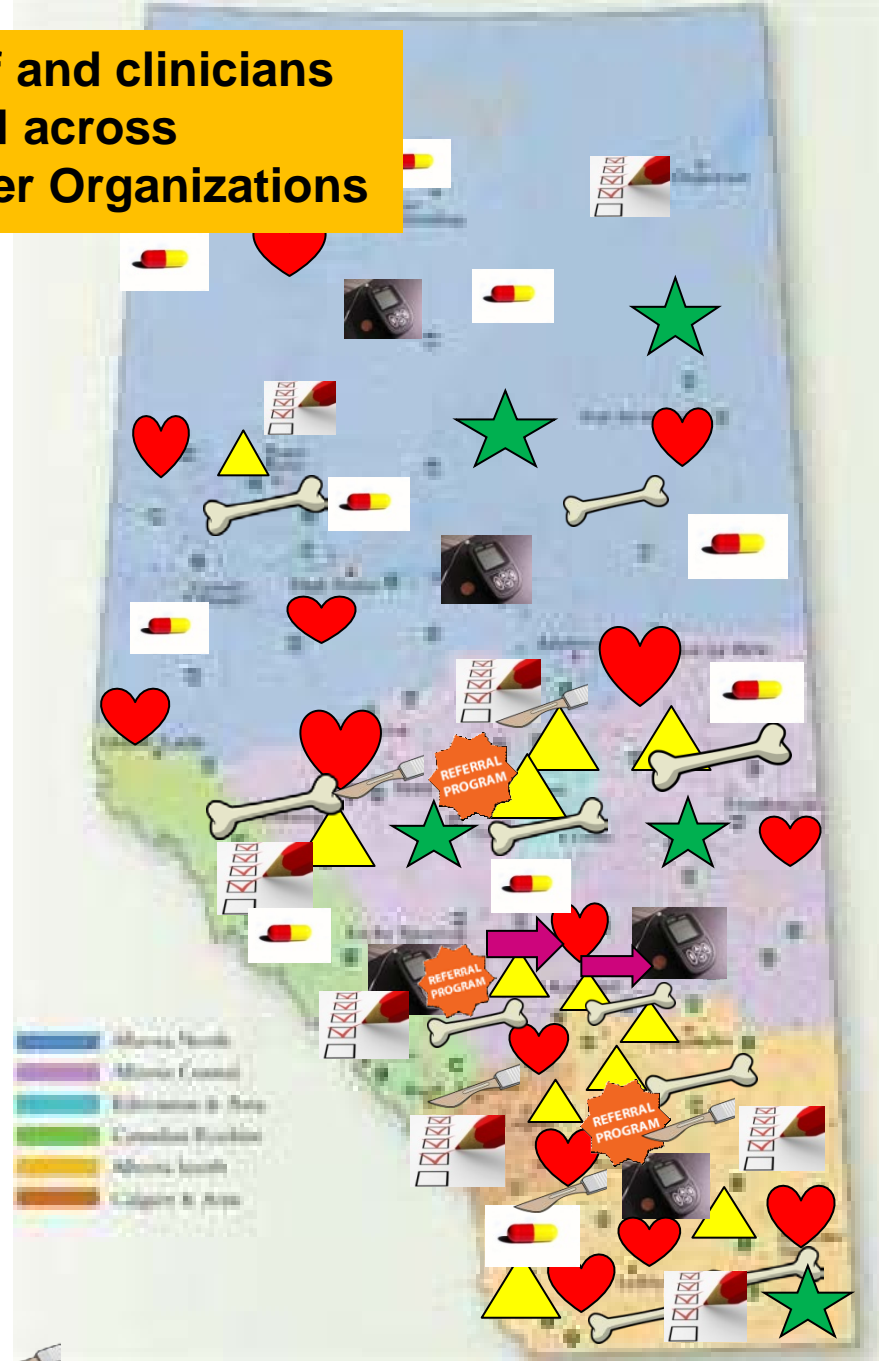
and measure one or more of six dimensions to improve



# SCN IMPACTS

Over 7000 staff and clinicians  
involved across  
5 Zones & Partner Organizations

- Stroke Action Plan - 14 sites 
- Hip & Knee Plan - 12 sites 
- Insulin Pump Program - 11 centers 
- Vascular Risk Reduction 
- Fragility & Stability - 12 Sites 
- Appropriate Use of Antipsychotics 
- Empathy - All Schools in Red Deer 
- E-Referral Lung / Hip & Knee 
- Safe Surgery Checklist - 59 sites 
- Enhanced Recovery After Surgery - 6 Sites 



# SCNs Further Value-Adds to the System

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- **Internal Experts and Consultants**
  - AACHT
  - CVH&S: Cardiac Surgery Wait Times
  - CVH&S: Expansion of Advanced Cardiac Services
  - Provincial Surgery Plan
  - MNCY: Value of Fetal Fibronectin
  - Province-wide Policies (Seniors, CC, ER, Surgery)
- **Innovation and Commercialization (with AIHS)**
  - Alberta SMEs and TEC Edmonton
  - MEDEC/SCN partnership discussions
  - RX&D/SCN partnership discussions

# Partnership for Innovation & Research in the Health System



**The Researcher**

**Users of Knowledge**

**On the same team creating value for money**



# Collaborative Learning

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*The most intensive front-line improvement work happens in Collaboratives. These 12-month programs are designed for organizations committed to achieving sustainable change within a specific topic area. Through shared learning, teams from a variety of organizations work with each other and faculty to rapidly test and implement changes that lead to lasting improvement.*

(From Institute of Healthcare Improvement)

# Learning Collaborative Teams

- Clinician-lead site teams
  - Physicians
  - Nurses
  - Allied health professionals
  - Administration
- Work collaboratively
  - over a period of time
  - on local improvements
  - toward system-wide outcomes.



# Innovative Approach

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## Engaging learning sessions

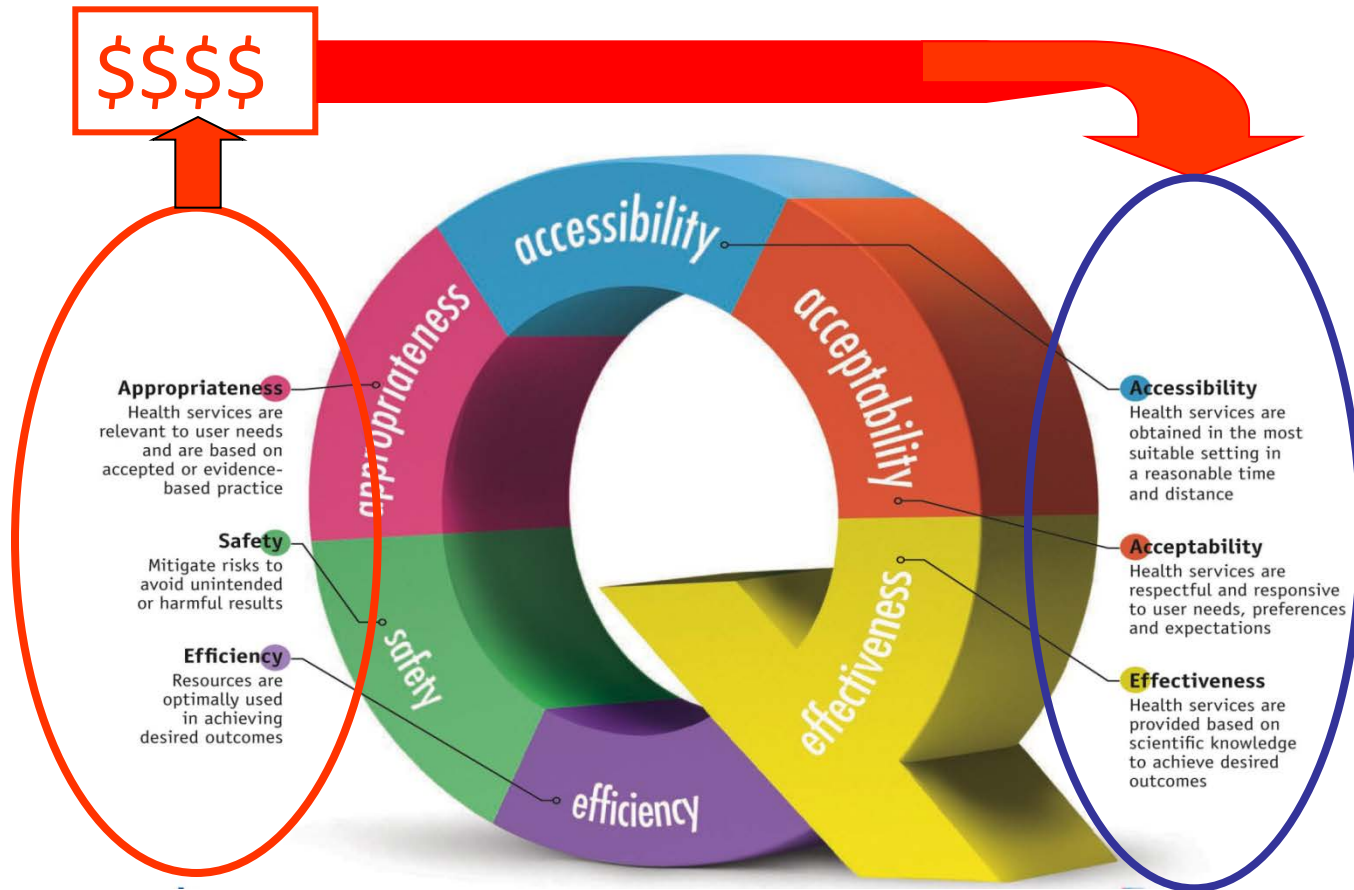
**+ Action periods of local improvement**

