

AHS IAM Network Access Request (NAR) User Guide

Prerequisite AHS IAM Security Profile

To use the AHS IAM, you must have completed your AHS IAM Security Profile. If you have not created your Security Profile, please click <u>here</u> to use the AHS IAM Security Profile User Guide, also available on the AHS IAM Support Page under ① Learning.

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What are the Network Access Request (NAR) workflows used for?

AHS Network Access

Request AHS network access for staff who do not automatically receive it when on-boarded through AHS Human Resources and e-People. These staff are defined by AHS IAM as "AHS Non-Employees". See AHS IAM Definitions.

Shared Directory Folders

Request the creation of or, access to, Shared Folders. These workflows involve two approvals: the first is manager approval in AHS IAM, and the second is IT Access – Shared Drive / Folder Owner approval outside of AHS IAM. The workflow is automated across all teams and systems.

Terminations

Only use AHS IAM NAR workflows to process Emergency Terminations – for both AHS Employees and Non-Employees.



AHS IAM Terms & Definitions

These may or may not be the same as your organization's definitions.

AHS Employee

A person on-boarded and paid through AHS Human Resources e-People

AHS Non-Employee

A person not on-boarded or paid through AHS Human Resources e-People

Community End-User

A person who works for a privately owned health care delivery facility. Examples: physician, pharmacist, dentist, chiropractor.

Combination End-User

A person who is more than one of the above types.

Requester

A person who submits a NAR request in AHS IAM. If this person is also an <u>Authorized Approver</u>, the request will be automatically approved.

If this person is not an <u>Authorized Approver</u>, they will have to select one.

Authorized Approver

A person who is able to approve access requests in AHS IAM. An Authorized Approver must meet one of these criteria.

Have an <u>AHS Delegation of Human Resources Authority (DOHRA)</u> of 1 to 12 OR

Have a Covenant Health DOHRA of 1 to 6, 9-12

OR

Has been pre-approved by AHS IT Access to perform the role of an Authorized Approver when a DOHRA structure is unavailable.

More information about Authorized Approvers can be found on the <u>AHS IAM Support</u> Page, under **A** Authorized Approvers.

Click <u>here</u> to view the AHS IAM list of Authorized Approvers for AHS Affiliates only. This document is updated every two months. Update requests should be sent to the AHS IT Service Desk.

Administrative End-User

AHS IAM end-users with elevated privileges. Includes these security roles: AHS IAM Admin, IT Access NAR Admin, IT Access RUNA Admin, IT Access Netcare Administrator, eHealth Support Services, AHS IT Service Desks, AH Provincial Service Desk, etc.



Suspensions & Terminations Processes

• Always contact your AHS Human Resources Advisor to guide you through all suspension and termination processes – standard or emergency.

• A Leave of Absence (LOA) is not performed in IAM. Contact your AHS Human Resources Advisor.

AHS Employee

Leave of Absence	Standard	Emergency	Emergency
	Termination	Suspension	Termination
Use Manual Process	Use e-People process	Use Manual Process	Use AHS IAM – NAR Workflow in this Guide
Step 1: Contact		Step 1: Contact	
your Human	Step 1: Contact	your Human	Step 1: Contact
Resources BP	your Human	Resources BP	your Human
Advisor	Resources BP	Advisor	Resources BP
	Advisor		Advisor
			Otan O. Darfama an
	Step 2: Perform the		Step 2: <u>Perform an</u>
			Emergency
	i ermination process		<u>i ermination for an</u>
	in e-People		AHS Employee or
			AHS Non-Employee

AHS Non-Employee

	-	•	-
Leave of Absence	Standard	Emergency	Emergency
	Termination	Suspension	Termination
Use Manual Process	Use AHS IAM –	Use Manual Process	Use AHS IAM –
	NAR Workflow in		NAR Workflow in
	this Guide		this Guide
Step 1: Contact		Step 1: Contact	
your Human	Step 1: Contact	your Human	Step 1: Contact
Resources BP	your Human	Resources BP	your Human
Advisor	Resources BP	Advisor	Resources BP
	Advisor		Advisor
	Step 2: <u>Perform a</u>		Step 2: <u>Perform an</u>
	Standard		Emergency
	Termination for an		Termination for an
	AHS Non-Employee,		AHS Employee or
	in IAM. Click here to		AHS Non-Employee,
	jump to that process.		in IAM. Click here to
			jump to that process.



