

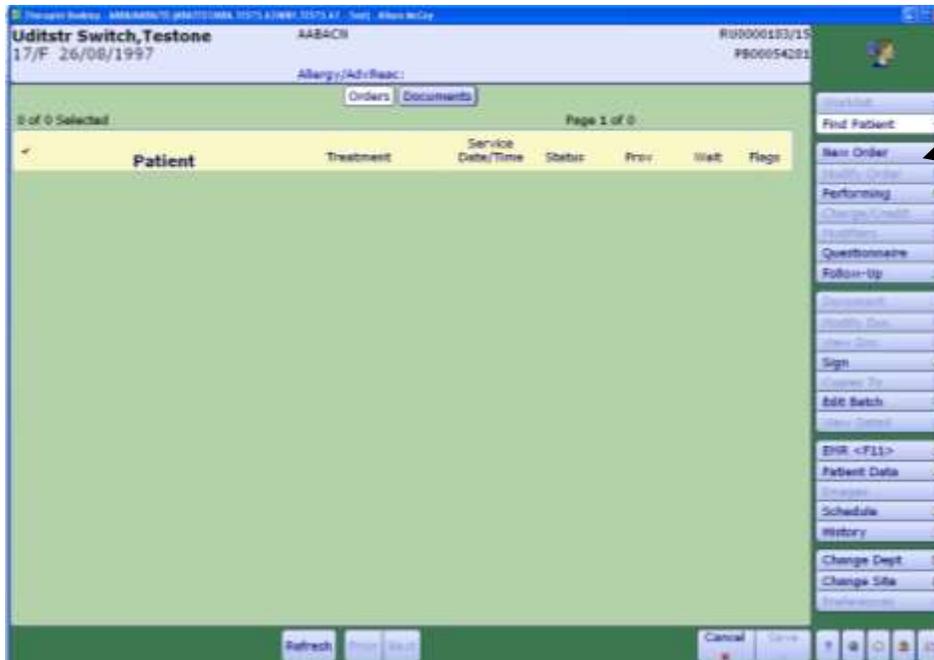
## *Clinical Nutrition Quick Reference Manual*

### Meditech

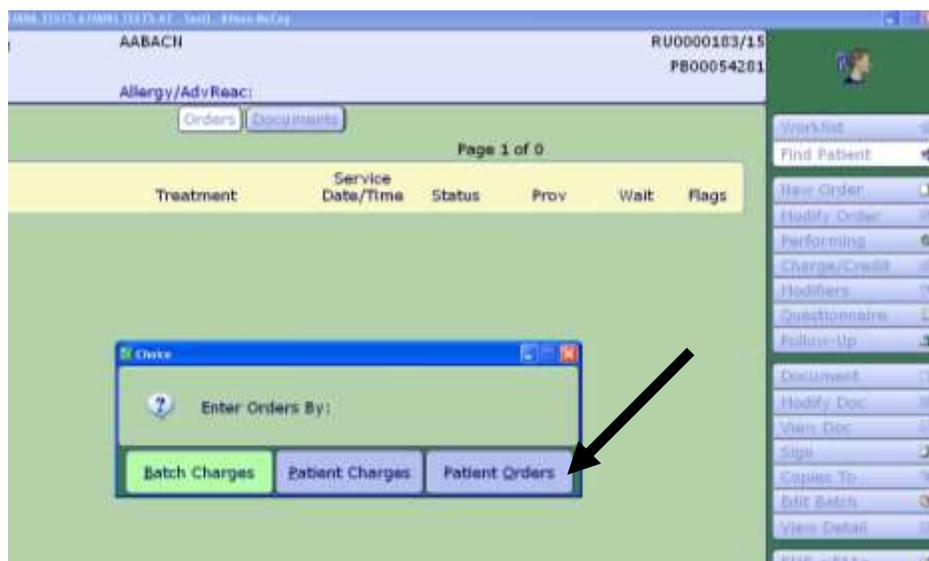
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## Entering Orders for Clinical Nutrition

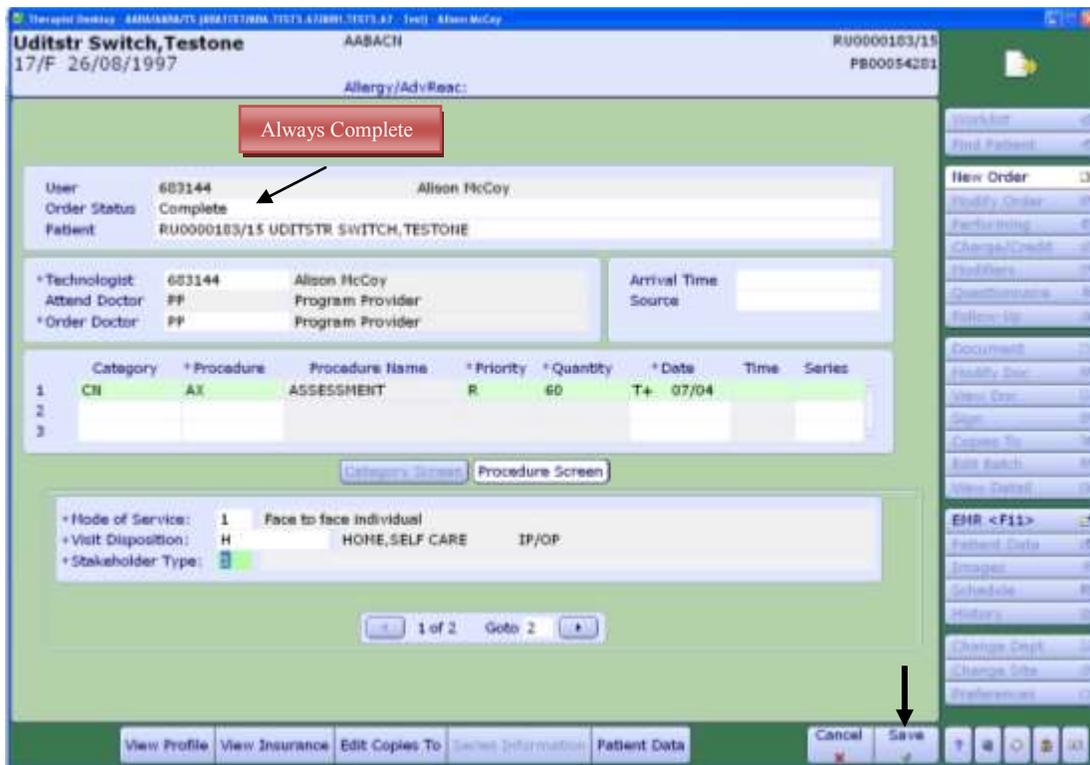
Sign in to the facility and Site that the client is registered to when signing on to the Meditech system, and navigate to the **Therapist Desktop** in the department of TS (Therapy Services). To enter workload, click on the **Find Patient** button on the right hand side of the screen. Once you have found your patient and account, click on **'New Order'** on the right hand side.



