## Placing Coordinator Connect Care Onboarding Guide

# Section 3: How to request ILT training for students and instructors

To request ILT training for students/instructors, PSIs in Alberta are required to submit completed S/A (Security Access) Listing Reports to <u>ConnectCare.Learning@ahs.ca</u>. Reports are to be submitted 45-30 days prior to the placement start date. This report can also serve as a 'check' to ensure details are entered correctly in HSPnet.

• For several students and instructors:

Generate an S/A Listing Report per the instructions here and submit the report to <u>ConnectCare.Learning@ahs.ca</u>

• For a single student:

Copy and paste the information for the individual (similar to the S/A Listing Report) into an email and submit to <u>ConnectCare.Learning@ahs.ca</u>

# How to Create Security/Access (S/A) Listing Report in HSPnet

### 1. How To Find and Create This Report

Login to HSPnet Login - Alberta (hspnetapp.ca)

- In the left navigation, select Reporting>Report Wizards
- Select S/A List Student IT Provisioning report



Drnet		
Lookup:	Staff Report Wizards 🧩 Custom R	eport Queue
	Report Name	Description
Content Services	PAL Activity Report Wizard	For a specified time period, generates a summary of placement activities by Program and receiving Site/Service/Destination. Includes data about placement type, request status, and number of placements/students/ hours by destination.
eporting	PAL Cancellation/Decline Reasons	For a specified time period, generates a list of placement requests that are cancelled, declined, or both. For each request, the reason for cancellation / decline is included.
laintenance elp/Support	PAL Security/Access Listing	For a specified time period generates a lice of placements with dates, student and/or instructor name (with a unique HSPnet number), and destination contact. This data may be used only for limited purposes such as issuing computer accounts, authorizing building access, or preparing student ID cards.
Log Out	S/A Listing - Students IT Provisioning	For a specified time period, generates a list of placements with dates, student names (with unique HSPnet numbers) and IT provisioning details.
	S/A Listing - Instructors IT Provisioning	For a specified time period, generates a list of placements with dates and instructor names (with unique HSPnet numbers), and IT provisioning details.

To create a report for the first time, select the to generate the report properties. This will save the report parameters. For subsequent uses, only the dates will need to be edited.

<b>HSP</b> net	Report Wizard Menu
Hier	Refresh View
Lookup:	My Saved Reports To add a report to My Saved Reports, build a report using the wizard below, then click on the Save button.
Content Services	S/A Listing - Students IT Provisioning Press the 'Build New Report' button to run this wizard.
Reporting	

The Wizard will open the report in a new pop-up window, proceed through the steps to generate your report:

- Name the report S/A Listing *month/year* (editable each time you produce the report)
- At the warning screen choose Next



S/A Listing - Students IT Provisioning - Work - Microsoft Edge
https://ab.hspnetapp.ca/ReportWizard.aspx?id=28238&type=new&display=instr&SessionID=7DAB26
🗱 Report Name: S/A Listing - Students IT Provisioning
WARNING: THIS REPORT INCLUDES STUDENT NAMES and can be used ONLY for limited uses relating to coordination of upcoming placements, such as:
<ul> <li>identifying students who require security/building access</li> <li>preparing and distributing identification cards or badges</li> <li>creating and maintaining access/login ID's for Receiving Agency information systems</li> <li>notifying Destination Contacts about upcoming placements</li> </ul>
No other uses, such as recruitment or research, are permitted. Use of this report is tracked for audit purposes by user ID and the purpose for the data.
This Wizard will guide you in building a user-defined report of placement activities within your access rights. If you require a report that is beyond the scope of this Wizard (such as a report of placements from multiple agencies) you can request a custom report via the Custom Report Queue.
The steps to building a user-defined report are:
<ol> <li>Name the report and provide a brief description</li> <li>Advance through the Wizard screens to define report settings such as report type and date range</li> <li>Choose the report output (screen display, PDF for print/email, or Excel data file)</li> </ol>
Once the report is completed it will be added to the list of available reports should you need to run it again or make a copy with different settings, or it can be Saved for future use.
When you are ready to proceed, click Next.
Next Cancel

- Select the desired **Date Range** (remember that ILT scheduling requires completion of role provision and network access requests within 45 days of placement start date).
- Checking both check boxes this will include all placements in the range

🗱 Report Name: S/A Listing month/year										
	Next > Save and Close									
Date Range										
Select a Term or Yea	r, or enter a custom date range.									
Date Range:	v       or between         Feb 1/24       image: and image: Apr 1/24       image: Apr 1/24         (When comparing data over time (e.g. to compare last year and this year), mark only one checkbox below to avoid double counting PRs that span both years Help)         Include PRs that start before this date range         Include PRs that end after this date range         Next >       Save and Close									

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🗱 Report Name: S/A Listing month/year									
	Next > Save and Close								
Date Range									
Select a Term or Yea	ar, or enter a custom date range.								
Date Range:	✓ or between      Feb 1/24     in Apr 1/24     in      (When comparing data over time (e.g. to compare last year and this year), mark     only one checkbox below to avoid double counting PRs that span both years     Help)      Include PRs that start before this date range								
	✓ Include PRs that end after this date range          Next >       Save and Close								

- Select the Report Type specifics
  - Placements only (confirmed placements)
  - Information Systems Network or computer access (AHS format)
  - Authorized user your name
- Click Next

