

Individual has a
Personal Directive

Activated

Include
Schedule 2 or Schedule 3

Alberta Service and
Community Support

Declaration of Incapacity to Make Decisions about a Personal Matter (Section 9(2)(a) - Schedule 2)

(To be used when the person designated in the personal directive to determine capacity consults with a physician or psychologist.)

Part 1

(To be completed by the person designated in the personal directive to determine capacity after consultation with a physician or psychologist.)

"Incapacity" means the ability to understand the information that is relevant to the making of a personal decision and the ability to appreciate the reasonably foreseeable consequences of the decision (s1 (2) of the Personal Directives Act).

I, _____, am designated in the personal directive made by the maker, _____, as the person who is to determine his/her capacity.

Before conducting an assessment of the capacity of the maker, I met with the maker and explained the purpose and nature of the assessment, the maker's right to refuse to be assessed and the significance and effect of a finding that the maker lacks capacity to make personal decisions.

The reason(s) I assessed the maker's capacity are as follows:

I identified that an assessment of the maker's ability to make personal decisions was warranted with respect to the following personal matters:

After consulting with _____ and interviewing the maker, I have determined and declare that _____ lacks the capacity to make decisions about the following personal matter(s) of a non-financial nature (check any or all that apply):

- ☐ health care
- ☐ accommodation
- ☐ with whom to live and associate
- ☐ participation in social activities
- ☐ participation in educational activities
- ☐ participation in employment activities
- ☐ legal matters
- ☐ other _____

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Alberta Service and
Community Support

Declaration of Incapacity to Make Decisions about a Personal Matter (Section 9(2)(b) - Schedule 3)

Part 1

(To be completed by a service provider who is a physician or psychologist.)

"Incapacity" means the ability to understand the information that is relevant to the making of a personal decision and the ability to appreciate the reasonably foreseeable consequences of the decision (s1 (2) of the Personal Directives Act).

I, _____, am a member in good standing of the _____.

Before conducting an assessment of the capacity of the maker, _____, I met with the maker and explained the purpose and nature of the assessment, the maker's right to refuse to be assessed and the significance and effect of a finding that the maker lacks capacity to make personal decisions.

The reason(s) I assessed the maker's capacity are as follows:

I identified that an assessment of the maker's ability to make personal decisions was warranted with respect to the following personal matters:

I have interviewed the maker and determined that the maker lacks the capacity to make decisions about the following personal matter(s) of a non-financial nature (check any or all that apply):

- ☐ health care
- ☐ accommodation
- ☐ with whom to live and associate
- ☐ participation in social activities
- ☐ participation in educational activities
- ☐ participation in employment activities
- ☐ legal matters
- ☐ other _____

The reasons for my determination are as follows:

1. The level of consciousness of the maker at the time of my determination was (check one):

- ☐ alert
- ☐ drowsy
- ☐ non-responsive

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Identify Agent &
Directions in the Personal Directive
Agent Makes Decisions

Not Activated

Patient
has
Capacity

*Patient
Makes
Decisions

Patient
lacks
Capacity

Determine if
Activation of the
Personal Directive
is Required

(Personal Directives Act 2008)