Choose Patient Orders



The following screen will appear where you will enter your order/procedure.



**Uditstr Switch, Testone**  
17/F 26/08/1997

AABACH  
Allergy/Adv/Reac:

RU0000183/15  
PB00054281

Always Complete

User: 683144 Alison McCoy  
Order Status: Complete  
Patient: RU0000183/15 UDITSTR SWITCH, TESTONE

\*Technologist: 683144 Alison McCoy  
Attend Doctor: PP Program Provider  
\*Order Doctor: PP Program Provider

Arrival Time:   
Source:

Category	*Procedure	Procedure Name	*Priority	*Quantity	*Date	Time	Series
1	CN AX	ASSESSMENT	R	60	T+	07/04	
2							
3							

Categories Screen Procedure Screen

\*Node of Service: 1 Face to face individual  
\*Visit Disposition: H HOME, SELF CARE IP/OP  
\*Stakeholder Type: 3

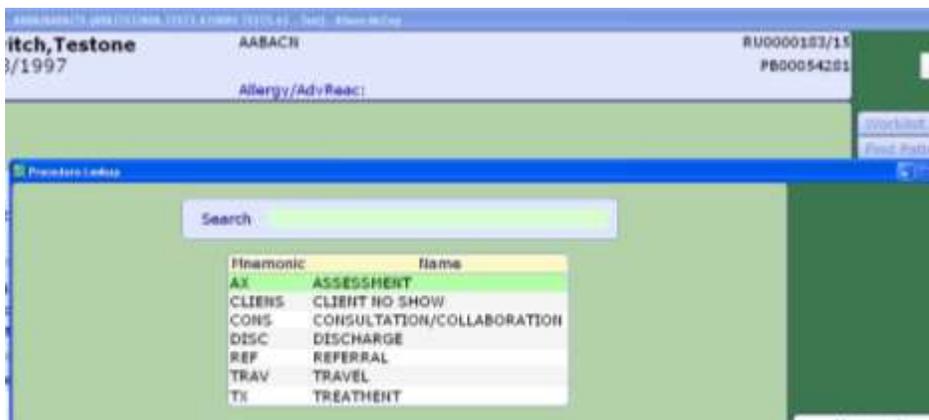
1 of 2 Goto 2

View Profile View Insurance Edit Copies To Services Information Patient Data Cancel Save

All fields marked with an \* are required.

The *Order Status* is always **complete**. The *User* number automatically defaults to the *Technologist* field. The *Technologist* field can be edited (changed to another number) if required. For *Ordering Doctor* use **PP** (program provider, or if appropriate enter the doctor). Press *enter* through the source and arrival time fields (leave them blank). *Category* – enter CN or press F9 for a lookup.

**Procedure** – press F9 for a lookup list of procedures. Choose the appropriate procedure.



Search:

Flnamonic	Name
AX	ASSESSMENT
CLINS	CLIENT NO SHOW
CONS	CONSULTATION/COLLABORATION
DISC	DISCHARGE
REF	REFERRAL
TRAV	TRAVEL
TX	TREATMENT

Press *enter* through the **Pri** field. It defaults to R for routine priority.

**QTY** (quantity field) – Enter your time in minutes, (Ax/Tx time is a total time of prep, time with client, and any clinical documentation time), press enter.

**Date** – press enter to load the current date. Enter T-1 to load yesterday’s date. Or enter the date as dd/mm/yy. Do not enter a time. Press *enter* through this field.

**Bottom Screen**

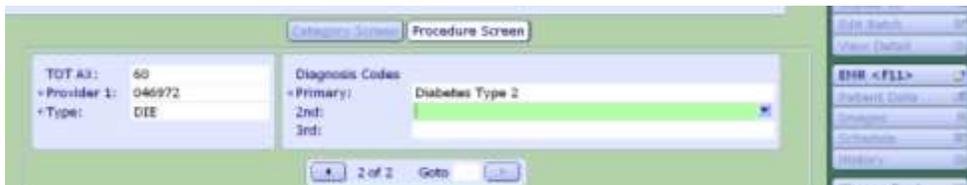
**Mode of Service** field – Face to Face individual defaults but can be changed. Press F9, to view the alternate choices.

(**Visit Disposition** will always be H=Home, Self Care. **Stakeholder Type** – will always be Registered Client. These two fields will default and are not editable).

TOT Ax –time (minutes) will auto populate from Qty field above.

The **provider** will automatically load along with the **type**.

Enter a Primary diagnosis code (F9 for drop down list or enter code directly)

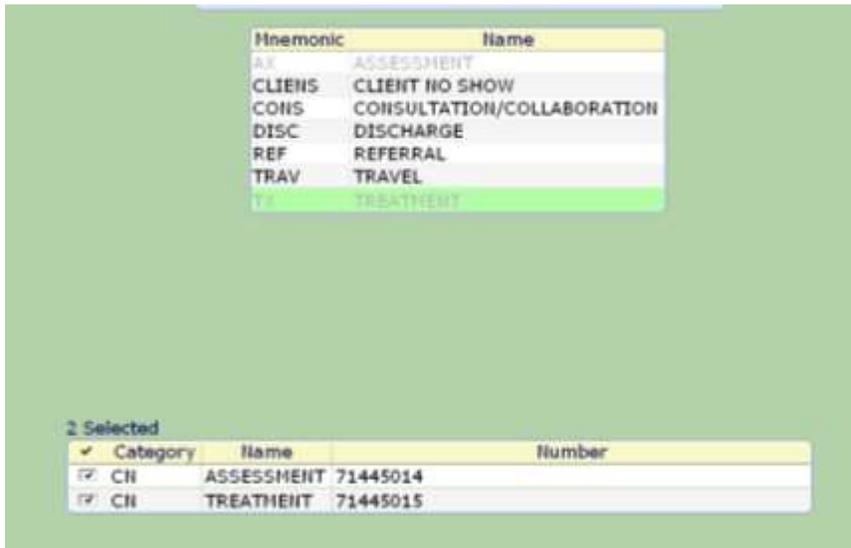


The bottom screen is spread over two pages so make sure to complete all fields on each page before saving.