**+ Balanced score card**

- introduce new provincial practices at the local level
- drive sustainable change owned by the frontline staff and site leadership
- link improvements to teamwork, data and a balanced scorecard



# There is a 'formula' that can help you set priorities



**To Eliminating Waste**  
**Focus first on Appropriateness, Safety and Efficiency**

# A step toward sustainability

*eliminate waste and reinvest to improve*

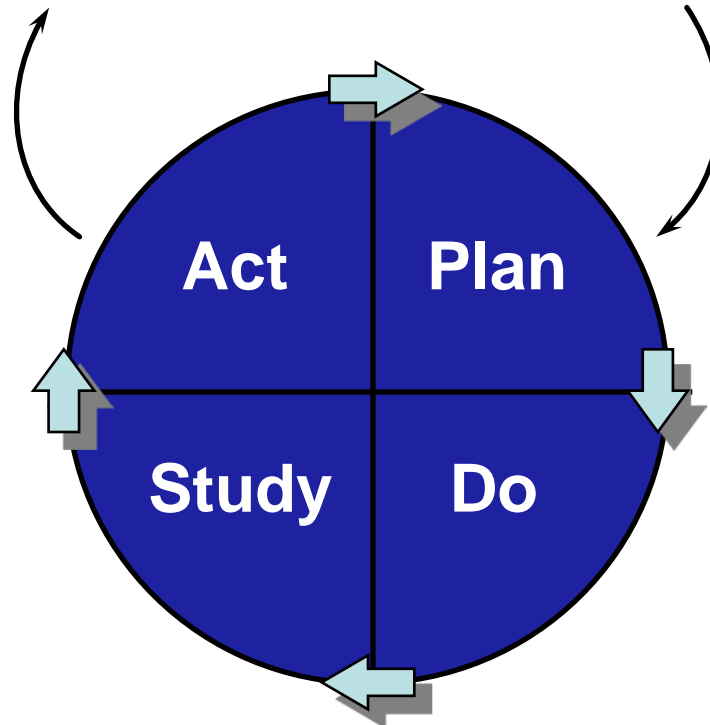
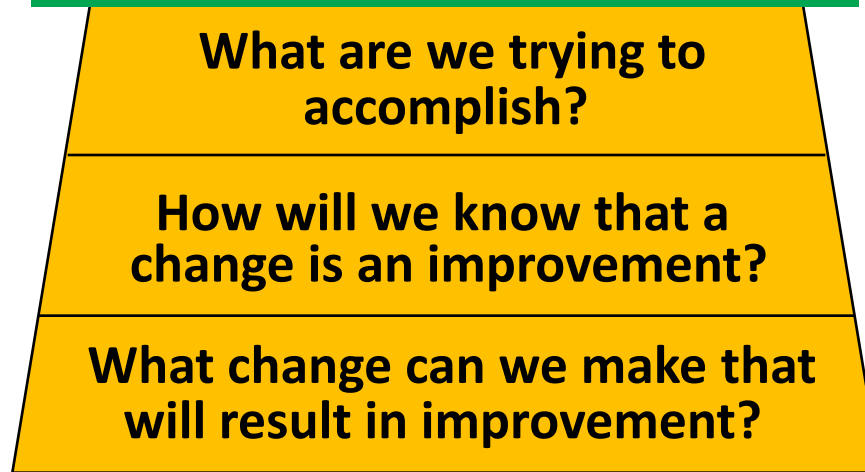
16 000  
bed days



\$12 000 000



# Model for Improvement



From: Associates in Process Improvement

# Scorecards Help Define Targets and Achieve Goals

## Feedback Helps Everyone Improve

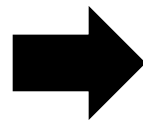
| QUALITY DIMENSIONS:                         | EFFICIENT  | SAFE                      | APPROPRIATE                               | ACCESSIBLE  | ACCEPTABLE   | EFFECTIVE                                     |                          |
|---|--|---------------------------|---|---|--|---|--------------------------|
| <b>SELECTED MEASURE:</b>                    | (Length of Stay - LOS)<br>(Note 1)                       | OR "Time Out"<br>(Note 2) | % of Patients Mobilized Day 0<br>(Note 3) | Time to Surgery (T0 - T2)<br>(Note 4)   | Patient Satisfaction (H-CAHPS' Pain Control Responses)<br>(Note 5) | Date of Discharge/ Predicted date<br>(Note 6) |                          |
| <b>TARGETED IDEAL (Level 10):</b>           | Full compliance to established standards; non-negotiable |                           |   | Ideal target based on what can realistically be achieved in two years; negotiable |  |   |                          |
| <b>PERFORMANCE LEVEL: ▼</b>                 |  |                           |   |   |  |   |                          |
| <b>10</b><br>(Targeted Ideal)               | 4.2 days or less   | 100% compliance           | 100%                                      | 400 days or less  | 90% or higher for "Always" Score                                   | 0%  | <b>10</b>                |
| <b>9</b>                                    | 4.3  | <b>95%</b>                | 90%                                       | <b>450 Days</b>   | 88%  | 0.5%  | <b>9</b>                 |
| <b>8</b>                                    | <b>4.5</b>   | 90%                       | 82%                                       | 500 Days  | 86%  | 1%  | <b>8</b>                 |
| <b>7</b>                                    | 4.7  | 85%                       | <b>75%</b>                                | 550 Days  | 85%  | 2%  | <b>7</b>                 |
| <b>6</b>                                    | 4.9  | 80%                       | 68%                                       | 600 Days  | 82%  | 4%  | <b>6</b>                 |
| <b>5</b>                                    | 5.1  | 70%                       | 61%                                       | 675 Days  | 79%  | 6%  | <b>5</b>                 |
| <b>4</b>                                    | 5.3  | 65%                       | 54%                                       | 775 Days  | 76%  | 8%  | <b>4</b>                 |
| <b>3</b><br>("AS IS" at Start)              | 5.5  | Current Compliance 60%    | 47%                                       | 896 Days  | <b>63.5%</b> for "Always" Score (See Note 5)                       | 10%   | <b>3</b>                 |
| <b>2</b>                                    | 5.7  | 55%                       | 40%                                       | 1000 Days   | 60%  | 12%   | <b>2</b>                 |
| <b>1</b>                                    | 5.9  | 50%                       | 30%                                       | 1200 Days   | 55%  | <b>15%</b>                                    | <b>1</b>                 |
| <b>WEIGHTING (%)</b>                        | 20   | 15                        | 20  | 10  | 15   | 20  | = 100 (%)                |
| <b>OPTIMIZATION SCORE: (Level x Weight)</b> | 140  | 150                       | 140                                       | 70  | 45   | 20  | <b>TOTAL SCORE = 565</b> |

# Collaborative Process

## Learning Workshop 1

| SCORE CARD |  |  |  |  |
|------------|--|--|--|--|
|            |  |  |  |  |
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**BASELINE**



