

AHS Board and Executive Expense Report

Name Gordon Winkel
Title Quality Assurance and Patient Safety Advisory Committee
Location Leduc

Expenses submitted during the month of March 2018

			Travel (1)							
MMM-YY	Source Document	Purpose	Airfare	Meals	Accommodation	Other Travel	Total Travel	Professional Development (2)	Working Sessions Hosting and Hospitality (3)	Other (4)
Mar-18	Expense Claim	Meetings	522			214	736			
Total			\$ 522	\$ -	\$ -	\$ 214	\$ 736	\$ -	\$ -	\$ -

Total for the Month \$ 736

Maximum daily single meal expense claimed in the month \$ -
 Maximum daily base hotel rate claimed in the month \$ -
 Non economy air travel in the month \$ -

1) Travel expenses

Includes local and out of province/country travel expenses. Other travel includes items such as taxis, parking mileage, car rental and other expenses related to travel.

2) Professional Development

Includes conference, seminar and course registration fees and material

3) Hosting and Hospitality expenses

Hospitality and Hosting expenses may be incurred to advance AHS' mission, vision and values. For example, may include working lunches with staff and prospective employees meetings with government officials, dignitaries, public interest groups, donors other public or private organizations.

4) Other

Other expenses include expenses incurred in the normal course of business that are required for work purposes. May include small item technology purchases, books, etc.

5) Remuneration, Allowances Reported in the Financial Statements

Car allowance, honoraria, meeting fees, and any other employment benefits reported in the annual financial statements are excluded from this report.



AHS - AP Processing - Internal Use Only	
Voucher #	
Naming Convention:	
T4/ANR Applicable? - If yes, indicate line & amt	

BOARD MEMBER EXPENSE CLAIM FORM

SECTION 1: PAYEE INFORMATION			
Name:	LeadingOrg Solutions (Gord Winkel)	Expense Period Month:	Sept. 2017-Mar. 2018
Address:	[REDACTED]	City:	[REDACTED]
Province:	[REDACTED]	Postal Code:	[REDACTED]
		Country:	Canada
Reason for Expense	Keynote speaker at QSO Meeting on Sept 22, 2017 (Edmonton); attend Quality & Safety Committee Meeting on Nov 22, 2017 (Edmonton); meeting with Dr. Belanger on Dec 12, 2017 (Edmonton) & Jan 25, 2018 (Calgary); review QSO Meeting on Mar 7, 2018; attend Quality & Safety Meeting on Mar 14, 2018 (Edmonton).		

SECTION 2: FINANCE CODING & TOTAL CLAIM					
Description	Corp/BU/O	Location (If applicable)	Functional Centre/Primary	Expense/Secondary Acct	Total (Note: This column will auto fill)
Meals (A)	101	0005	71110300000	45000000	\$0.00
Travel Exp (B+C+E)	101	0005	71110300000	62212000	\$736.21 ✓
Other (D)	101	0005	71110300000	41090000	\$0.00
TOTAL AMOUNT PAYABLE BY ACCOUNTS PAYABLE					\$736.21 ✓

SECTION 3: AUTHORIZATION			
I attest that I have read and understand all applicable policies that pertain to these expenses, and confirm expenses being claimed are in compliance with such policies.			
I attest the expenses enclosed in this claim are for valid business purposes for Alberta Health Services Board and that this claim has not been previously claimed by me or on my behalf from Alberta Health Services or any other Organization.			
I attest that expenses submitted in this claim have been incurred by using a cost effective method, otherwise rationale and supporting analysis is provided below.			
Claimant (Print Name)	Signature: I, by signing this form, attest that I am compliant to all the above statements	Date	Phone#
Gord Winkel		MAY 17/2018	[REDACTED]

I attest that I have read and understand all applicable policies of that pertain to these expenses, and confirm expenses being claimed are in compliance with such policies.	
I attest the expenses enclosed in this claim are for valid business purposes for Alberta Health Services Board and that this claim has not been previously claimed by the claimant or on their behalf from Alberta Health Services or any other Organization.	
I attest that expenses submitted in this claim have been incurred by using a cost effective method, otherwise rationale and supporting analysis is provided below.	
Approved by (Print Name)	Position Title/Program Group
Linda Hughes	Board Chair
Signature: I, by signing this form, attest that I am compliant with all the above statements	Date
	2018/5/30

Health and Personal information on this form is collected by AHS under the authority of section 20(b) of the Health Information Privacy (FOIP) Act, respectively for the purpose of administering.