SECTION 1 - NETWORK ACCESS WORKFLOWS

Request a new AHS Network Access Account

Only request AHS network access for people who are not getting it automatically when on-boarded through e-People. Refer to <u>AHS IAM Terms & Definitions</u> if you need more information.

If the new end-user is a "third party" and also needs Epic (Connect Care) access, please go to <u>Request Network Access and Epic (Connect Care) access for a new "third-party" end-user</u> in this guide.

ENTER the AHS IAM URL into your internet web browser 🕤 https://iam.ahs.ca LOGIN

The AHS IAM **†** Home screen appears

	Alberta He Services	ealth	lden	tity & Acc	ess Managem	ent (IAM)		Tester User 🛛 🕞 Log	g out 🕕 Support Page
Home	Self Service -	Access Req	uest 🗸						
Access	Requests			Request Statu	IS				
				Request	Requested	Status	Access	User	Requester
🖸 Req	uest or Modif	y Access ┥		IAM-0300339	23-Nov-2018 11:59 AM	Completed	Network Account (NAR) - New	Lantest Lawal	Tester User
🔀 Арр	orovals 0			IAM-0300337	23-Nov-2018 11:33 AM	Completed	Network Account (NAR) - New	Tester User	Lanre LManager
🔀 Wor	rk Requests 👔	D							
				Your Entitlem	ent List				
Self Sei	rvice			Network A	Account (NAR)	4iki		Chang	ge Access
🗲 Cha	ange Passwor	d		request an emerg	gency termination of an AHS e	mployee.	on of an AHS non-employee accour	nt or	
📰 Upd	late Security (Questions							
	w Profile								

CLICK Request or Modify Access

The **Request Access** screen appears with ✓ Existing User selected



	Alberta He Services	^{alth} Identity & Access Ma	nagement (IAM)
A Home	Self Service -	Access Request -	
Req	uest Ac	cess	
Q Use	r Search		
t] My	self Existing 	User + New User	
	Enter new us informatio	er n:	
	🟶 Legal First Nan	18	
	🟶 Last Nar	10	
P	referred First Nan	le	
	* DOB D	y Select	~
	# DOB Mon	th Select	~
Create	e New User		
Cance			

CLICK + New User

The User Search screen refreshes to include data entry fields for the new end-user

ENTER the new end-user's information

CLICK Create New User

The **Request Access** screen appears with the new end-user's name displayed at the top and Available Entitlements listed below



	Alberta Health Services	Identity & Access Management (IAM))
A Home	Self Service - Access	Request -	
Req	uest Acces	S	
L Sele	ected User For Request		
Name: Selec	Zena Chestnut <i>(New User)</i> t a Different User		
Availat	ole Entitlements		
Netw Request an emerg	the creation, amendment, re- gency termination of an AHS	R) activation, rename, termination of an AHS non-employee account or request employee.	Request Access
Cance	əl		

At Network Access (NAR) CLICK Request Access

The screen refreshes and the Selected Entitlement pane appears with Network Account (NAR) displayed

CLICK Next

The Complete Access Request screen appears

E Selected Entitlements	
Network Account (NAR) Request the creation, amendment, reactivation, rename, termination of an AHS non-employee account or request an emergency termination of an AHS employee.	Remove from Request
Next Cancel	



COMPLETE the X Network Account (NAR) pane READ the on-screen information and field tips See the X Tool Tips below

Alberta Health Identity & Access Management (IAM)	L Tester User	🕒 Log out	Support Page
✿ Home Self Service ▼ Access Request ▼			
Complete Access Request			
L Selected User For Request			
Name: Zena Chestnut (New User)			
✓ Network Account (NAR)			
Request Type New			

Tool Tips for the Complete Access Request Screen

COMPLETE all mandatory * fields and as many optional fields as possible.