## Action Period 1



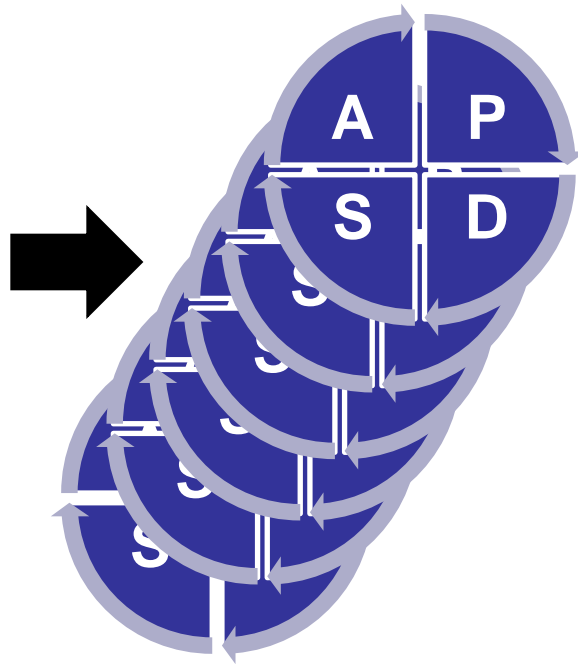
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**BAS**

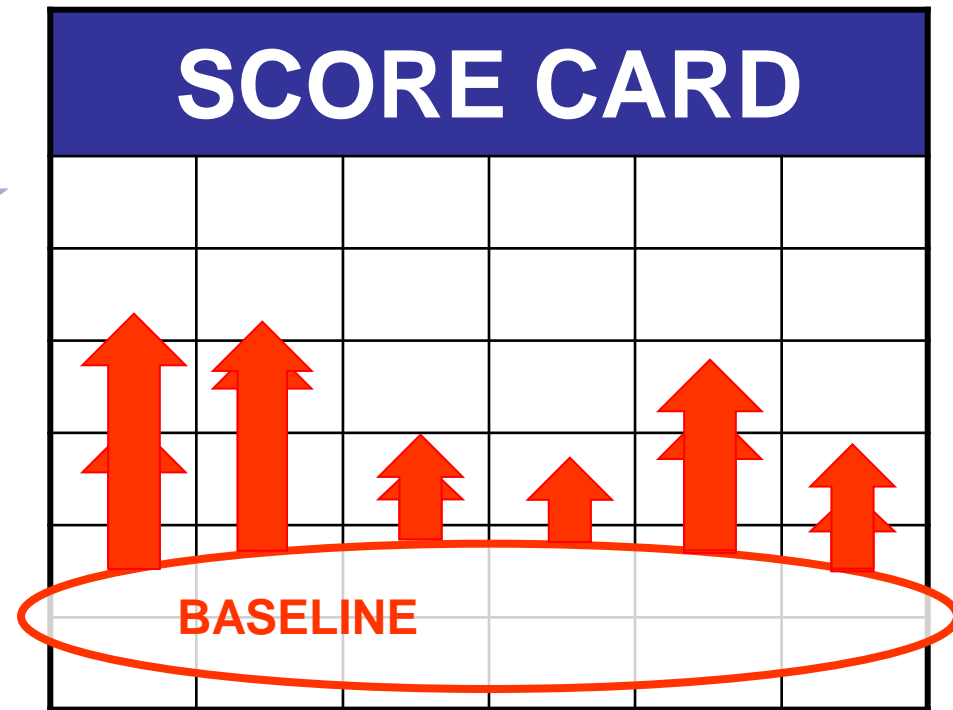


# Collaborative Process

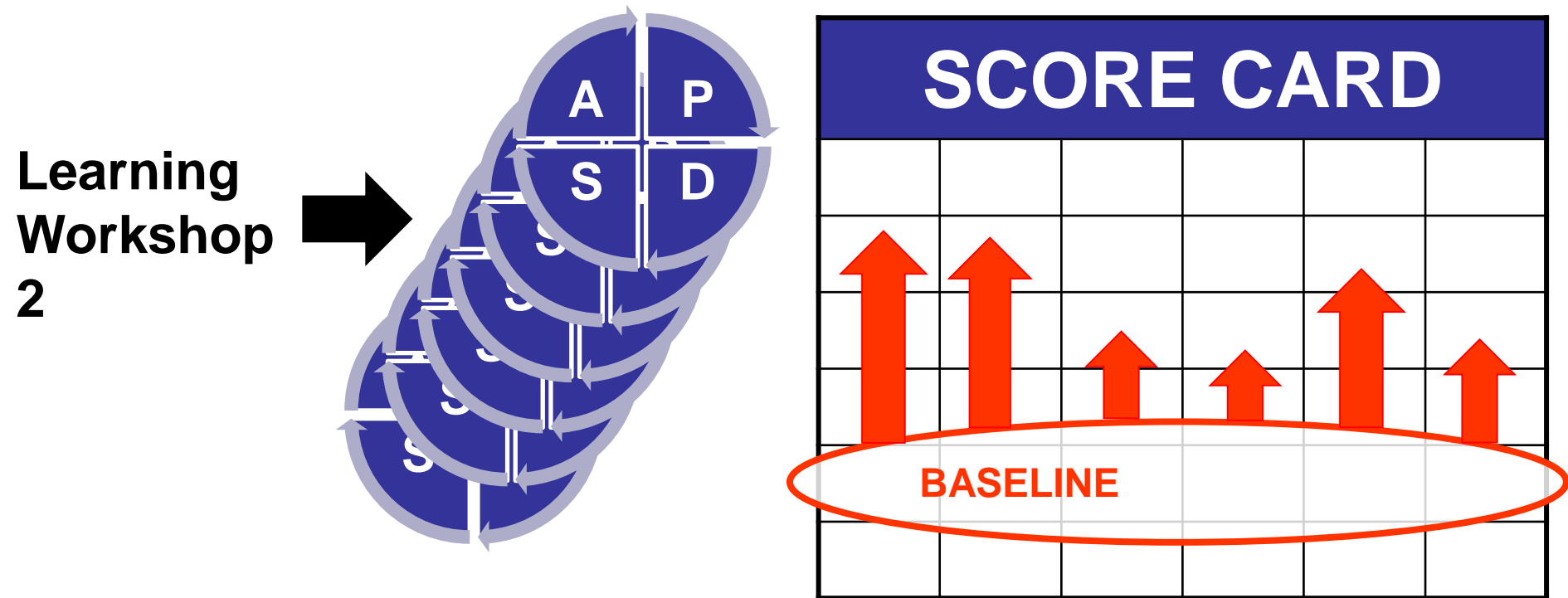
Learning  
Workshop  
2



Action Period 2



# Collaborative Process

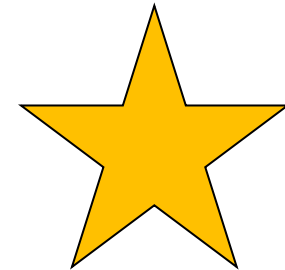




# Collaborative Process

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**Sustained  
Continuous  
Improvement**