**Any number of orders can be entered before saving. When finished entering orders for this patient click ‘save’ at the bottom.**

**Note**

When choosing procedures for an order, it is possible to choose multiple procedures at the same time if F9 lookup is used. Choose one procedure and it will move to the bottom. If you hold the ‘ctrl’ key down on your keyboard while clicking on another procedure it will add it to the list. Click ‘Save’ and it will ask for the Priority and time (Priority will default to R; leave Time blank). Click ‘Save’ again. Continue to complete the bottom screen on all the orders and ‘save’.



## Patient Data Screen

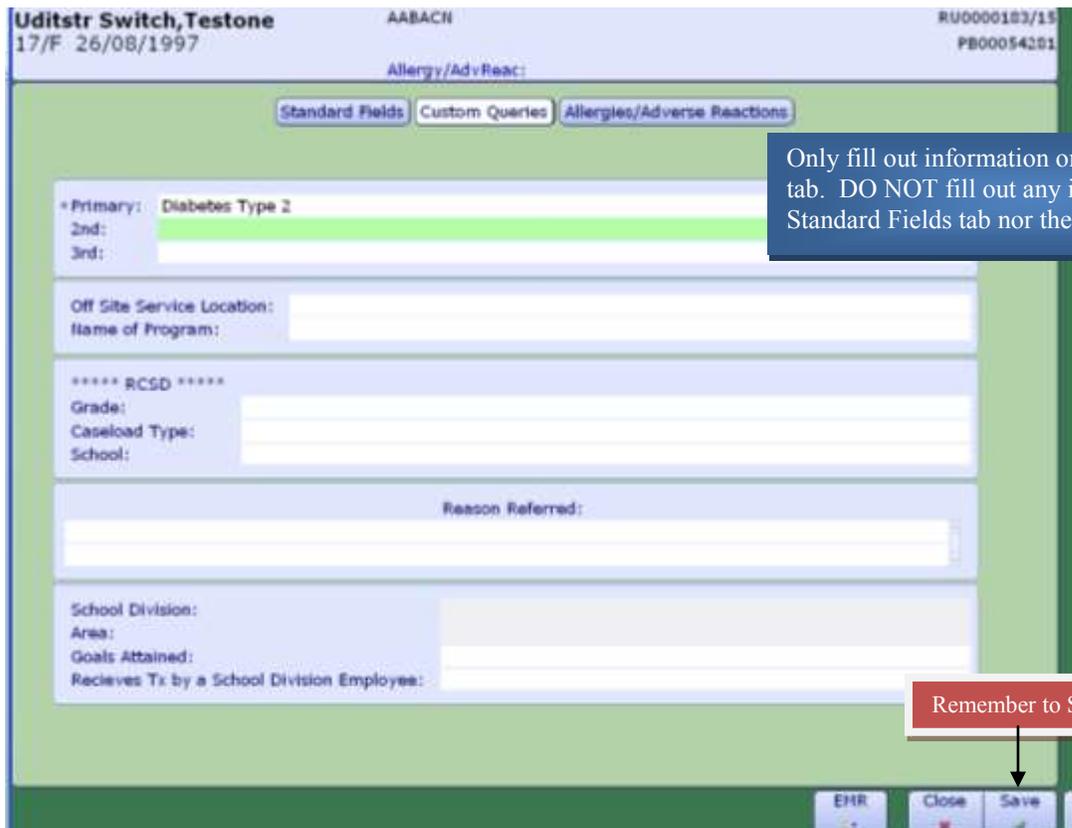
You can access the Patient Data screen from either of two buttons/places. Either the right hand list of buttons – click on **'Patient Data'**, or when in the New Order routine, click on the lit up **'Patient Data'** button on the bottom of the screen.



OR



Use the Patient Data screen to record a Diagnosis code on any clients you have registered as Recurring. If it is entered on this screen it will default for you when entering subsequent orders when the client returns to see you. If the client is registered as Clinical, then the Patient Data screen does not have to be used.



Uditstr Switch, Testone  
17/F 26/08/1997

AABACH  
Allergy/AdvReac:

RU0000183/15  
PB00054281

Standard Fields Custom Queries Allergies/Adverse Reactions

Primary: Diabetes Type 2  
2nd:  
3rd:

Off Site Service Location:  
Name of Program:

\*\*\*\*\* RCSD \*\*\*\*\*  
Grade:  
Caseload Type:  
School:

Reason Referred:

School Division:  
Area:  
Goals Attained:  
Receives Tx by a School Division Employee:

EHR Close Save

Remember to Save

**Note**

It is the Dietician's choice whether to register clients as clinical or recurring. Recurring accounts are designed for clients who may have repeat treatments or follow-up for the same ailment.

If a client is registered as Clinical then it is not necessary to discharge the client in any way. The account automatically discharges at the end of the day. These clients must be registered each time they are seen for treatment or assessment.

Clients who are registered recurring however, must be discharged using the discharge routine. It is also required that a re-visit be entered in admissions for each subsequent appointment.

It is the attending Dietician's responsibility to communicate with respective registration staff as to what registration category their clients are to be registered to.

## Re-Visits/Recurring Registrations

When a client is registered as a Recurring registration it means that it is expected that the client will be seen multiple times for the same problem. With this type of registration the client does not have to be registered every time they receive service. Staff use this one registration repeatedly (same account number) until it is decided the client can be discharged. Although they are not registered with a new account, it is required by HIM that a Revisit be entered on the account indicating the date and time the client attended. To enter a Revisit on a recurring account, access the **Registration Management Desktop** in ITS.