🗱 Report Name:	S/A Listing month/year
	< Previous Next > Save and Close
Report Type	
Select the type of repo	rt you want.
Report Type:	<ul> <li>Placement Only (typically includes confirmed requests that result in student(s) on site)</li> <li>Placement Requests (includes other statuses such as Declined or Cancelled)</li> </ul>
Identify the permitted us Describe use if "Other":	e for this report (Information Systems - Network or computer access (AHS format) 🗸
Authorized Recipient of the not the requesting HSPne	nis Report (if t user): Previous       Next >     Save and Close

- Placement Status: Select Accepted & Confirmed
- Click Next
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	< Previous Next > Save and Close							
Placement Status								
Select the <i>Status</i> type	is to include in the report. 📃							
Placement Status:	Accepted & Confirmed							
	O Confirmed Only							
	< Previous Next > Save and Close							

- Receiving Agency: Select All
- Click Next

	< Previous Next > Save and Close								
<b>Receiving Agenc</b>	y Option								
Do you want to sele	ect specific Receiving Agency criteria?								
Receiving Agency:	ALL								
	○ Specify (Agencies / Sites / Services / Destinations) NOTE - this option takes several seconds to display								
	< Previous Next > Save and Close								

- Filters Disciplines
  - Include ALL
- Filters Sub-Disciplines
  - Include ALL
- Internal Filters
  - $\circ \quad \text{Include ALL} \\$
- QES Filters
  - o Include ALL
- Click Next



•	Include All									
	○ Select From List:									
	not allowed	allowed								
	Administration									
	Dental Medicine >>									
	Engineering <									
	Food & Nutrition	-								
	add all	remove all								
Sub-Disciplines:	Include All									
	O Select From List:									
filte	r not allowed	allowed								
Administration V	Clerical - General	<b>A</b>								
Administration ~	Clerical - General	-								
Administration	Clerical - General Communications Dental Office Assistant Human Resources Management									
Administration ~	Clerical - General Communications Dental Office Assistant Human Resources Management Health Unit Coordinator/Nursing Unit Clerk									
Administration ~	Clerical - General Communications Dental Office Assistant Human Resources Management Health Unit Coordinator/Nursing Unit Clerk	•								
Administration	Clerical - General Communications Dental Office Assistant Human Resources Management Health Unit Coordinator/Nursing Unit Clerk	remove all								
Administration  V Internal Filter:	Clerical - General Communications Dental Office Assistant Human Resources Management Health Unit Coordinator/Nursing Unit Clerk add all show all placements	remove all								

- Placement Types Select the Disciplines you are responsible for.
  - Non-group Placements Include all
  - Split requests include Split Destinations
- Click Next

	< Previous	Next >	Save and	Close
Placement Types				
Select the Status types	to include in	the report.	=	
Non-Group Placements:	<ul><li>Include All</li><li>Select From</li></ul>	List:		
		not a	llowed	allowed
	Preceptorship			
	Fieldwork - Indiv	vidual	• *	•
	Observation	ence	<	<
	Project	ence	-	
		a	dd all	remove all
Split Requests:	Include split	destinations		
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	< Previous	ivext >	save and	ciose

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- Sorting & Output
  - Sorting: Sort by Destination

- Report Output: Data Extract (Excel)
- Click Next



The report output will appear in your browser. Click **download** to produce the report in editable format.

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It is recommended that data columns are left in the report. Do not filter or remove any columns. The report will look something like this:

Student	ReceivingA	gencyUnic	quelD														^
E	F	G	Н	1	J	K	L	M	N	0	P	Q	R	S	Т		<b>7</b>
RA Des -	Plc Age -	PA Prog -	PA Cour -	Start Da	End Dat	Status	▼ PR Туре ▼	Student -	Student	- Student -	HSPnet -	Studen	<u>1t - 1</u>				
ce NP APS	UofA/Nursir														3794	ISDHTY	Rr
Audiology	PA/NS/Dall														4435	SRKVDV	G a
CardClin	Bow/Valley/														2915	51 BBWDT	rk a 🛛
DiabClin	ABES/Hea														4707	THGSPP	PM F
DiabClin	MtRoyalU/N												_		1605	CZYGSM	1Z s

When requesting student/instructor ILTs using this report, please check that:

- All students can attend at the same location as their placement city OR you have specified a location in the "**Dates Unavailable**" notes.
- The unavailable dates **were checked** with all students and captured in the report. Rescheduling can only be accommodated for emergency cases.
- All students listed on the report **require** the requested training and have not previously completed this training.

#### Some additional uses for this report:

- Late acceptance of placements where students will require scheduling of Connect Care training
- Changes in placements of previously enrolled students results in changes to Connect Care training
- Tracking of the 180 days since student/instructor last log-in

### 2. Submitting the S/A Listing Report to Connect Care

Once the report is completed, submit the report along with a detailed email to: Connect.CareLearning@albertahealthservices.ca.

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#### Email Templates: Emails to Accompany S/A Listing Submissions

Full Group Submissions:

For XXX Program Course, please enroll the students on the attached HSPnet S/A Listing spreadsheets for their required ILT sessions or SEUPA retakes as identified.

These students are not available for training before XXX date and their first day on site is XXX date. Let us know as soon as possible if there will be any rollover into the first week of their practicum. If possible, try not to book them on XXX date, but there is room for flexibility if needed.

#### Single Student Submission:

For XXX Program Course, please enroll this student (full name) for ILT/SEUPA retake (please specify). Include the following information:

- Student's full name
- Email address
- IGUID
- Requested Connect Care role
- Training availability (dates not available) and requested training location.
- Whether the student has completed previous training
- Blackout dates

Once the S/A Listing has been submitted, you will receive the Learner List as a receipt of the details regarding the student ILTs and their Course Registration.