# Balanced Scorecard

- **STEP 1: Identify an improvement indicator under each quality dimension**



# Scorecard: Quality Dimensions

## JOINT SCORECARD

| QUALITY DIMENSIONS:                         | EFFICIENT  | SAFE                      | APPROPRIATE                               | ACCESSIBLE  | ACCEPTABLE   | EFFECTIVE                                     |                      |
|---|--|---------------------------|---|---|--|---|----------------------|
| <b>SELECTED MEASURE:</b>                    | (Length of Stay - LOS)<br>(Note 1)                       | OR "Time Out"<br>(Note 2) | % of Patients Mobilized Day 0<br>(Note 3) | Time to Surgery (T0 - T2)<br>(Note 4)   | Patient Satisfaction (H-CARPS' Pain Control Responses)<br>(Note 5) | Date of Discharge/ Predicted date<br>(Note 6) |                      |
| <b>TARGETED IDEAL (Level 10):</b>           | Full compliance to established standards; non-negotiable |                           |   | Ideal target based on what can realistically be achieved in two years; negotiable |  |   |                      |
| <b>PERFORMANCE LEVEL:</b> ▼                 |  |                           |   |   |  |   |                      |
| <b>10</b><br>(Targeted Ideal)               |  |                           |   |   |  |   | <b>10</b>            |
| <b>9</b>                                    |  |                           |   |   |  |   | <b>9</b>             |
| <b>8</b>                                    |  |                           |   |   |  |   | <b>8</b>             |
| <b>7</b>                                    |  |                           |   |   |  |   | <b>7</b>             |
| <b>6</b>                                    |  |                           |   |   |  |   | <b>6</b>             |
| <b>5</b>                                    |  |                           |   |   |  |   | <b>5</b>             |
| <b>4</b>                                    |  |                           |   |   |  |   | <b>4</b>             |
| <b>3</b><br>("AS IS" at start)              |  |                           |   |   |  |   | <b>3</b>             |
| <b>2</b>                                    |  |                           |   |   |  |   | <b>2</b>             |
| <b>1</b>                                    |  |                           |   |   |  |   | <b>1</b>             |
| <b>WEIGHTING (%)</b>                        | 20   | 15                        | 20  | 10  | 15   | 20  | = 100 (%)            |
| <b>OPTIMIZATION SCORE: (Level x Weight)</b> | 20   | 150                       | 120                                       | 70  | 45   |   | <b>TOTAL SCORE =</b> |

# Scorecard Overview

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- STEP 1: Identify an improvement indicator under each quality dimension
- **STEP 2: Determine the degree of importance of each improvement indicator**

# Scorecard: Weighting

For Time Period: 01 Sep 2009 to 30 Nov 2009<sup>1</sup>

| QUALITY DIMENSIONS:                         | EFFICIENT  | SAFE                      | APPROPRIATE                               | ACCESSIBLE  | ACCEPTABLE   | EFFECTIVE                                     |                          |
|---|--|---------------------------|---|---|--|---|--------------------------|
| <b>SELECTED MEASURE:</b>                    | (Length of Stay - LOS)<br>(Note 1)                       | OR "Time Out"<br>(Note 2) | % of Patients Mobilized Day 0<br>(Note 3) | Time to Surgery (T0 - T2)<br>(Note 4)   | Patient Satisfaction (H-CAHPS' Pain Control Responses)<br>(Note 5) | Date of Discharge/ Predicted date<br>(Note 6) |                          |
| <b>TARGETED IDEAL (Level 10):</b>           | Full compliance to established standards; non-negotiable |                           |   | Ideal target based on what can realistically be achieved in two years; negotiable |  |   |                          |
| <b>PERFORMANCE LEVEL:</b> ▼                 |  |                           |   |   |  |   |                          |
| <b>10</b><br>(Targeted Ideal)               |  |                           |   |   |  |   | <b>10</b>                |
| <b>9</b>                                    |  |                           |   |   |  |   | <b>9</b>                 |
| <b>8</b>                                    |  |                           |   |   |  |   | <b>8</b>                 |
| <b>7</b>                                    |  |                           |   |   |  |   | <b>7</b>                 |
| <b>6</b>                                    |  |                           |   |   |  |   | <b>6</b>                 |
| <b>5</b>                                    |  |                           |   |   |  |   | <b>5</b>                 |
| <b>4</b>                                    |  |                           |   |   |  |   | <b>4</b>                 |
| <b>3</b><br>("AS IS" at start)              |  |                           |   |   |  |   | <b>3</b>                 |
| <b>2</b>                                    |  |                           |   |   |  |   | <b>2</b>                 |
| <b>1</b>                                    |  |                           |   |   |  |   | <b>1</b>                 |
| <b>WEIGHTING (%)</b>                        | 20   | 15                        | 20  | 10  | 15   | 20  | = 100 (%)                |
| <b>OPTIMIZATION SCORE: (Level x Weight)</b> | 140  | 150                       | 140                                       | 70  | 45   | 20  | <b>TOTAL SCORE = 565</b> |

# Scorecard Overview

---

- STEP 1: Identify an improvement indicator under each quality dimension
- STEP 2: Determine the degree of importance of each improvement indicator
- **STEP 3: Collect baseline data to populate “as-is” state**

# Scorecard: Setting Targets

| QUALITY DIMENSION                       | EFFICIENT  | SAFE                        | APPROPRIATE | ACCESSIBLE  | ACCEPTABLE | EFFECTIVE                             |    |                      |
|---|--|-----------------------------|-------------|---|------------|---------------------------------------|----|----------------------|
| <b>SELECTED MEASURE</b>                 | Avg LOS  |                             |             | Time to surgery   |            |                                       |    |                      |
| <b>TARGETED IDEAL (Level 10):</b>       | Full compliance to established standards; non-negotiable |                             |             | Ideal target negotiable & based on what is/can realistically be achieved in 2 years |            |                                       |    |                      |
| <b>PERFORMANCE LEVEL</b>                | EXAMPLE ONLY   |                             |             |   |            |                                       |    |                      |
| 8                                       | <b>Increasingly Difficult</b>                            | <b>IDEAL PERFORMANCE</b>    |             |   |            | "Ideal" performance sought in period  |    |                      |
| 7                                       |  |                             |             |   |            |                                       |    |                      |
| 6                                       |  |                             |             |   |            |                                       |    |                      |
| 5                                       |  |                             |             |   |            |                                       |    |                      |
| 4                                       |  |                             |             |   |            |                                       |    |                      |
| 3                                       |  | <b>BASELINE PERFORMANCE</b> |             |   |            | Actual performance at start of period |    |                      |
| 2                                       |  |                             |             |   |            |                                       |    |                      |
| 1                                       |  |                             |             |   |            |                                       |    |                      |
| Example only for WEIGHTING (%)          |  |                             | 20          | 15  | 15         | 15                                    | 10 | = 100 Total          |
| OPTIMIZATION SCORE:<br>(Level x Weight) |  |                             |             |   |            |                                       |    | <b>TOTAL SCORE =</b> |

# JOINT Scorecard: “As-is” State

For Time Period: 01 Sep 2009 to 30 Nov 2009<sup>1</sup>

| QUALITY DIMENSIONS:                  | EFFICIENT  | SAFE                      | APPROPRIATE                               | ACCESSIBLE  | ACCEPTABLE  | EFFECTIVE                                     |                   |
|--------------------------------------|--|---------------------------|---|---|---|---|-------------------|
| SELECTED MEASURE:                    | (Length of Stay - LOS)<br>(Note 1)                       | OR "Time Out"<br>(Note 2) | % of Patients Mobilized Day 0<br>(Note 3) | Time to Surgery (T0 - T2)<br>(Note 4)   | Patient Satisfaction (H-CAHPS) Pain Control Responses<br>(Note 5) | Date of Discharge/ Predicted date<br>(Note 6) |                   |
| TARGETED IDEAL (Level 10):           | Full compliance to established standards; non-negotiable |                           |   | Ideal target based on what can realistically be achieved in two years; negotiable |   |   |                   |
| PERFORMANCE LEVEL: ▼                 |  |                           |   |   |   |   |                   |
| 10<br>(Targeted Ideal)               | 4.2 days or less   | 100% compliance           | 100%                                      | 400 days or less  | 90% or higher for "Always" Score                                  | 0%  | 10                |
| 9                                    |  |                           |   |   |   |   | 9                 |
| 8                                    |  |                           |   |   |   |   | 8                 |
| 7                                    |  |                           |   |   |   |   | 7                 |
| 6                                    |  |                           |   |   |   |   | 6                 |
| 5                                    |  |                           |   |   |   |   | 5                 |
| 4                                    |  |                           |   |   |   |   | 4                 |
| 3<br>("AS IS" at Start)              | 5.5  | Current Compliance 60%    | 47%                                       | 896 Days  | 63.5% for "Always" Score (See Note 5)                             | 10%   | 3                 |
| 2                                    |  |                           |   |   |   |   | 2                 |
| 1                                    |  |                           |   |   |   |   | 1                 |
| WEIGHTING (%)                        | 20   | 15                        | 20  | 10  | 15  | 20  | = 100 (%)         |
| OPTIMIZATION SCORE: (Level x Weight) | 14 60  | 1 45                      | 60  | 30  | 45 5  | 60 20   | Total Score = 300 |

<sup>1</sup> Length of Stay data was only available for the period 01 Aug 2009 – 31 Oct 2009