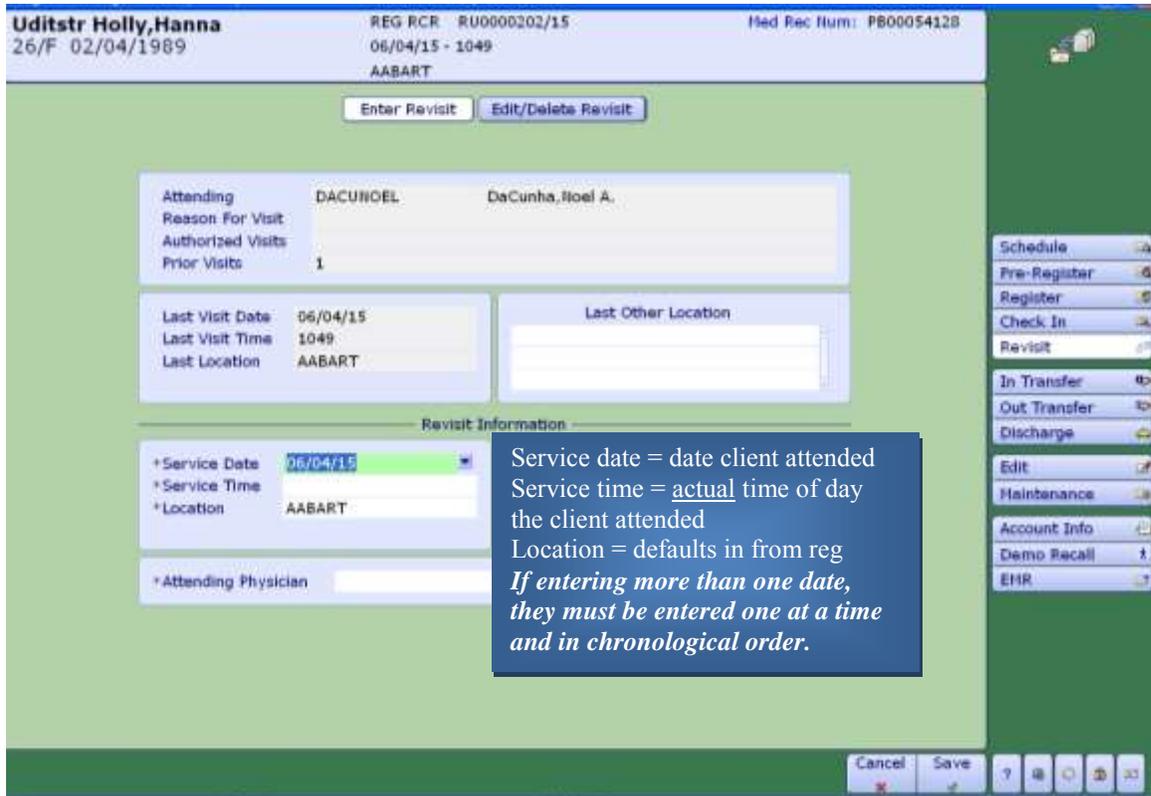
Click on the 'Revisit' button on the right hand side of the screen



There are two ways to enter a revisit. Either

and each is

**Enter Revisit**



Uditstr Holly, Hanna  
26/F 02/04/1989

REG RCR RU0000202/15  
06/04/15 - 1049  
AABART

Med Rec Num: PB00054128

Enter Revisit Edit/Delete Revisit

Attending DACUNOEL DaCunha, Noel A.  
Reason For Visit  
Authorized Visits  
Prior Visits 1

Last Visit Date 06/04/15  
Last Visit Time 1049  
Last Location AABART

Last Other Location

Revisit Information

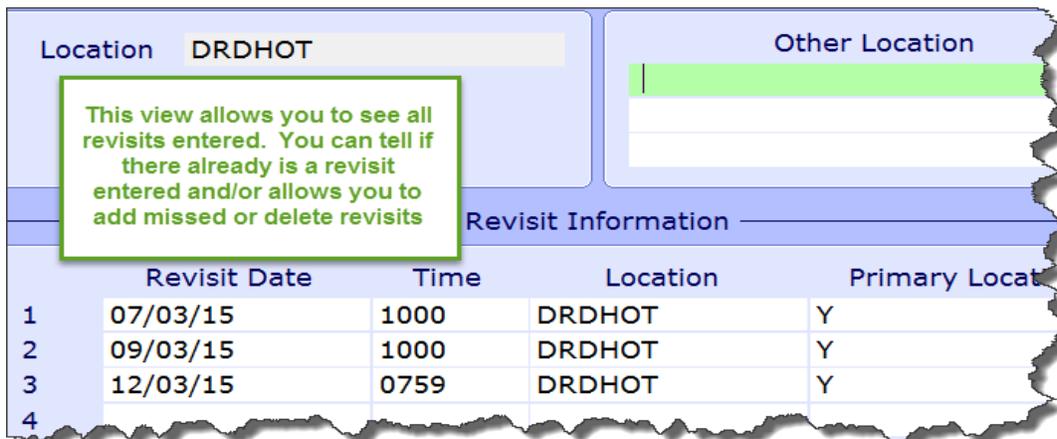
+ Service Date 06/04/15  
+ Service Time  
+ Location AABART

+ Attending Physician

Service date = date client attended  
Service time = actual time of day the client attended  
Location = defaults in from reg  
*If entering more than one date, they must be entered one at a time and in chronological order.*

Cancel Save

**Edit/Delete Revisit**



Location DRDHOT

Other Location

This view allows you to see all revisits entered. You can tell if there already is a revisit entered and/or allows you to add missed or delete revisits

Revisit Information

	Revisit Date	Time	Location	Primary Locat
1	07/03/15	1000	DRDHOT	Y
2	09/03/15	1000	DRDHOT	Y
3	12/03/15	0759	DRDHOT	Y
4				

**Admitted inpatients (both Acute and Long Term Care) do not need a Revisit entered on the account regardless of the amount of times they are seen. Revisits only apply to Registered Recurring Outpatients.**

## Discharging Recurring Accounts

Recurring Accounts must be manually discharged. To close an account, access the **Registration Management Desktop**.



Click on 'Discharge' on the right hand side of the screen.



**Type** = Recurring

**Form** = Long

Enter the client name and/or account number. If you enter a name you will have to choose from the patient's list of accounts