Deborah Rhodes May 23/11
Deborah Rhodes, VP Corporate Services & CFO
Position #: [REDACTED] DOFA Level: [REDACTED]

For payment please submit to:
14th Floor, North Tower, Seventh Street Plaza, 10030 - 107 St, Edmonton AB T5J 3E4, Attention: Jennifer Hamstra

Carry forward from Section 1

Name: **LeadingOrg Solutions (Gord Winkel)** Expense Period Month: **Sept. 2017-Mar. 2018**

Completion of the "cost effective method used" Column is required. If you select "No" in this column, Further Explanation is Required in the "Rationale is Required" section below

Rationale is Required for expenses that are not Cost Effective: (supporting analysis and documentation must be attached to this form)

SECTION 4A: BOARD MEMBER - TRAVEL EXPENSE CLAIM

The Board Members follow the Government of Alberta (GOA) Travel, Meal and Hospitality Expenses Policy

Note: For meal allowances outside Canada, the GOA policy redirects to the National Joint Council (NJC) travel directive for rates (Appendix C for USA, Appendix D for International).

Date	Description: (include purpose of trip, mode of travel, starting point, details of expenditure)	Cost Effective method used?	Meal (Allowance OR Receipt)(A)				Accommodation (B)	Transportation (Flight, Car Rental, Fuel, Parking, Taxi) (C)	Other (Itemize) (D)	Mileage km (E)
			Allowance Within Canada		With Receipt or Allowance Outside Canada					
			Meal Type	Allowance	Meal Type	Amount				
22-Sep-2017	Parking - Keynote speaker at Quality, Safety, & Outcomes Improvement Executive Committee (QSO).	Yes					\$35.00	✓		
22-Nov-2017	Parking to attend Quality & Safety Committee Meeting in Edmonton.	Yes					\$28.00	✓		
12-Dec-2017	Parking to attend a meeting with Dr. Belanger in Edmonton.	Yes					\$16.00	✓		
25-Jan-2018	Parking at YEG to attend a Strategy Meeting with Dr. Belanger and team in Calgary.	Yes					\$15.00	✓		
25-Jan-2018	Flight from Edmonton to Calgary and return to attend a Strategy Meeting with Dr. Belanger.	Yes					\$522.11	✓		
25-Jan-2018	Taxi from Calgary Airport to Southport.	Yes					\$57.10	✓		
25-Jan-2018	Taxi from Southport to Calgary Airport.	Yes					\$51.00	✓		
7-Mar-2018	Parking to attend meeting to review the QSO Meeting Summary.	Yes					\$12.00	✓		
Total: (amount auto fills to page 1)			\$0.00		\$0.00	\$0.00	\$736.21	✓	\$0.00	0.00

BOARD MEMBER Mileage Rate 0.505 **Total Mileage** \$ -

AHS

QSO
KENOTE

AHS

RECEIPT
Impark Lot 383

①

License Plate Number
[Redacted]

Expiration Date/Time

06:00 PM
SEP 22, 2017

Purchase Date/Time: 07:35am Sep 22, 2017

Total Parking: \$33.33
Total GST: \$1.67

Total Due: \$35.00 (Rate: \$35) All Day To 6PM
Total Paid: \$35.00 Payment Type: Card

Ticket # [Redacted]
S/N # [Redacted]
Setting: Lot 383
Mach Name: Meter 1

[Redacted] MasterCard

Auth # [Redacted]

TAXI TO SOUTHPORT

ASSOCIATED CAB
ALLIED LIMOUSIN
307-41 AVENUE NE
CALGARY AB T2E 2N4
(403) 299-1111

④

CAR#08

FRANCOIS BELANGER
SALE

MID: [Redacted]

TID: [Redacted]

REF#: [Redacted]

Batch #: [Redacted]

SEQ: [Redacted]

08 33 04

APPR CODE: [Redacted]

MASTERCARD

AMOUNT \$52.10
TIP \$5.00
TOTAL \$57.10

00 - APPROVED - 001

MasterCard

57.10

THANK YOU
CUSTOMER COPY

Q&S
MEETINGS

AHS

RECEIPT
Impark Lot 02-383

②

License Plate Number
[Redacted]

Expiration Date/Time

05:06 PM
NOV 22, 2017

Purchase Date/Time: 01:36pm Nov 22, 2017

Total Parking: \$26.67
Total GST: \$1.33

Total Due: \$28.00 (Rate: \$28) 3.5 Hours
Total Paid: \$28.00 Payment Type: Card

Ticket # [Redacted]
S/N # [Redacted]
Setting: Lot 383
Mach Name: Meter 1

[Redacted] MasterCard

Auth # [Redacted]

TAXI TO AIRPORT

ASSOCIATED CAB
ALLIED LIMOUSIN
307-41 AVENUE NE
CALGARY AB T2E 2N4
(403) 299-1111

⑤

CAR#08

FRANCOIS BELANGER
SALE

MID: [Redacted]