# Scorecard Overview

---

- STEP 1: Identify an improvement indicator under each quality dimension
- STEP 2: Determine the degree of importance of each improvement indicator
- STEP 3: Collect baseline data to populate “as-is” state
- **STEP 4: Identify measurement tools and strategies (to determine to what extent indicator selected has improved, using a scale of 1-10)**

# Scorecard: Measurements

---

- **STEP 4: Identify measurement measures and strategies (to determine to what extent indicator selected has improved, using a scale of 1-10)**
  - Acceptability: Patient Satisfaction
    - **Measure:** HCAPS' Pain Control Responses
  - Accessibility: Time to Surgery
    - **Measure:** T0-T2
  - Appropriateness: Patient Mobilized Day 0
    - **Measure:** % of Patients Mobilized Day 0
  - Effectiveness: Date of Discharge versus Predicted Date of Discharge
    - **Measure:** Number of Days from Predicted Date of Discharge to Actual Date of Discharge
  - Efficiency: Length of Stay
    - **Measure:** Time from Patient arrival at the hospital to Actual Time of Discharge
  - Safety: OR “Time Out”
    - **Measure:** % of Surgeries performed that completed an OR “Time Out”

# Scorecard Overview

---

- STEP 1: Identify an improvement indicator under each quality dimension
- STEP 2: Determine the degree of importance of each improvement indicator
- STEP 3: Collect baseline data to populate “as-is” state
- STEP 4: Identify measurement tools and strategies (to determine to what extent indicator selected has improved, using a scale of 1-10)
- **STEP 5: Develop strategies to meet each goal**

# JOINT Scorecard

 For Time Period: 01 Sep 2009 to 30 Nov 2009<sup>1</sup>

| QUALITY DIMENSIONS:                         | EFFICIENT  | SAFE                      | APPROPRIATE                               | ACCESSIBLE  | ACCEPTABLE   | EFFECTIVE                                     |   |
|---|--|---------------------------|---|---|--|---|---|
| <b>SELECTED MEASURE:</b>                    | (Length of Stay - LOS)<br>(Note 1)                       | OR "Time Out"<br>(Note 2) | % of Patients Mobilized Day 0<br>(Note 3) | Time to Surgery (T0-T2)<br>(Note 4)   | Patient Satisfaction (H-CAPPS) Pain Control Responses)<br>(Note 5) | Date of Discharge/ Predicted date<br>(Note 6) |   |
| <b>TARGETED IDEAL (Level 10):</b>           | Full compliance to established standards; non-negotiable |                           |   | Ideal target based on what can realistically be achieved in two years; negotiable |  |   |   |
| <b>PERFORMANCE LEVEL: ▼</b>                 |  |                           |   |   |  |   |   |
| <b>10</b><br>(Targeted Ideal)               | 4.2 days or less   | 100% compliance           | 100%                                      | 400 days or less  | 90% or higher for "Always" Score                                   | 0%  | <b>10</b>   |
| <b>9</b>                                    | 4.3  | <b>95%</b>                | 90%                                       | <b>450 Days</b>   | 88%  | 0.5%  | <b>9</b>  |
| <b>8</b>                                    | <b>4.5</b>   | 90%                       | 82%                                       | 500 Days  | 86%  | 1%  | <b>8</b>  |
| <b>7</b>                                    | 4.7  | 85%                       | <b>75%</b>                                | 550 Days  | 85%  | 2%  | <b>7</b>  |
| <b>6</b>                                    | 4.9  | 80%                       | 68%                                       | 600 Days  | 82%  | 4%  | <b>6</b>  |
| <b>5</b>                                    | 5.1  | 70%                       | 61%                                       | 675 Days  | 79%  | 6%  | <b>5</b>  |
| <b>4</b>                                    | 5.3  | 65%                       | 54%                                       | 775 Days  | 76%  | 8%  | <b>4</b>  |
| <b>3</b><br>("As Is" at start)              | 5.5  | Current Compliance 60%    | 47%                                       | 896 Days  | <b>63.5%</b><br>for "Always" Score<br>(See Note 5)                 | 10%   | <b>3</b>  |
| <b>2</b>                                    | 5.7  | 55%                       | 40%                                       | 1000 Days   | 60%  | 12%   | <b>2</b>  |
| <b>1</b>                                    | 5.9  | 50%                       | 30%                                       | 1200 Days   | 55%  | <b>15%</b>                                    | <b>1</b>  |
| <b>WEIGHTING (%)</b>                        | 20   | 15                        | 20  | 10  | 15   | 20  | = 100 (%)   |
| <b>OPTIMIZATION SCORE: (Level x Weight)</b> | 1 x 160  | 1 x 135                   | 140                                       | 90  | 45   | 20  | Total Score = 590 <span style="float: right;">65</span> |

<sup>1</sup> Length of Stay data was only available for the period 01 Aug 2009 – 31 Oct 2009

# Action Plan Overview

---



## ‘Four Fs’

---

**Frontline engagement**  
**Focus on quality**  
**Feedback (measurement)**  
**Finish**



Exemplar system-wide clinical pathway and  
guidelines implementation projects

*Engaging front line site teams*  
*Measuring progress*  
*Changing complex culture*



# Hip and Knee Arthroplasty



**BONE AND JOINT HEALTH  
STRATEGIC CLINICAL NETWORK**

Keeping Alberta Moving

Strategic Clinical Networks (SCNs) are creating improvements within focused areas of health care.

To get the most out of our health care system, AHS has developed networks of people who are passionate and knowledgeable about specific areas of health, challenging them to find new and innovative ways of delivering care that will provide better quality, better outcomes and better value for every Albertan.

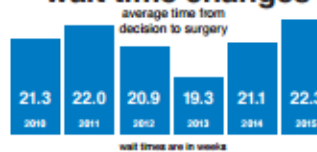
The Hip and Knee program is a key initiative of the AHS Bone and Joint Health Strategic Clinical Network.

It is a huge success in firstly improving care for patients and also ensuring we get the best value for our health care dollars.

About 10,000 elective hip and knee replacements are performed annually in Alberta.



**wait time changes**



**improved patient education and satisfaction**

**97%**

in 2015  
patients satisfied  
up from 86% in 2010

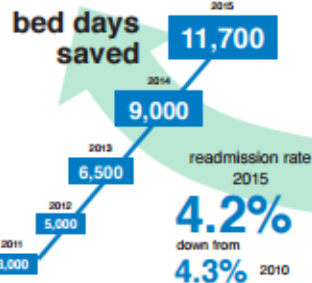
**79%**  
more surgeries performed  
**3%**  
increase in beds

**increased hospital capacity**



**Hip and Knee Program improves efficiencies and quality of care**

comparing 2009/10 to 2014/15\*



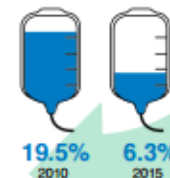
**return home sooner**

**3.9** days in hospital  
2015  
down from **4.7** 2010

Almost all patients returned to normal function for their age, indicating no ill effects from the shorter hospital stay.



**fewer transfusions**



Contributing factors to success include detailed education for patients and their families; helping them get ready to leave the hospital sooner and reducing post-operative complications.

\*Note: All years are referring to fiscal year lineframes. For example, 2015 refers to fiscal year 2009/10  
re-admission rate = october 2010



# Catch a Break Results

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- **6433 patients have been screened through Catch a Break**
  - **4830 (75%)** patients have been identified as high risk for osteoporosis
  - **29%** of those patients have never seen their doctor about their recent fracture (these patients are again contacted at 3 months & if necessary 6 months)
    - After the 3 month follow up call:
      - **75%** of those patients contacted did go to see their family physician about their fracture
    - After the 6 month follow up call:
      - **56%** of those patients contacted did go to see their family physician about their fracture

***1 year data will be available soon; including BMD testing & Osteoporosis Medication use***





# Fracture Liaison Service Results

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- **≈ 18%** of patients are from out of region & are excluded from the FLS at this point in time
- **50%** of those patients enrolled in the FLS were either started, restarted, continued or had medication changes. *Earlier baseline data indicated only 8% patients were being discharged on osteoporosis medication*
- **11%** of patients are choosing not to take osteoporosis medication during their hospital visit. *Early indications on 3 month follow up suggest some patients are re-considering their choice*
- **27%** of patients are being referred to other programs by FLS (i.e. falls, geriatrics, etc.)



