

AHS Board and Executive Expense Report

Name: Dr Jeremy Theal
Title: Chief Medical Information Officer(CMIO)
Location: Edmonton
 Expenses approved during the month of July 2023

Approved MMM-YY	Source Document	Purpose	Airfare	Meals	Accommodation	Other Travel	Total Travel	Professional Development (2)	Working Sessions Hosting and Hospitality (3)	Other (4)
Travel (1)										
	P-Card	Meetings					-			
Jul-23	Expense Claim	Meetings		133		534	666			
	Direct Bill	Meetings					-			
Total			\$ -	\$ 133	\$ -	\$ 534	\$ 666	\$ -	\$ -	\$ -

**Total for
the Month** \$ 666

Maximum daily single meal expense claimed in the month \$ 24
 Maximum daily base hotel rate claimed in the month \$ -
 Non economy air travel in the month \$ -

1) Travel expenses

Includes local and out of province/country travel expenses. Other travel includes items such as taxis, parking mileage, car rental and other expenses related to travel.

2) Professional Development

Includes conference, seminar and course registration fees and material

3) Hosting and Hospitality expenses

Hospitality and Hosting expenses may be incurred to advance AHS' mission, vision and values. For example, may include working lunches with staff and prospective employees meetings with government officials, dignitaries, public interest groups, donors other public or private organizations.

4) Other

Other expenses include expenses incurred in the normal course of business that are required for work purposes. May include small item technology purchases, books, etc.

Car allowance and any other employment benefits reported in the annual financial statements are excluded from this report

AHS Executive Expenses Report Expenses

Claimant Name	Claimant Title	Claimant Location	Expense Claim Total								
THEAL, JEREMY	Chief Medical Information Officer(CMIO)	Edmonton	\$ 224.03								
Expense Date	Business reason	Expense Location	Expense Type	Amount	From Location	To Location	Justification	# of days	# of Attendees	Attendee Name(s)	Trip Distance
6/18/2023	CMIO in-person meeting Red Deer, June 18 to 20, 2023	AB - Other Zones	Meals Per Diem	\$ 61.00				2			
6/18/2023	CMIO in-person meeting Red Deer, June 18 to 20, 2023		Mileage-Other	\$ 75.75	Edmonton, Alberta	Red Deer, Alberta		1			150
6/19/2023	Chief Medical Information Office in-person meeting Red Deer, June 18 to 20, 2023	AB - Other Zones	Parking - Lot or Parkade	\$ 8.50				1			
6/19/2023	CMIO in-person meeting Red Deer, June 18 to 20, 2023		Mileage-Other	\$ 3.03	Red Deer Resort & Casino hotel, Red Deer Alberta, Return Trip	Red Deer Regional Hospital, Red Deer Alberta, Return Trip		1			6
6/20/2023	CMIO in-person meeting Red Deer, June 18 to 20, 2023		Mileage-Other	\$ 75.75	Red Deer, AB	Edmonton, AB		1			150
Approver(s) for the claim	Approval Status	Approval Date									
BELANGER, FRANCOIS	Approve	6-Jul-23									

Transaction Number: [REDACTED]

Zone Number: [REDACTED]

Zone Name: CEN-RDR S Public

License Plate: [REDACTED]

Start: Mon, Jun 19 2023, 08:50 AM

End: Tue, Jun 20 2023, 08:50 AM

Payment Info: [REDACTED]