At User Information

ENTER a Middle Initial OR CHECK No Middle Name

User Type and Category	Select AHS Employee AHS LTC Affiliates	
	Academic Institutions The Bethany Group	
User Type	CAMIS (RD) MIC (EDM)	
🛊 AHS Zone	Capital Care Carewest Computer Clinics	
User Sub-category	Contractors	
User Category	Controlled Foundations Covenant Health (Custodian) Student (Covenant Health) Duralife Lab	
Sunset Date	Educator Educator External Clinics Lloydminster Hospital Medical Dector Students	
	Midwives	
Email	Northern Lights Health Foundations Primary Care Network	
Create Email Account	Physicians Royal Alexander Health Foundations Research [Government Partnership]	
	Residents and Fellows	
External Email Address	Stollery Kids Foundations Student	
	University of Alberta Hospitals Foundation	



At User Type and Category

CHOOSE the new end-user's AHS Zone from the drop down list CHOOSE the new end-user's Sub-category

User Type	Non-E	mploy	ee						
* AHS Zone	Edn	nontor	1					~	
User Sub-category	Edu	cator							~
User Category	Studer	nt / Ed	lucato	r.					
Sunset Date	2019	9-11-2	2	×	Ħ	5	Mod	lify Sunset Date	
	<		Nove	mber	2019		>		
	Su	Mo	Tu	We	Th	Fr	Sa		
Email	27	28	29	30	31	1	2		
	3	4	5	6	7	8	9		
Create Email Account	10	11	12	13	14	15	16		
External Email Address	17	18	19	20	21	22	23		
	24	25	26	27	28	29	30	· · · · · · · · · · · · · · · · · · ·	
	1	2	3	4	5	6	7		
Company / Location				*					

ACCEPT or CHANGE Sunset Date

When you choose a User Sub-category, a Sunset Date of one year will automatically appear. If needed, CHECK Modify Sunset Date to modify the Sunset Date to less than one year.

Email

If the new end-user requires an AHS email account, CHECK Create Email Account If the new end-user [also] wants to use an external email address, ENTER it in External Email Address



Job Title	Lead Horsemanship Trainer	
* Company	Calary Realth Region	
+ company	Calgary Health Trust Calgary Lab Services	^
* Department	Chinook Health Region	
	Covenant - Chinook	
# Location	Covenant - David Thompson	
1900 Control 10	East Central Health	
External Company	Covenant - East Central	
	Edmonton (Capital Health Region)	
Contract Number	Edmonton TCCG (The Capital Care Group)	
	Covenant - Edmonton	
Room Number	HBAS (Health Board)	
	Northern Lights Health	
	Peace Country Health Pallicer Health Region	
	ProvLabs	
Address	RSHIP	
Address	Alberta Cancer Board - Foundation	
	Chinook-NM	
If you have an address, please provide it	DTH-EXCLUDE	
	Edmonton AHS OU	
Business Address	Health / Provincial Advisory Council	
	Covenant - Palliser	
City	AHS	

Company / Location

CHOOSE the new end-user's Company from the drop-down list

Additional Information

CHECK I verify that the <u>Information & Privacy and IT Security & Compliance</u> education and training have been completed.



Select Approving Manager					
Please Select an approver for this reques	t.				
Find a User Find a user by searching for their last name	ne, full name, accou	int name, or email a	ddress.		
Q Test Manager	-	Search			
Advanced Search					
User Search Results					
Select 🛛 👫 Last Name 🚛	First Name 斗	Login 🎝 🏦	Email	l,† Job Title	User Status 🛛 🗍
Select Manager 3	Test	jbzeemanager	Test.Manager2@qalabahs.net	Manager	ACTIVE
Unqualified User Manager 3	Test	testmanager	Test.Manager@qalabahs.net	Staff Nurse	ACTIVE
User to Receive Credentials: Tester Us	Change Select	ed User			

SELECT an Authorized Approver

Every request in AHS IAM must be approved by an <u>Authorized Approver</u>. CLICK <u>here</u> to consult the AHS IAM Authorized Approver list for AHS Affiliates.