# Fracture Liaison Service Challenges

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- **Medication challenges:**
  - Access to infusion options in the hospital/outpatient clinic or home need to be explored
  - Need to develop a common approach for patients with advanced renal disease. These are about 15-25% of patients. Evidence is not conclusive
  - Administration of bisphosphonates through Med Assist – a common practice in facilities or Home Care is a concern as bisphosphonates should be given on an empty stomach.
- **Future Program Development:**
  - Incorporating the FLS program into a larger ortho-geriatric program with a patient navigation component would be desirable.



# Appropriate Use of Antipsychotics (AUA)

## in LTC

AUA Guideline & Web-based Toolkit

Trialed approach with 11 Early Adopter Sites

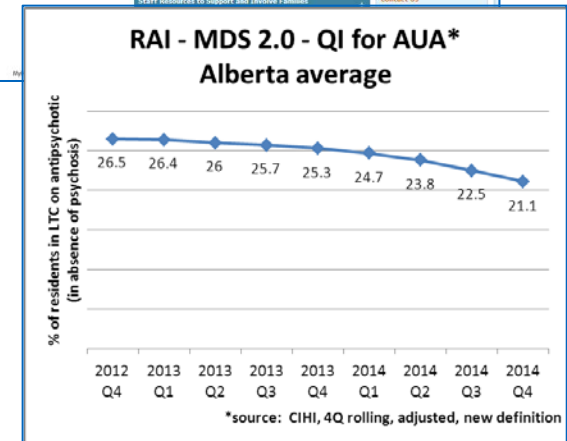
50% reduction in number of residents on meds over 9 months

170 LTC sites in Alberta

Series of 7 Collaboratives offered across province for over 100 sites with 'higher' antipsychotic use

Key processes: monthly medication reviews, staff education, family engagement; data submitted to Practice Leads

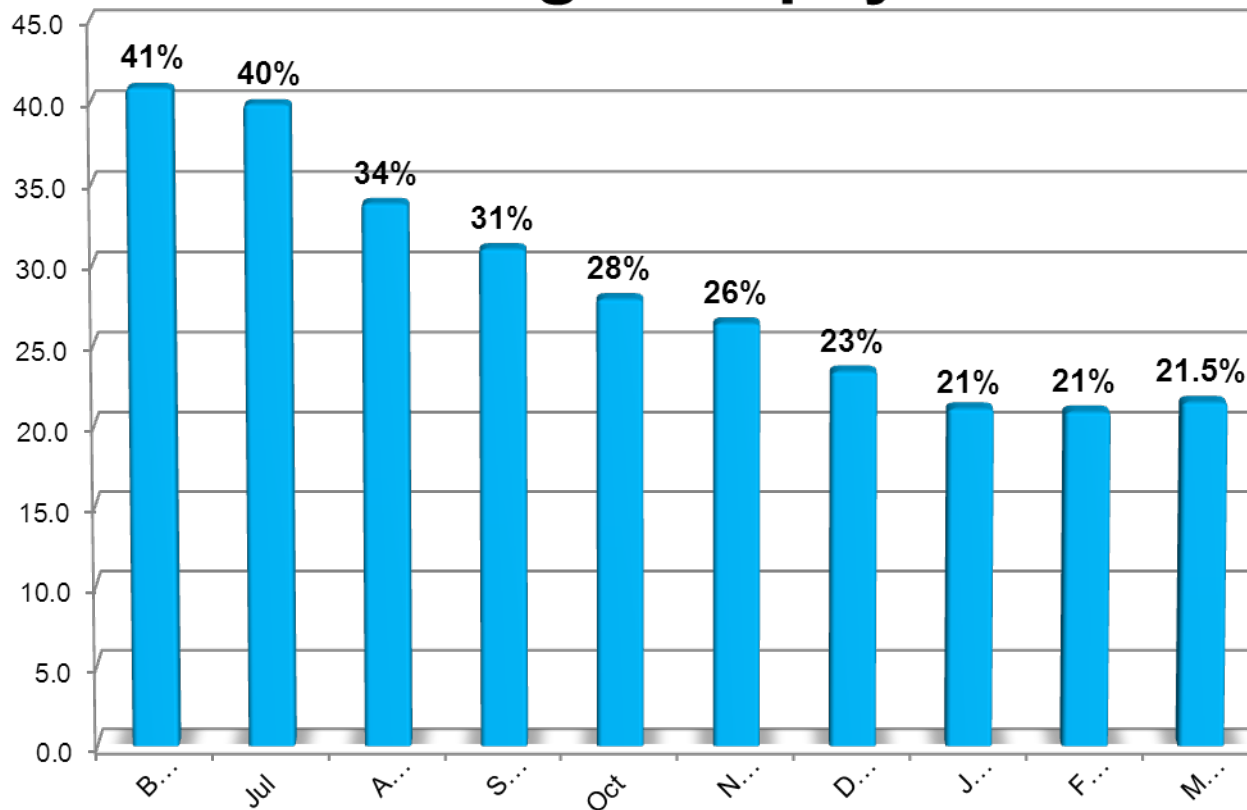
CIHI public reporting AUA QI





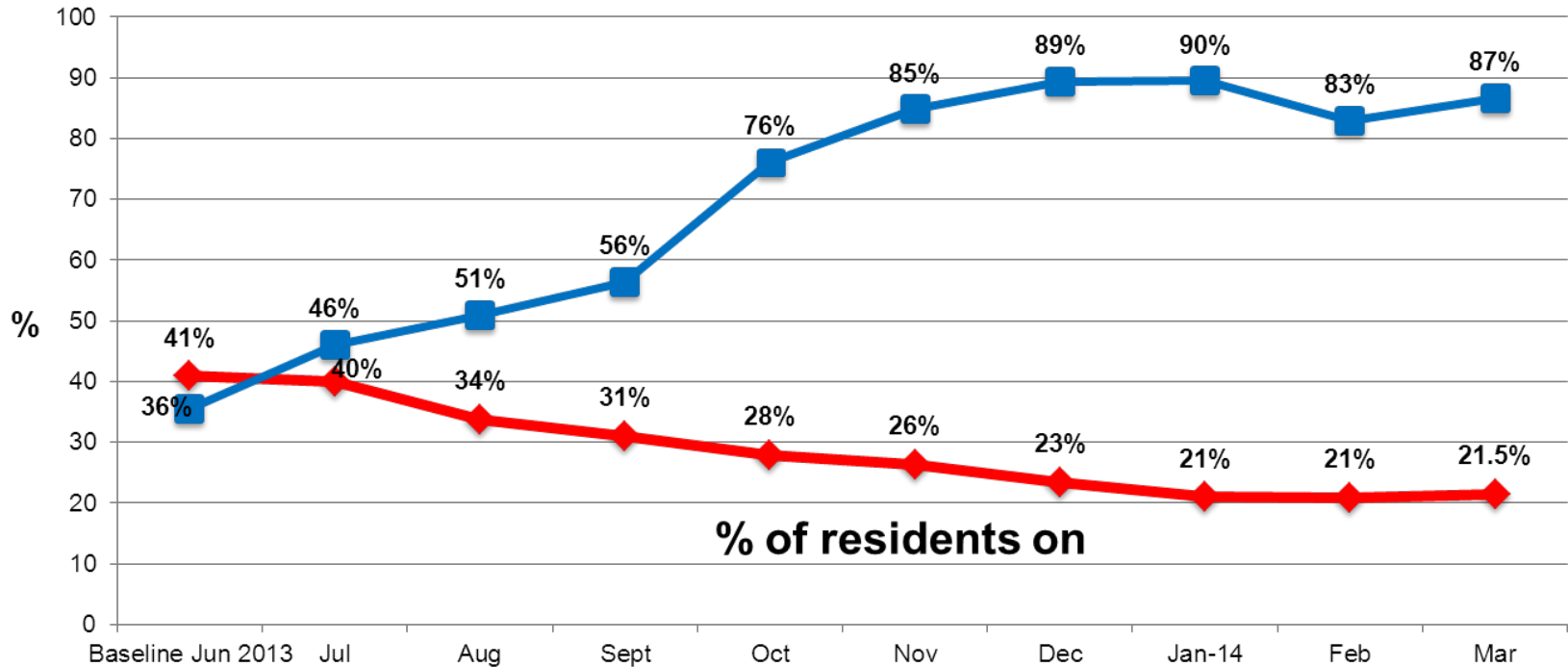
# Phase 2: Early Adopter Sites (2013-14)