Parking Fee: \$8.50

Total Fee: \$8.50

Price includes GST where applicable



AHS Executive Expenses Report Expenses

Claimant Name	Claimant Title	Claimant Location	Expense Claim Total								
THEAL, JEREMY	Chief Medical Information Officer(CMIO)	Edmonton	\$ 389.66								
Expense Date	Business reason	Expense Location	Expense Type	Amount	From Location	To Location	Justification	# of days	# of Attendees	Attendee Name(s)	Trip Distance
6/13/2023	Calgary Digital Health and Senior Leadership meetings June 13 to June 15	AB - Other Zones	Meals Per Diem	\$ 71.50				3			
6/13/2023	Calgary Digital Health and Senior Leadership meetings June 13 to June 15, 2023		Mileage-Other	\$ 159.08	Edmonton, AB	Quarry Crossing, Calgary AB		1			315
6/14/2023	Calgary Digital Health and Senior Leadership meetings June 13 to June 15		Mileage-Other	\$ 17.68	Quarry Crossing, Calgary AB	Marriott Calgary Airport Terminal, Calgary AB		1			35
6/15/2023	Calgary Digital Health and Senior Leadership meetings June 13 to June 15		Mileage-Other	\$ 141.40	Quarry Crossing, Calgary AB	Edmonton, AB		1			280
Approver(s) for the claim	Approval Status	Approval Date									
BELANGER, FRANCOIS	Approve	6-Jul-23									

Expense Report Direct Bill Summary

Purpose of This Form:

The purpose of this form is to report expenses incurred on behalf of a designated Executive or an AHS Board Member and paid for by a third party vendor. The information will be used for Public Disclosure reporting.

Expenses Paid Directly to Third Party Vendors:

AHS may have established accounts with certain vendors used to book travel and other expenses that are billed directly to AHS.

Examples include but are not limited to hotels, travel agencies, car rental agencies, conferences, courses and expenses reimbursed from a petty cash fund.

It is mandatory to include in monthly reports these expenses that pertain to each member. AHS is required to disclose expenses for all applicable receipts and back up must be attached.

Direct Bill Report

- Enter all items related to expenses incurred while conducting AHS business and paid for via a third party vendor (i.e. accommodations, airline tickets, car rentals, hosting events and working sessions)
- Enter all expenses pertaining to professional development such as conferences and courses, etc.
- Enter all expenses paid by AHS not mentioned above.
- Copies of invoices and other relevant back up must be attached, approvals for hosting events/working sessions that exceeds \$600 must be provided.
- Information will be used for reporting purposes only.
- Refer to Quick Reference Guide for: [Providing a Standard Business Reason\(s\)](#)
- A personal cheque must be attached to cover expenses deemed ineligible.
- Indicate whether you have expenses to report in this section for this reporting period: YES

Name : Dr Jeremy Theal	Reporting Period for the Month of : Jul-23
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Invoice Date DD-MMM-YYYY	Payment Method	Category	Business Reason	Name of Vendor	Amount Paid
6/13/2023	Direct Billing	Other	Parking in Calgary for the in-person Senior Leadership Team Meeting on June 14, 2023.	Marriott Calgary Airport In-Terminal Hotel	\$52.50
	Direct Billing	Choose from Drop-down List		Choose from Drop-down List	
	Direct Billing	Choose from Drop-down List		Choose from Drop-down List	
	Direct Billing	Choose from Drop-down List		Choose from Drop-down List	
	Direct Billing	Choose from Drop-down List		Choose from Drop-down List	
Total Paid in the Month					\$ 52.50



MARRIOTT
CALGARY AIRPORT
IN-TERMINAL HOTEL

Calgary Airport Marriott In-Terminal Hotel
2008 Airport Road NE Calgary, Alberta, Canada T2E 3B9

AHS
Alberta Health Services

Room: [REDACTED]
Folio: [REDACTED]
Cashier: [REDACTED]
Arrival: 06-10-23

[REDACTED]

[REDACTED]

[REDACTED]

Date	Description	Additional Information	Charges	Credits
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[REDACTED]

06-13-23	Self Parking	Theal Jeremy [REDACTED] =>AHS	25.00	
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06-13-23	Parking GST	Theal Jeremy [REDACTED] =>AHS	1.25	
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MARRIOTT
CALGARY AIRPORT
IN-TERMINAL HOTEL

Calgary Airport Marriott In-Terminal Hotel
2008 Airport Road NE Calgary, Alberta, Canada T2E 3B9

AHS
Alberta Health Services

Room: [REDACTED]
Folio: [REDACTED]
Cashier: [REDACTED]
Arrival: 06-10-23

[REDACTED]

[REDACTED]

[REDACTED]

Date Description Additional Information Charges Credits

[REDACTED]

06-14-23 Self Parking Theal Jeremy [REDACTED] >AHS 25.00

06-14-23 Parking GST Theal Jeremy [REDACTED] >AHS 1.25

[REDACTED]