If you are an Authorized Approver, you will not see the Select Authorized Approver for Approval pane. The request will be automatically approved once you submit it.

ENTER the name of the Authorized Approver CLICK Search

User Search Results will appear

CLICK Select beside the correct Authorized Approver

SELECT User to Receive Credentials

The Requester is the default recipient of the new user's access credentials. To change the credential recipient, CLICK Change Selected User SEARCH for and SELECT a different credential recipient



CLICK Submit Request

The Request Status screen will appear

Once the Manager Approval step is complete the remaining steps in the workflow will proceed.

Alberta Health Services	Identity & A	ccess Mana	gement (IAM)		👤 Tester User	G ∙ Log
Home Self Service - Acc	ess Request +						
Success Request IAM-0300349 Submitte	ed.						
	1-0300349					童 Cancal	Demoet
						u ounca	Nequest
Network Account (NAR) - N	ew - Pending						
Submitted	Manager Approval	Provision Account	Send VSM Email	Completion Notification	Credential Delivery		
23-Nov-2018 03:53:56 PM (New) User: Zena Chestnut	23-Nov-2018 03:53:56 PM Status: Waiting	Status: Not Started	Status: Not Started	Status: Not Started	Status: Not Started		
Requester: Tester User	Work Item Details						

If you <u>are not</u> an Authorized Approver, the submitted request will been sent to the Authorized Approver you identified in two ways. They will receive an automated message from "Identity Management Services notifying them a request requires their approval. When the log into AHS IAM, they will see the pending request in their Approval queue.

If you <u>are</u> an Authorized Approver, the **Request Status** screen will appear and you will see the workflow steps complete within seconds of you submitting the request.

		Access Request -	Reports				
lccess							
equest IAM	-0300419 Sub	nitted.					
			140				
eque	est - IA	AM-0300)419				
etwork Ac	count (NAR)	- New - Complete	d				
etwork Ac	count (NAR)	- New - Complete	d				
etwork Ac	count (NAR)	- New - Complete <u>Manager A</u>	d <u>opproval</u>	Provision Account	Send VSM Email	Completion Notification	Credential Delivery
etwork Ac <u>Sut</u> 28-Nov-201	count (NAR) <u>bmitted</u> 18 10:36:14 AN	- New - Complete <u>Manager A</u> 28-Nov-2018 1	d <u>opproval</u> 0:36:14 AM	Provision Account 28-Nov-2018 10:36:33 AM	<u>Send VSM Email</u> 28-Nov-2018 10:36:35 AM	Completion Notification 28-Nov-2018 10.36:36 AM	<u>Credential Delivery</u> 28-Nov-2018 10:36:36 A
etwork Ac <u>Sut</u> 28-Nov-201 User: Mand	bmitted 18 10:36:14 AN dy Chestnut	- New - Complete Manager A 28-Nov-2018 1 Status: Compl	d <u>opproval</u> 0:36:14 AM eted	Provision Account 28-Nov-2018 10:36:33 AM Status: Completed	Send VSM Email 28-Nov-2018 10:36:35 AM Status: Completed	Completion Notification 28-Nov-2018 10:36:36 AM Status: Completed	<u>Credential Delivery</u> 28-Nov-2018 10:36:36 A Status: Waiting
etwork Ac <u>Sut</u> 28-Nov-201 User: Mand Requester:	bmitted bmitted 18 10:36:14 AM dy Chestnut : Test Manager	- New - Complete <u>Manager A</u> 28-Nov-2018 1 Status: Compl Result: Ski	d pproval 0:36:14 AM eted pped	Provision Account 28-Nov-2018 10:36:33 AM Status: Completed Result: Success	Send VSM Email 28-Nov-2018 10.36 35 AM Status: Completed Result: Success	Completion Notification 28-Nov-2018 10.36.36 AM Status: Completed Result: Success	Credential Delivery 28-Nov-2018 10:36:36 A Status: Waiting

CLICK **†** Home to return to the **AHS IAM Home screen**





Request Network Access and Epic (Connect Care) access for a new "third-party" end-user

Only request AHS network access for people who are not getting it automatically when on-boarded through e-People. Refer to <u>AHS IAM Terms & Definitions</u> if you need more information.