**11 units: average antipsychotic**





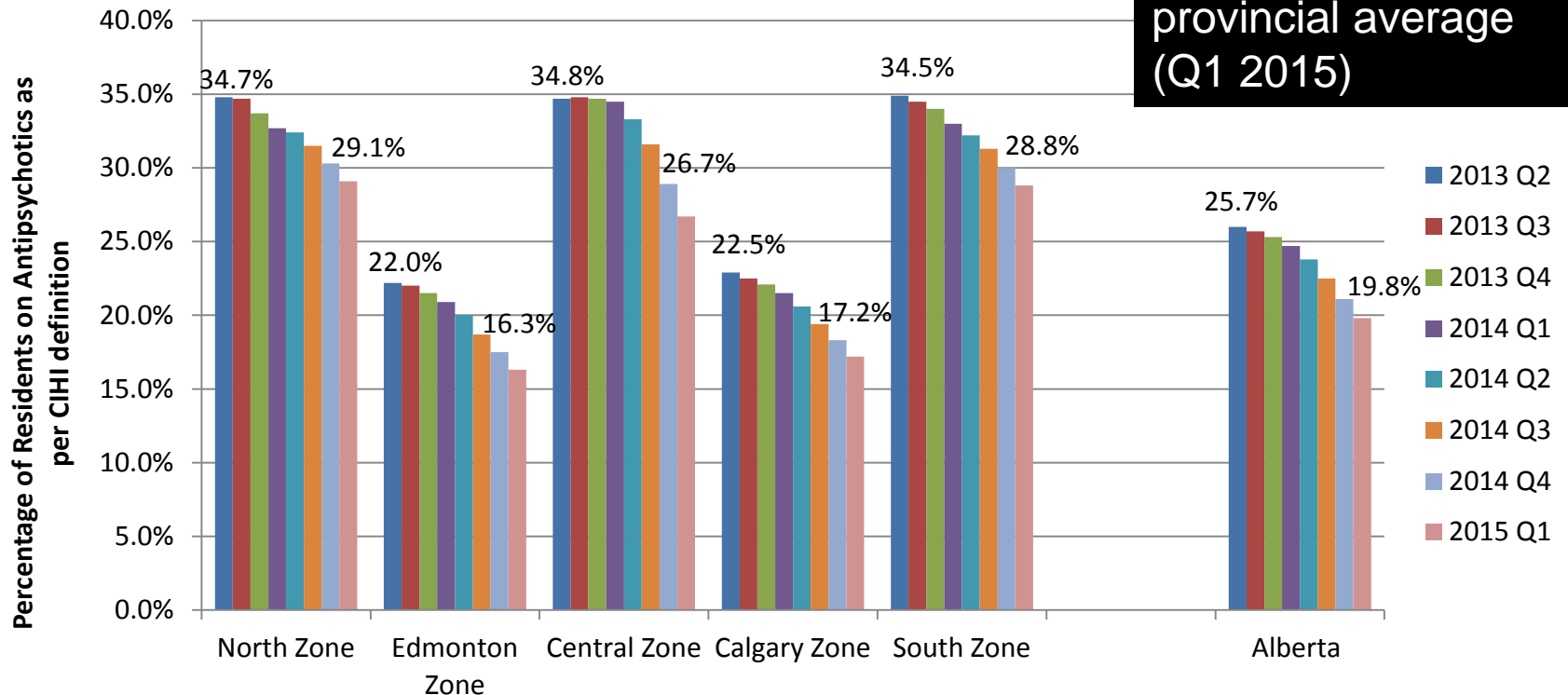
# % Residents on Antipsychotics & With a Monthly Medication Review





# Phase 3: Provincial Implementation

19.8% current  
provincial average  
(Q1 2015)

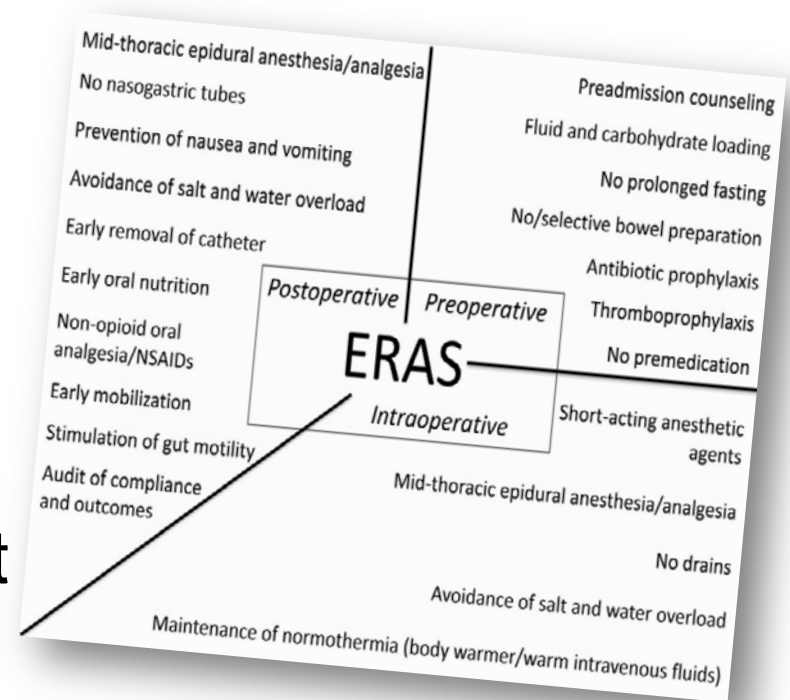


**AUA Project resources were shared with all 170 LTC sites in Alberta in 2014/15. Antipsychotic use continues to decline.**



# Enhanced Recovery After Surgery

- Evidence-based clinical pathways
- Data driven quality improvement
- Local site implementation and change management



International network of leadership from **ERAS<sup>®</sup> Society**



# Clinical Pathway for Surgery



Transforming care focused on better outcomes





# ERAS Care Story (to Dec 31, 2014)

| Improvement                             | Coeff <sup>a</sup> | Magnitude<br>$\Delta^b$ |
|---|--------------------|-------------------------|
| LOS Primary                             | 0.80*              | <b>-2.0 days</b>        |
| Complications<br>(primary)              | 0.65               | <b>-19.9%</b>           |
| Prevented<br>readmissions               | 0.44*              | <b>-9.5%</b>            |
| LOS for those ERAS<br>patients admitted | 0.62               | <b>-4.5 days</b>        |

- **Well enough to go home earlier from hospital** (possibly due to less complications post op)
- **Less risk of being readmitted to hospital within 30 days** (possibly due to less complications post discharge)
- **If readmitted, could be discharged earlier** (complications experienced may be less severe)

**Focused on magnitude and direction compared to pre-ERAS baseline**

\*  $p < .05$

a. Coefficients from adjusted multivariate models.

b. Calculated using the coefficients from adjusted multivariate models.