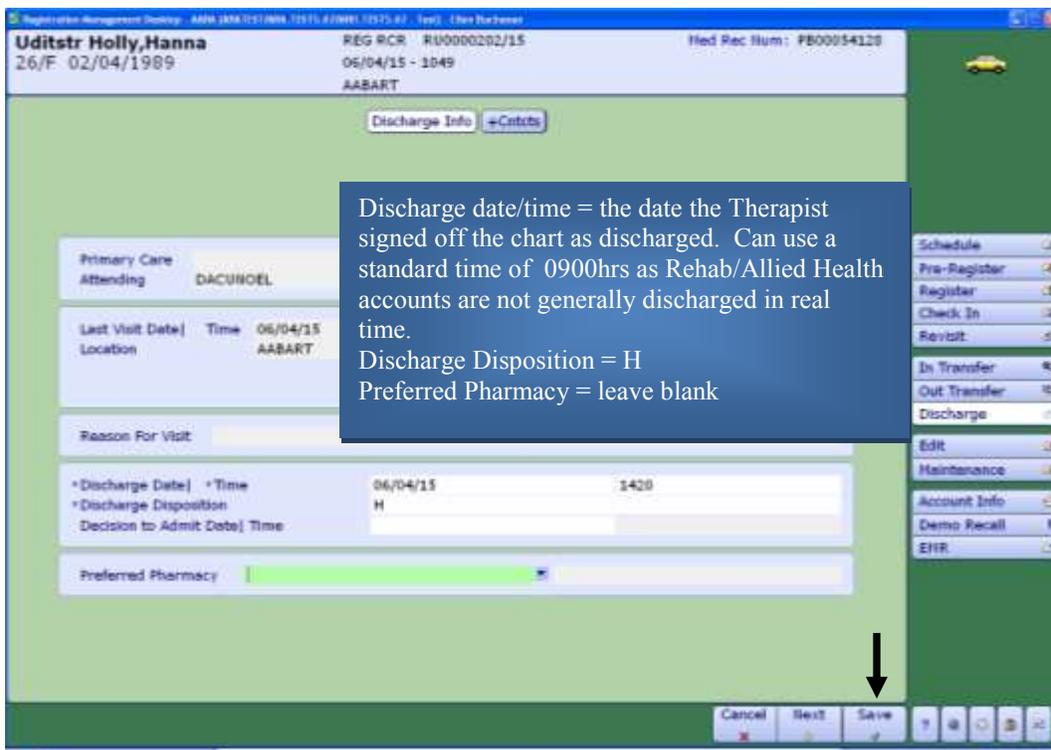
\*Type: Recurring  
Form: Long

Account Identification

Account Number Search

Name	UDITSTR HOLLY, HANNA
Account Num	
Fed Rec Num	
ULI	
Birthdate	
Phone Num	
Policy Num	
EHR Num	

Schedule  
Pre-Register  
Register  
Check In  
Revisit  
In Transfer  
Out Transfer  
Discharge  
Edit  
Maintenance



Registration Management System: AMM 100 021 000 0101 0 0001 0015 01 Type: Other Personnel

**Uditstr Holly, Hanna** REG RCR: RU0000202/15 Fed Rec Num: FB00054120  
26/F 02/04/1989 06/04/15 - 1049  
AABART

Discharge Info [+Criteria]

Primary Care Attending: DACUNOEL

Last Visit Date| Time: 06/04/15  
Location: AABART

Reason For Visit:

\*Discharge Date| \*Time: 06/04/15 1420  
\*Discharge Disposition: H  
Decision to Admit Date| Time:

Preferred Pharmacy:

Discharge date/time = the date the Therapist signed off the chart as discharged. Can use a standard time of 0900hrs as Rehab/Allied Health accounts are not generally discharged in real time.  
Discharge Disposition = H  
Preferred Pharmacy = leave blank

Cancel Rest Save

Click 'Save' at the bottom of the screen. That account is now closed and will show with a status of DIS RCR. Orders can still be entered on this account in ITS as long as they are dated prior to the date of discharge. There is no need to re-open the account to add missed orders.

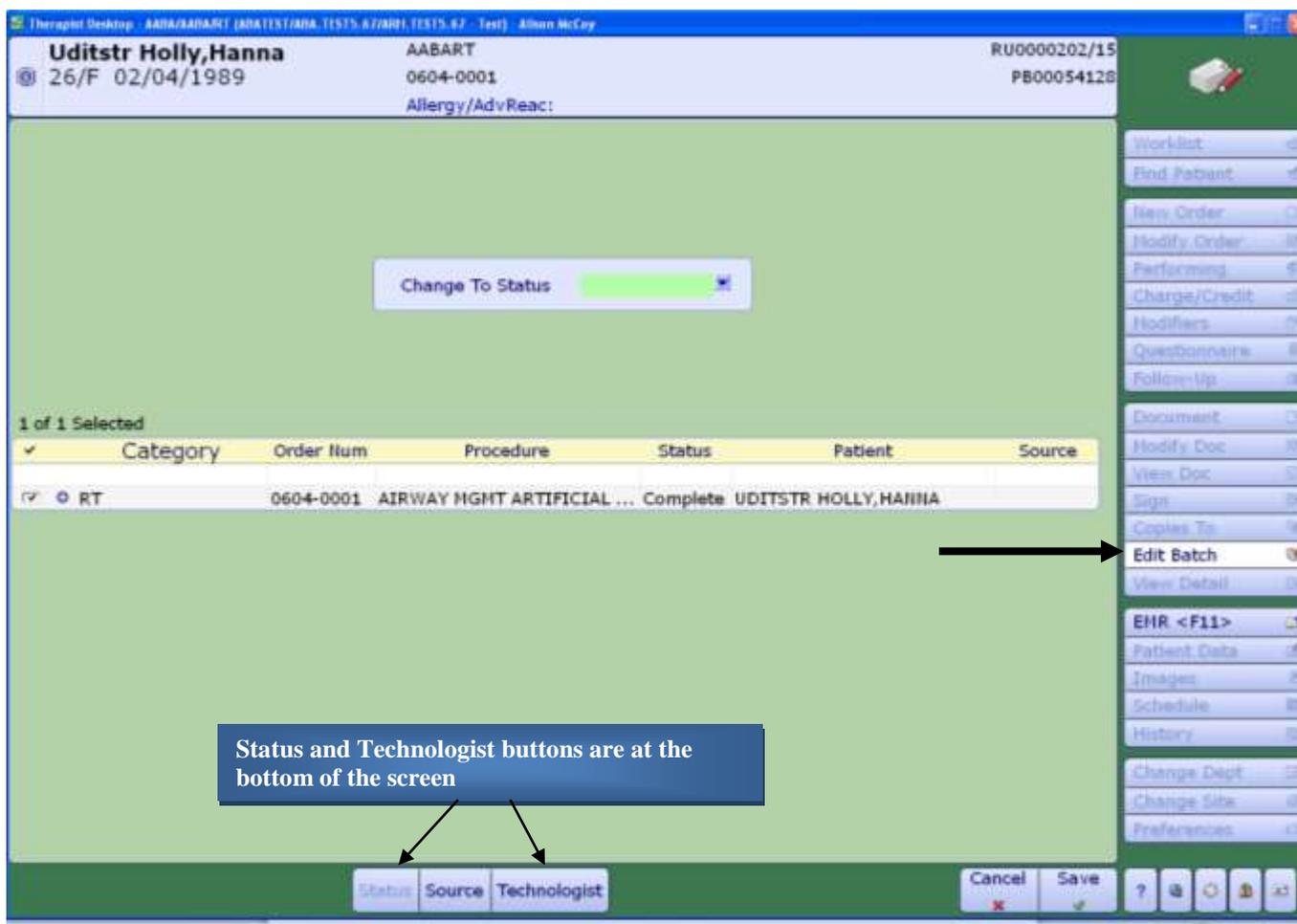
**Discharge procedure** - can be entered to capture the discharge outcomes using the same routine as for entering any procedure.