"Third Party" means end-users of these sub-categories:

Community Clinic Contractors Controlled Foundations Government Partnerships Lamont Health Care Centre Lloydminster Hospital Northern Lights Health Foundation Primary Care Network Royal Alexander Health Foundation Stollery Kids Foundation The Bethany Group U of A Hospital Foundation Volunteer

In the majority of cases Epic (Connect Care) access for these types of end-users starts with the Epic (Connect Care) entitlement. IAM detects a new end-user and automatically includes the Network Access Request form into the same request. This is fully explained in the Epic: Connect Care Provider Portal, Dragon Medical One, 3M User Guide.

But the option exists for Epic (Connect Care) access for these types of end-users to begin with the Network Access Request (NAR) entitlement and the Epic (Connect Care) entitlement to be completed afterwards. All approved requests of this kind are automatically routed by IAM to the "NAR Third Party Approvers" group. They verify the end-user's need for Epic (Connect Care) and if approved, contact the requester to guide them through the Epic (Connect Care) access request process.

ENTER the AHS IAM URL into your internet web browser 🕉 <u>https://iam.ahs.ca</u> LOGIN

The AHS IAM **†** Home screen appears

CLICK Request or Modify Access

The **Request Access** screen appears with ✓ Existing User selected

CLICK + New User

The User Search screen refreshes to include data entry fields for the new end-user

ENTER the new end-user's information



CLICK Create New User

The **Request Access** screen appears with the new end-user's name displayed at the top and Available Entitlements listed below

At Network Account (NAR) CLICK Request Access

The screen refreshes and the Selected Entitlement pane appears with Network Account (NAR) displayed

CLICK Next

The Complete Access Request screen appears

COMPLETE the Network Account (NAR) pane with as much information as possible

If needed, see the complete 🗡 <u>Tool Tips for the Complete Access Request Screen</u> on page 8

ACCEPT the User Type and Category of Non-Employee

At User Type and Category, CHOOSE the new end-user's AHS Zone from the drop-down list

CHOOSE the new "third-party" end-user's Sub-category

Community Clinic Contractors Controlled Foundations Government Partnerships Lamont Health Care Centre Lloydminster Hospital Northern Lights Health Foundation Primary Care Network Royal Alexander Health Foundation Stollery Kids Foundation The Bethany Group U of A Hospital Foundation Volunteer

CHECK Does User required Epic (Connect Care) access?



User Type and Category		
User Types as defined by AHS IAM. H	over over each type for details.	
* User Type	Community	
	Employee	
	Non-Employee	
* AHS Zone	South	
# User Sub-category	Volunteers	~
Does User require Epic (Connect Care Access)?		
CPSM contract number		
Legal affiliate of AHS?	⊖ Yes	
	O No	
* Manager		
* Manager Email		
	Click here for more information about the User Sub-category.	
User Category	Contracted Affiliate Service Provider	
Sunset Date	2025-01-02 Dodify Sunset Date	

COMPLETE remaining fields

CLICK Submit Request

The Request Status screen will appear

Alberta Health Services	UAT Environment Identi	ty & Access Mar	nagement (IAM)	👤 Janita	Broersma-Zylstra 🕻 Log ou
🕈 Home 💄 Self Service 🗸 🗹 A	Access Request 😽 🛛 🗲 Admin	nistration 😽 🛛 🗹 Access Certifi	ications 🔲 Reports 😽	LUser Admin	Q Status Viewer 🖌	Change Passwords
Success Request IAM-0508290 Submitted.						
Request - IAM-	0508290				in Can	cel Request 💿 Detailed Au
Network Account (NAR) - New -	Pending					
<u>Submitted</u> 03-Jan-2024 04:30:26 PM (New) User: Luke FjordHorse Requester: Janita Broersma-Zylstra	Manual Account Review 03-Jan-2024 04:30:26 PM Status: Completed Result: Skipped	Authorized Approval 03-Jan-2024 04:30:26 PM Status: Waiting Work Item Details	NAR Third Party Approval Status: Not Started	Provision Account Status: Not Started	Send VSM Email Status: Not Started	Completion Notification Status: Not Started
Credential Delivery Status: Not Started						



In this example, the requester, not an Authorized Approver (AA), had to identify an AA. The **Request Status** screen shows the request waiting at the Authorized Approval step.