TID: [Redacted]

REF#: [Redacted]

Batch #: [Redacted]

SEQ: [Redacted]

11 42 00

APPR CODE: [Redacted]

MASTERCARD

AMOUNT \$47.00
TIP \$4.00
TOTAL \$51.00

00 - APPROVED - 001

MasterCard

51.00

THANK YOU
CUSTOMER COPY

MEETING WITH
FRANCOIS BELANGER

RECEIPT
Impark Lot 02-383

③

License Plate Number
[Redacted]

Expiration Date/Time

09:40 AM
DEC 12, 2017

Purchase Date/Time: 07:40am Dec 12, 2017

Total Parking: \$15.24
Total GST: \$0.76

Total Due: \$16.00 (Rate: \$16) 2 Hours
Total Paid: \$16.00 Payment Type: Card

Ticket # [Redacted]
S/N # [Redacted]
Setting: Lot 383
Mach Name: Meter 1

[Redacted] MasterCard

Auth # [Redacted]

gst #887315638RT0006
NO IN AND OUT PRIVILEGES

GST# R128599776

Edmonton Airports
FRANCOIS BELANGER
Can-15J 212 Edmonton
Tax Code CA5%

⑥

Exit Lane 25/01/18 15:00
Receipt [Redacted]

Short-term parking tkt

VP - No. 017585

25/01/18 05:26

25/01/18 15:09

Period 1d0h0'

(Tax) \$15.00

Total \$15.00

Payment Received \$15.00

MC [Redacted]

Auth: [Redacted]

Type: Swiped

Sub Total \$14.24

Tax 5% \$0.76

Total \$15.00

00 - APPROVED - 001

MasterCard

15.00

THANK YOU

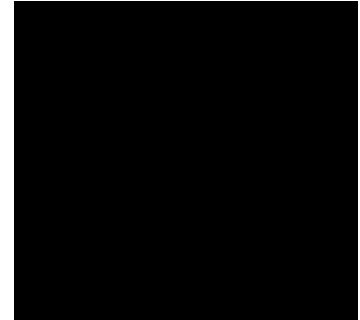
CUSTOMER COPY

Edmonton to **Calgary**

AHS STRATEGY MEETING
FRANCOIS BELANGER
JAN 25/2018 (7)
\$522.11



YOUR BOOKING IS CONFIRMED



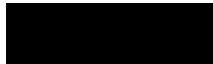
Booking Reference

Travel booked/ticket issued on: 19 Jan, 2018

Passengers

Mr. Gordon Winkel

Ticket Number

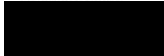


Seats

AC8133 4F

AC8144 2F

Aeroplan



Depart

Economy Flex

Thursday
25 Jan, 2018

06:50
Edmonton
Edmonton Intl. (YEG), Canada



07:44
Calgary
Calgary Intl. (YYC), Canada

0 hr 54
AC8133 Economy (W)
Operated by Air Canada Express - Jazz Q400

 Return

Economy Flex

Thursday
25 Jan, 2018

13:55
Calgary
Calgary Intl. (YYC), Canada



14:47
Edmonton
Edmonton Intl. (YEG), Canada

 **0 hr 52**
AC8144 Economy (W)
Operated by Air Canada Express - Jazz Q400

Purchase summary

	1 Adult
Air Transportation Charges	
Base Fare	394.00
Surcharges	24.00
Taxes, fees and charges	
Goods and Services Tax - Canada no. 100092287 R10001	24.61
Air Travellers Security Charge	14.25
Airport Improvement Fee - Canada	60.00
Total	516.86
Seat selection	
Mr. GORDON WINKEL AC8144 2F - Preferred Seat	5.00
Goods and Services Tax - Canada no. 100092287 R10001	0.25
GRAND TOTAL - Canadian dollars	522.11 ✓

AHS

AHS Q50 MTG
SUMMARY

RECEIPT

Impark Lot 02-383

8

License Plate Number



Expiration Date/Time

04:16 PM
MAR 07, 2018

Purchase Date/Time: 02:46pm Mar 07, 2011

Total Parking: \$11.43

Total GST: \$0.57

Total Due: \$12.00

Total Paid: \$12.00

Ticket

S/N #:

Setting: Lot 383

Mach Name: Meter 1

Rate: \$12 - 15 Hours
Payment Type: Card

MasterCard

Auth

gst #887315638RT0006
NO IN AND OUT PRIVILEGES

RECEIPT PARKING RECEIPT PARKING RECEIPT PARKING RECEIPT PARKING RECEIPT