**Once an account is changed to discharged, DO NOT re-open the account. If the client returns for service they must be registered again with a new account.**

## Edit Batch

Change Status of an order, add a Technologist - Both are completed by clicking on the 'Edit Batch' button on the right hand side of the screen, (after choosing an order). The status of an order can be changed to 'Cancel'. Common reasons for cancelling orders include "wrong patient" or "wrong patient account".

Note: For therapies – do not edit a 'Source'



The screenshot shows the 'Therapist Desktop' application window. At the top, patient information for 'Uditstr Holly, Hanna' is displayed, including her date of birth (02/04/1989) and AABART number (0604-0001). Below this is a table with one selected row:

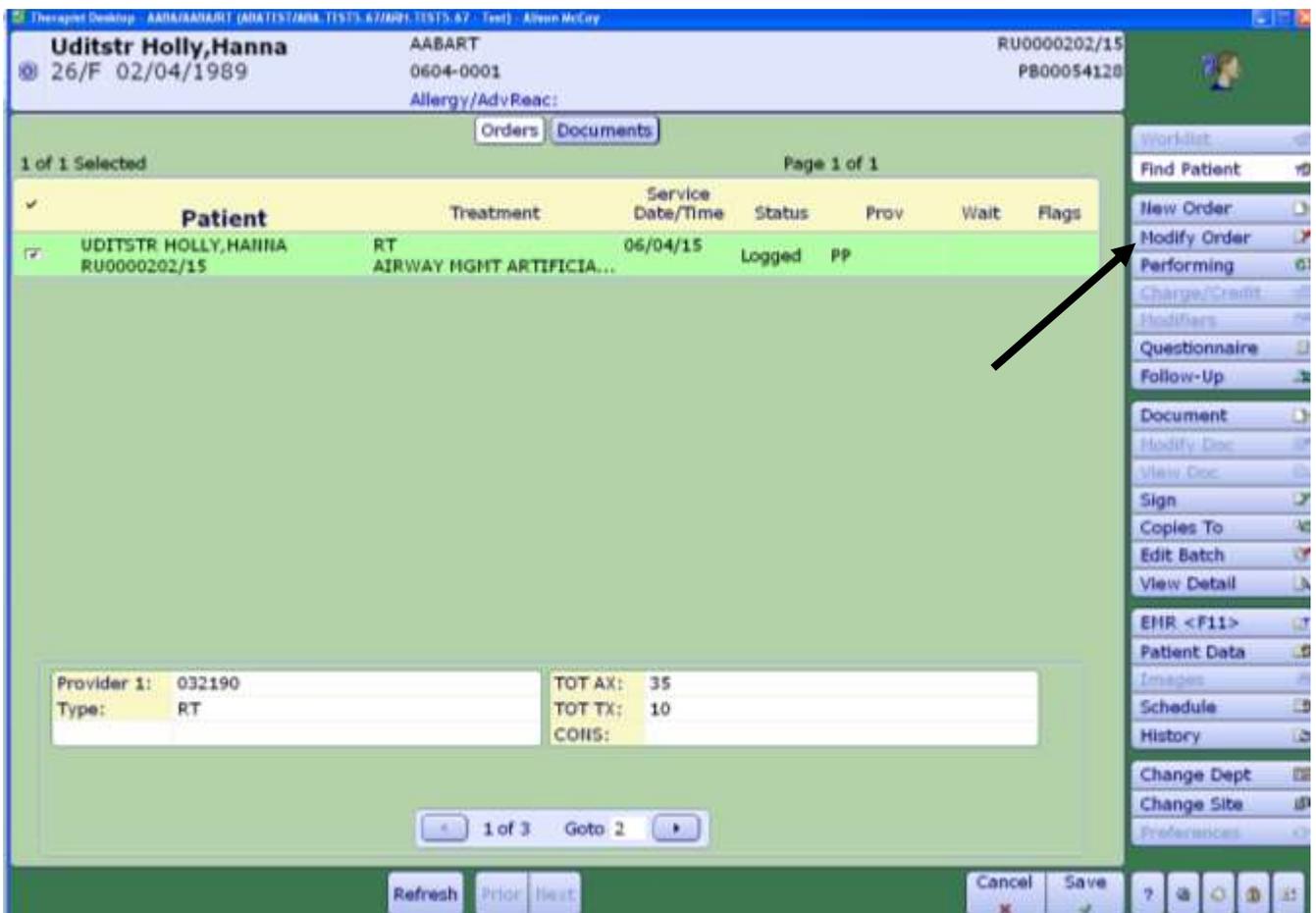
Category	Order Num	Procedure	Status	Patient	Source
RT	0604-0001	AIRWAY MGMT ARTIFICIAL ...	Complete	UDITSTR HOLLY, HANNA	

On the right side of the screen, there is a vertical menu of buttons. The 'Edit Batch' button is highlighted with a red arrow. At the bottom of the screen, there are three buttons: 'Status', 'Source', and 'Technologist'. A blue callout box with white text points to these buttons, stating: "Status and Technologist buttons are at the bottom of the screen".

## Modify Order

Once an order is saved it is possible to make edits to the information on the order. To edit an order, the order must first be in a 'Logged' status. Use the Edit Batch routine to change the status of the order to 'logged'.

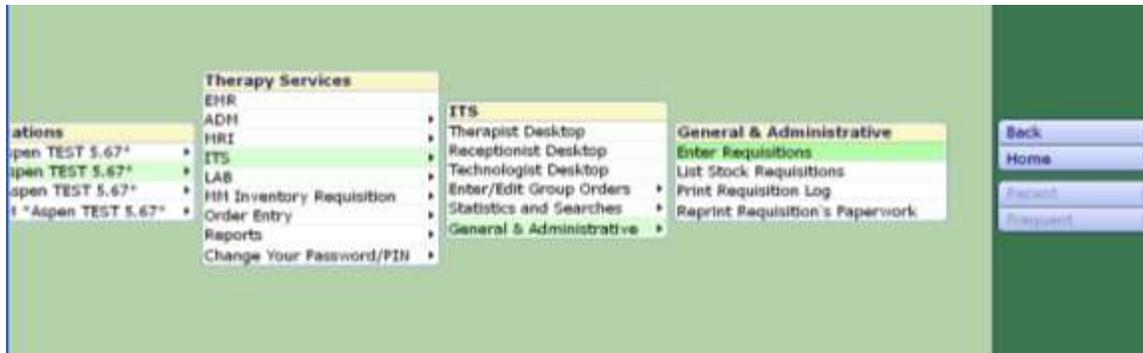
Click on the “**Modify Order**” button on the right hand panel of buttons. The cursor will stop at fields that can be changed. Note: the category of an order cannot be edited. If the order was entered with the wrong category, the order must be cancelled and re-entered.