If denied, the requester will be sent an email with that information.

The requester can monitor the progress of the request from their IAM home screen, Request Status pane. CLICK on the IAM Request number to see details.

If the NAR Authorized Approver approves the request, the **Request Status** screen will look like this.

Alb Ser	erta Health vices	NAT Environment Identi	ty & Access Mar	nagement (IAM)			💄 Janita EpicAA	C+ Log out	Support Page
A Home L Se	elf Service 🗸 🛛 🗹 A	access Request 🗸 🛛 🗹 Access	s Certifications						6
Pendin	g Approv	/al - IAM-050	8290					+ Rei	turn to Queue
Network Acco	unt (NAR) - New - I	Pending							
S	ubmitted	Manual Account Review	Authorized Approval	NAR Third Party Approval	Provision Account	Send VSM Email	Completion Not	ification	
03-Jan-2024 ((New) User: I	04:30:26 PM Luke FjordHorse	03-Jan-2024 04:30:26 PM Status: Completed	03-Jan-2024 04:35:19 PM Status: Completed	03-Jan-2024 04:35:19 PM Status: Waiting	Status: Not Started	Status: Not Started	Status: Not Sta	rted	
Requester:	Janita Broersma-Zylstra	Result: Skipped	Work Item Details	S Work Item Details					
Credential	Delivery								
Status: Not	Started								

The **Request Status** screen now shows the request waiting at the NAR Third Party Approval step.

If denied, the requester will be sent an email with that information.

If the NAR Third Party Approval group approves the request, the **Request Status** screen will look like this.

Alberta Health Services

AHS Identity & Access Management NAR User Guide

Alberta Health UNTErrotomment Identity	& Access Management (IAM)		💄 Janita Broersma-Zylst	ra C+Log out ③ Support	Page
A Home ▲ Self Service	ration 🗸 🧭 Access Certifications 🗐 Reports 🗸 🚦	LUser Admin Q Statu	ıs Viewer 🛛 🥕 Change Passv	vords	6
Request - IAM-0508290			Detailed Audits	LUser's Requests Q Sea	arch
Network Account (NAR) - New - Completed					
Submitted Manual Account Review 03-Jan-2024 04:30:26 PM 03-Jan-2024 04:30:26 PM User: Lake P Foreitonse Requester: Janita Brownsma Zylstra Credential Delivery 03-Jan-2024 04:37:17 PM Status: Work Item Details	Authorized Approval 03-Jan-2024 04:35:19 PM Status: Completed Result: Approve Work Item Details Work Item Details	Provision Account 03-Jan-2024 04:37:14 PM Status: Completed Result: Success	Send VSM Email 03-Jan-2024 04:37:16 PM Status: Completed Result: Success	Completion Notification 03-Jan-2024 04:37:17 PM Status: Completed Result: Success	

The NAR Third Party Approval group will contact the requester and guide them through the Epic (Connect Care) access portion of this request.

CLICK **†** Home to return to the **AHS IAM Home screen**





Save Network Access Request as a Draft

At the bottom of the Complete Access Request screen CLICK Save as Draft



The **Complete Access Request** screen refreshes with message, "Success Draft Saved" displayed in the top left corner



To open a draft request

CLICK **† Home** screen

In the Draft Requests pane the saved draft is listed CLICK Resume or Delete







Cancel a Submitted Network Access Request

This process can only be performed on a NAR request that has been submitted. This process can only be performed by a requester who is not an <u>Authorized Approver</u>. This is because requests submitted by an Authorized Approver are automatically approved and not eligible for cancelling.