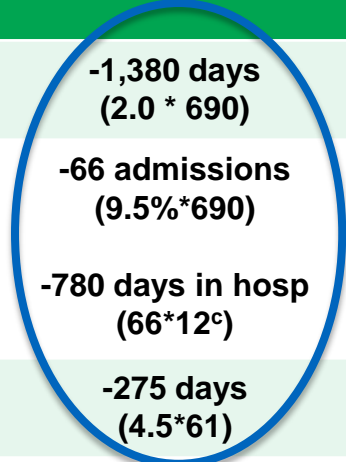
Source: IHE, April 2015



# ERAS Cost Impact (to Dec 31, 2014)

**\$2.1 to \$4.6 million in net costs saved with 690 ERAS patients (PLC & GNH)  
\$3.1k to \$6.6k with 3.5 bed days saved for each ERAS patient**

| Site  | Total Magnitude  | Cost Impact (\$ per inpatient day) |                    |
|---|--|------------------------------------|--------------------|
|   |  | Low= \$1,114                       | High= \$2,106      |
| LOS Primary (n=690)   | -1,380 days<br>(2.0 * 690)   | \$1,537,320                        | \$2,906,280        |
| Prevented Readmissions (n=690)  | -66 admissions<br>(9.5%*690)<br><br>-780 days in hosp<br>(66*12 <sup>c</sup> ) | \$868,548                          | \$1,641,977        |
| LOS for those ERAS patients re-admitted (n=61)  | -275 days<br>(4.5*61)  | \$306,350                          | \$579,150          |
| <b>Total Estimated Savings</b>  |  | <b>\$2,712,218</b>                 | <b>\$5,127,407</b> |
| <b>Total Cumulative Intervention Cost of ERAS (PLC and GNH ending Dec 31, 2014)<sup>d</sup></b> |  | <b>\$546,492</b>                   |                    |
| <b>Net Cost Savings</b>   |  | <b>\$2,165,726</b>                 | <b>\$4,580,915</b> |
| <b>Break even point – surgery #</b>   |  | <b>174</b>                         | <b>82</b>          |



p < .05  
a.Coefficients from adjusted multivariate models  
b.Calculated using the coefficients from adjusted multivariate models  
c.Mean of 12 days per readmission in baseline group  
d.Inclusive of labour/coordination and licensing fees  
Source: IHE, April 2015



# Fostering Quality Innovation in Complex Surgical Systems

## ERAS Alberta

Enhanced Recovery After Surgery (ERAS) is a group of 22 clinical practices that, when implemented as a patient centered pathway, improve surgical outcomes. ERAS Alberta's vision is to improve surgical care for all Albertans by supporting wide-spread adoption of these practices.

“The SCN's ERAS has demonstrated actualized net cost savings to the Alberta Health System. It is unique in that the potential magnitude of net cost savings at spread and scale is significant.”

— The Institute for Health Economics ”

### BACKGROUND

Alberta Health Services, through ERAS Alberta, (supported by three Surgery Strategic Clinical Networks – SCNs), has demonstrated astounding gains in quality improvement and cost reduction by implementing an evidence-based and internationally recognized pathway for surgical care. Through the Diabetes, Obesity and Nutrition (DON) SCN, AHS invested \$800,000 in the Enhanced Recovery After Surgery (ERAS) Project for colorectal surgery demonstrating improved outcomes, and reduced complications and readmissions. This transformation of care has resulted in a lower cost per patient day and a payback of 2415 bed days in 16 months or \$2.2M-4.6M in capacity/produced gain – the equivalent of opening 5 surgical beds.

In acute care, each hospital delivers practices in unique contexts creating large variation and complex processes. ERAS Alberta implemented complex practice changes through collaborative clinician-led local teams, integrated research, detailed auditing, local access to cloud based analytics, provincial quarterly balanced scorecard target presentations and SCN learning collaboratives.

The mandate of ERAS Alberta is to transform surgical care across the province and create an integrated quality feedback system that informs provincial clinical practice and drives international surgical innovation and quality improvement.

### CHALLENGE

To improve surgical outcomes for Albertans through applying ERAS pathways in the acute care setting and auditing to ensure sustainability. The challenge was to integrate the changes into the daily work and culture of our clinical teams and embed these changes in all levels of the health system (patient, provider, system) to achieve long-term success.

### APPROACH AND OBJECTIVES

Clinical pathways were generated to ensure consistent application of ERAS best practice. This was achieved through empowering and resourcing local facilitation and auditing, and through strong provincial leadership and coordination. Measurement includes compliance to ERAS practices and patient outcomes (diagnostic, length of stay, and complications). The key is measuring if each clinical practice reaches patients consistently. The ERAS audit allows local teams to track their progress and success.

### TEAMS

Each hospital has a local team of dedicated clinicians led by a surgeon, an anesthesiologist, and an ERAS nurse coordinator. The Strategic Clinical Networks (SCNs) give ERAS Alberta access to clinical and research experts and patient consultants from across the province. ERAS Alberta helps local teams change patient education, pre-operative care, surgical and anesthesia practices and care, as well as post-operative care including helping patients transition to home.

### COMPONENTS

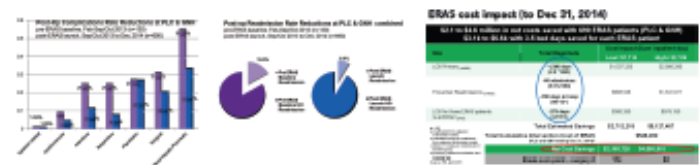
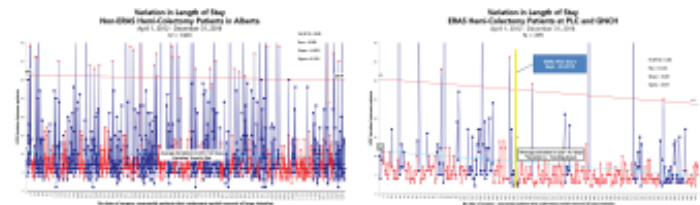
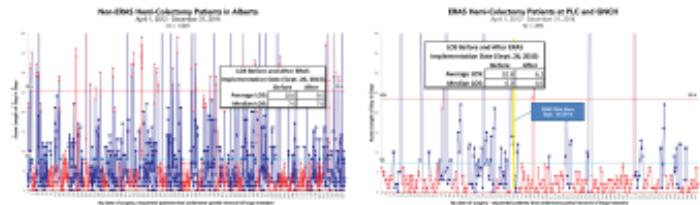
- Local teams: Surgeon and Anesthesiologist leads, an ERAS nurse coordinator, and multidisciplinary team members
- Outcome focused clinical practice improvements inform on-unit and system process re-design
- Detailed and comprehensive auditing and analytics. Audit data is highly valuable to implementation, sustainment and measurement of ongoing quality improvements. This involves collecting detailed quality and clinical data for each patient before during and after surgery.
- Quarterly reporting of balanced scorecard targets through the SCNs learning collaborative environment. Balanced scorecards focus local team work on the Health Quality Council's Six Dimensions of Quality.
- Sharing of quality practice and process innovations between sites and across the province

### RESULTS

Largest per patient quantifiable quality improvement gain recorded in Alberta Health Services history.

#### Alberta Hemicolectomy Control Charts

At Alberta also across the Peter Lougheed Centre (PLC) and the Guy Nason Community Hospital (GNCH)



Complications are high cost with health systems and have long lasting socio-economic impacts to patients and their families. A micro-costing exercise is currently being planned to better capture the savings. An independent economic analysis by the Institute for Health Economics is underway that will consider additional factors beyond the cost reduction related to length of stay and readmission rate reductions.

The SCNs through ERAS Alberta continue to advance practice improvements and re-design care delivery processes to sustain and embed continuous improvement in health delivery at the system level.

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with special thanks to:  
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# Stroke Action Plan

- Implemented stroke best practice in 14 rural centres



# The Elements of Sustainability

**1. Unit** – ongoing individual and team actions to improve, patient and family engagement, staff education

**2. Site & Organization**

Actions to support individuals and teams  
Monitoring indicators  
Fostering culture to support quality care  
Staff competencies  
Successes celebrated

**Outcome to be maintained**  
(improvements continue)

**3. Zone** – actions to support sites to sustain outcome, maintain awareness of changes—standing agenda items, monitoring and auditing, consulting teams; physician, nursing and allied health support

**4. System**

Broader system supports  
Policy established  
Standards and Guidelines  
Ongoing monitoring strategy established  
Embed in Pathways

# Questions?

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# Additional Resources & References

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- [www.albertahealthservices.ca/scn.asp](http://www.albertahealthservices.ca/scn.asp)
  - AUA:  
[www.albertahealthservices.ca/auatoolkit.asp](http://www.albertahealthservices.ca/auatoolkit.asp)
  - Stroke Action Plan:  
[www.albertahealthservices.ca/7678.asp](http://www.albertahealthservices.ca/7678.asp)
  - Hip & Knee Arthroplasty:  
[www.albertahealthservices.ca/10780.asp](http://www.albertahealthservices.ca/10780.asp)
  - ERAS:  
[www.albertahealthservices.ca/10318.asp](http://www.albertahealthservices.ca/10318.asp)
- [www.ihl.org/engage/collaboratives/](http://www.ihl.org/engage/collaboratives/)

# Acknowledgements

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- Mollie Cole, Manager, Seniors Health SCN, Alberta Health Services
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