The screenshot shows the 'Therapist Desktop' application window. At the top, patient information for 'Uditstr Holly, Hanna' is displayed, including her date of birth (26/F 02/04/1989) and service ID (RU0000202/15). Below this is a table with columns for Patient, Treatment, Service Date/Time, Status, Prov, Wait, and Flags. One order is listed: Uditstr Holly, Hanna (RU0000202/15) for RT (AIRWAY HGHT ARTIFICIA...) on 06/04/15, with a status of 'Logged' and provider 'PP'. A black arrow points from the 'Modify Order' button in the right-hand panel to the 'Logged' status in the table. The right-hand panel contains a vertical list of buttons: Find Patient, New Order, Modify Order, Performing, Charge/Credit, Modifiers, Questionnaire, Follow-Up, Document, Modify Doc, View Doc, Sign, Copies To, Edit Batch, View Detail, EHR <F11>, Patient Data, Images, Schedule, History, Change Dept, Change Site, and Preferences. At the bottom of the window, there are buttons for Refresh, Prior, Next, Cancel, and Save.

## Non-Client Time

Clinical Nutrition staff, are not required to track Non Client time. However, any presentation type work with non-registered clients is tracked in the Non Client routine of Meditech. To enter non client time (Group Presentation) into Meditech, access the **General and Administrative → Enter Requisitions routine**.



**Location** = Your site CN location (ie. AABACN)

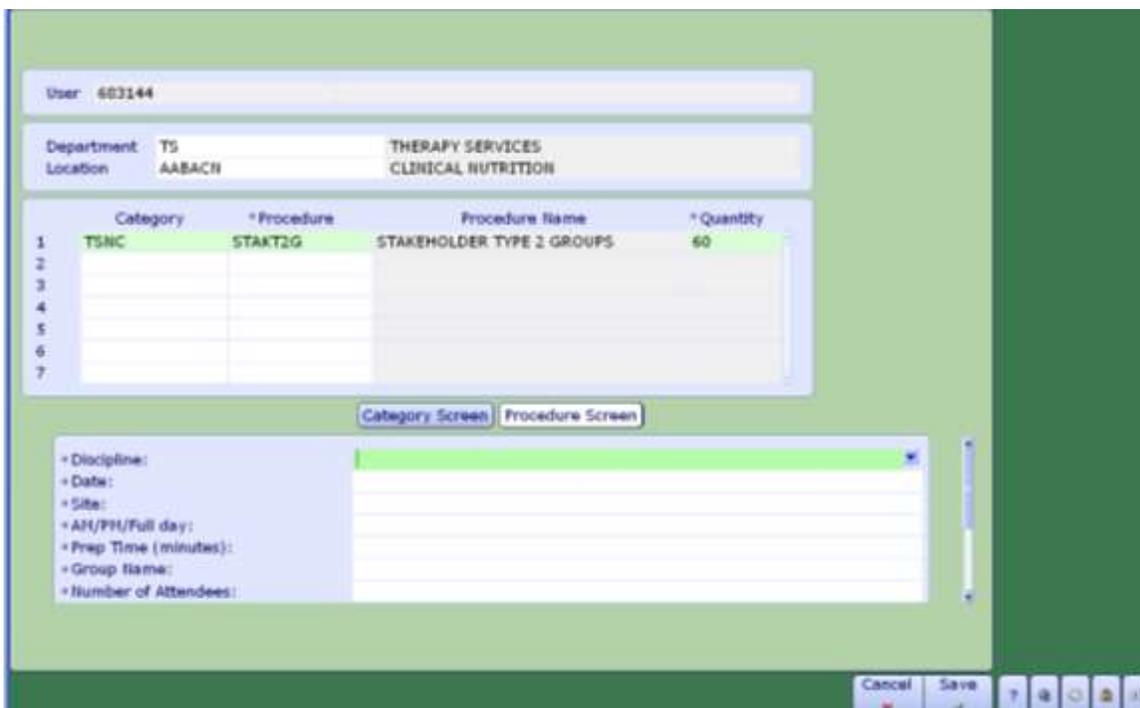
**Category** = TSNC

**Procedure** = press F9 to see drop down list of procedures. Choose 'Stakeholder Type 2 Groups'.

**Quantity** = number of Minutes of time (how long was the presentation in minutes)

**Technologist** = your ID number

Continue to complete the bottom screen and save. (it is split into two pages so remember to complete both)



The screenshot shows the 'Enter Requisitions' form in Meditech. At the top, the user ID is 603144. Below that, the department is 'TS THERAPY SERVICES' and the location is 'AABACH CLINICAL NUTRITION'. A table with 7 rows is shown, with the first row containing the following data:

	Category	* Procedure	Procedure Name	* Quantity
1	TSNC	STAKT2G	STAKEHOLDER TYPE 2 GROUPS	60
2				
3				
4				
5				
6				
7				

Below the table are two tabs: 'Category Screen' and 'Procedure Screen'. Below the tabs is a detailed form with the following fields:

- \* Discipline:
- \* Date:
- \* Site:
- \* AM/PM/Full day:
- \* Prep Time (minutes):
- \* Group Name:
- \* Number of Attendees:

At the bottom right of the screen are buttons for 'Cancel', 'Save', and several navigation icons.

**Non client time can be entered in whatever way works for your schedule (daily, weekly, biweekly, monthly).**

All “Correction” procedures at the bottom of the procedure list are to be used to subtract minutes that have already been saved. It is not possible to delete anything out of this routine so once you have saved time, the only way to eliminate it is to use the corrections procedures. The amount of minutes entered on a correction procedure will be subtracted from the total.

**Note:** the correction procedure for the Stakeholder Type 2 Groups does not work as well as the other correction procedures. If you make a mistake and save it, please contact your local Data Coordinator.

### Other Meditech Functions



Standard software help button.



Anywhere this button appears it indicates there is more information to view. Click to view info.

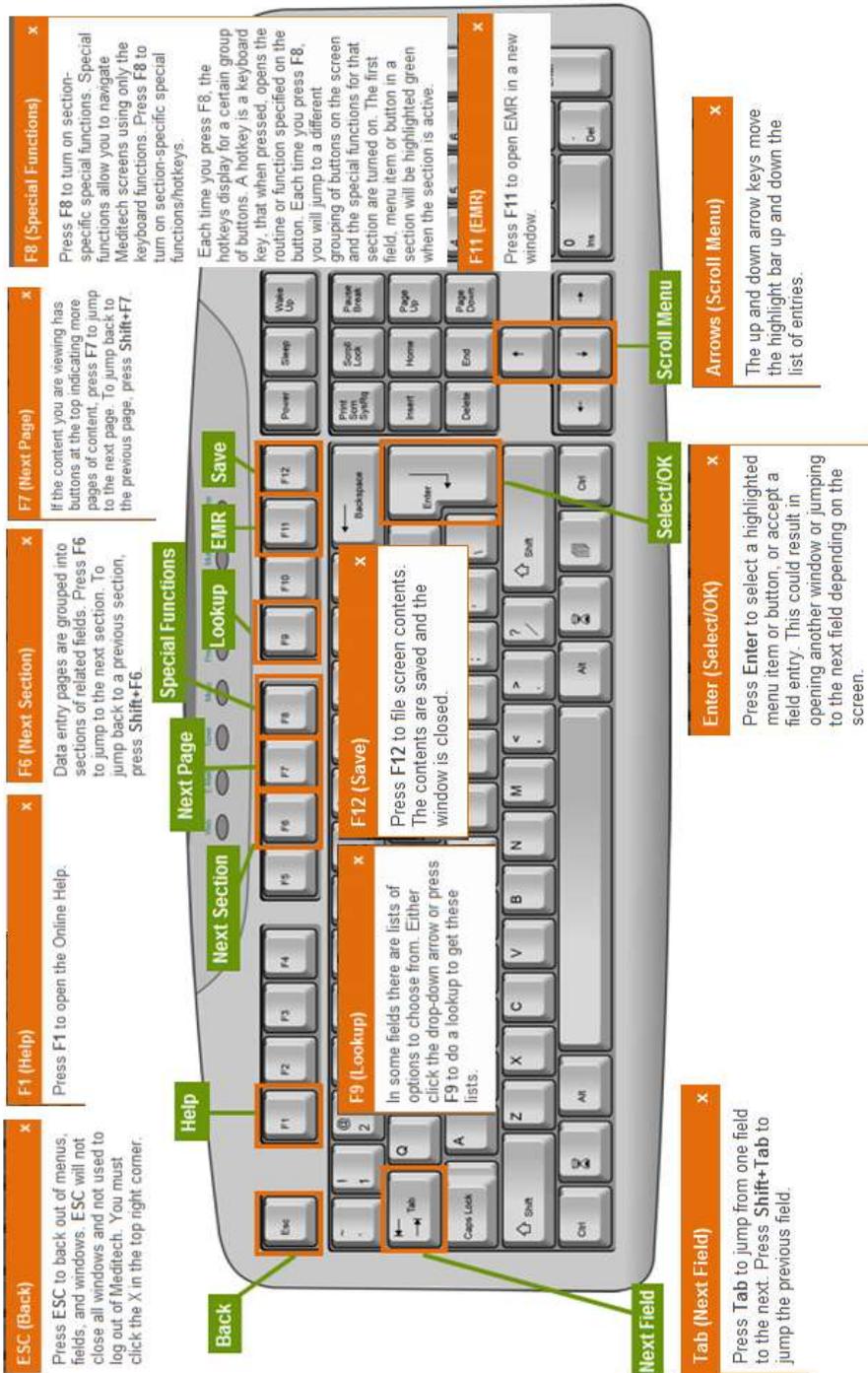


F1 can be used in any field/routine



Help      External links      Screen print      Lock Meditech      Email

You can Change Department if you have access to more than one department, or change the Site you are in. Note: if you change site using this button, it will only hold that site till you exit the therapist desktop. Then it reverts back to your original sign on site.  
Preferences – Therapies do not use



**ESC (Back)** x  
Press ESC to back out of menus, fields, and windows. ESC will not close all windows and not used to log out of Meditech. You must click the X in the top right corner.

**F1 (Help)** x  
Press F1 to open the Online Help.

**F6 (Next Section)** x  
Data entry pages are grouped into sections of related fields. Press F6 to jump to the next section. To jump back to a previous section, press Shift+F6.

**F7 (Next Page)** x  
If the content you are viewing has buttons at the top indicating more pages of content, press F7 to jump to the next page. To jump back to the previous page, press Shift+F7.

**F8 (Special Functions)** x  
Press F8 to turn on section-specific special functions. Special functions allow you to navigate Meditech screens using only the keyboard functions. Press F8 to turn on section-specific special functions/hotkeys.  
Each time you press F8, the hotkeys display for a certain group of buttons. A hotkey is a keyboard key, that when pressed, opens the routine or function specified on the button. Each time you press F8, you will jump to a different grouping of buttons on the screen and the special functions for that section are turned on. The first field, menu item or button in a section will be highlighted green when the section is active.

**F9 (Lookup)** x  
In some fields there are lists of options to choose from. Either click the drop-down arrow or press F9 to do a lookup to get these lists.

**F12 (Save)** x  
Press F12 to file screen contents. The contents are saved and the window is closed.

**F11 (EMR)** x  
Press F11 to open EMR in a new window.

**Arrows (Scroll Menu)** x  
The up and down arrow keys move the highlight bar up and down the list of entries.

**Enter (Select/OK)** x  
Press Enter to select a highlighted menu item or button, or accept a field entry. This could result in opening another window or jumping to the next field depending on the screen.

**Tab (Next Field)** x  
Press Tab to jump from one field to the next. Press Shift+Tab to jump the previous field.

**Special Functions**  
Next Page  
Next Section  
Help  
Back  
F12 (Save)  
EMR  
Lookup  
Save  
F11 (EMR)  
Scroll Menu  
Select/OK

**Note**

**Diet orders** are entered directly into the OE module (Order Entry) of Meditech. Review documentation/instructions and available learning resources located on Insight and MyLearningLink.

**EMR** – Review the e-learning module for an overview of the EMR. (found on Insight or MyLearningLink)

**Admissions** – For those staff that are required to register their own patients, review the ADM e-learning module available on Insight or MyLearningLink

**Homecare** – Homecare documentation is entered into Meditech via the Care Manager Module. Where required, review all CM documentation on Insight and MyLearningLink, and register and attend the training session which reviews the navigation of the Care Manager module.

For issues regarding the ITS module, please contact your local Data Coordinator or IT Service Desk.

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