ENTER the AHS IAM URL into your internet web browser 🕤 https://iam.ahs.ca LOGIN

Alberta Health Identity	y & Access	Management (I	AM)		👤 Tester User	C+ Log out	Support Page
✿ Home Self Service Access Request Rep	ports						
Access Requests	Request Statu	IS					
	Request	Requested	Status	Access	User		Requester
Request or Modify Access	IAM-0301593	20-Dec-2018 03:28 PM	Pending	Network Account (NAR) - New	Blue F	Percheron	Tester User
Approvals 💿	IAM-0301518	13-Dec-2018 01:53 PM	Completed	Shared Drive/Folder (Existing) - New	Mand	(Chestnut	Tester User
Work Requests 3	IAM-0301517	13-Dec-2018 01:26 PM	Completed	Shared Drive/Folder (New) - New	Bz En	ployee	Tester User
	IAM-0301328	06-Dec-2018 04:32 PM	Completed	Remote User Network Access (RUNA) - Modify	Luke	Percheron	Tester User

The **AHS IAM †** Home screen appears

Alberta Health Identity & Ad	ccess Management (IAM)		💄 Tester User 🕞 Log out 🕒 Support Page
♠ Home Self Service ▼ Access Request ▼ Reports			
Success Request IAM-0301593 Submitted.			×
Request - IAM-0301593			Cancel Request
Network Account (NAR) - New - Pending			
Submitted Manager Approval 20-Dec-2018 03:28:25 PM (New) User: Blue Percheron Requester: Tester User Work Item Details	Provision Account Send VSM Email Status: Not Started Status: Not Started	Completion Notification Credential Delivery Status: Not Started Status: Not Started	
Network Account (NAR) - Submitted Form			

CLICK Cancel Request

A verification message appears



Cancel Request?	×
Are you sure you want to cancel the request? This will cancel all assets that are still pending.	
Clancel Request	ose

CLICK Cancel Request

The Request Status screen appears showing the request as Canceled



If you want to resubmit the request now or in the future CLICK Resubmit Request For instructions, please see the <u>Resubmit a Denied or Cancelled Request</u> process in this Guide

CLICK **†** Home

The **AHS IAM A Home** screen appears In the Request Status pane, you will see the request Canceled.





Approve a Network Access Request

ENTER the AHS IAM URL into your internet web browser 🗘 https://iam.ahs.ca LOGIN

In the Access Requests pane, notice a new work Approval item is waiting CLICK Approvals

The Awaiting Approval screen will appear

	Alberta He Services	^{alth} Identi	ity &
Home	Self Service -	Access Request -	
Access	Requests	v Arcess	
App App	provals 1	y Alless	
₩ Wo	rk Requests		

Alberta Health Identity &	Access Management (IAM)			👤 Test Manager	🖙 Log out 善	Support Page
✿ Home Self Service ▼ Access Request ▼							
Awaiting Approval							
T Queues	Assets	Request Typ	25	ı	Jsers		
All	All	✓ All		~	All		~
Request 🕴 Queue		Ĵ† Asset	↓î Request Type	↓ † User	Ĵî Requester Ĵ	Queue Entry Da	ate 👫
(IAM-0300349) Network Account Request (NAR) - Mana	jer Approval Queue [jbzeemanager]	Network Account (NA	R) New	Zena Chestn	ut Tester User	23-Nov-2018	

CLICK the Request number

The Request Status screen displays showing the request for review and approval

REVIEW the Network Account (NAR) request information CHANGE information as needed and permitted ENTER Comments as needed

See the \checkmark Tool Tips and the remaining steps in the workflow on the next page.



🗲 Tool Tip

Comments you enter can only be seen by other approvers during the request. Comments can not be seen by the user or <u>Requester</u>. If you see this comment icon **P** on work item, it means an <u>Authorized Approver</u> has left a comment.



CLICK ✓ Approve

This approves the request and closes the screen. The **Request Status** screen will appear showing the request as Complete. The message, "Success – Work Item Processed." will appear in the top left corner. There will be one less item in your Approval queue. An automated email from Identity Management Services will be sent to the Requester informing them the request was approved.

🗲 Tool Tip

★ Deny – will deny the request and require a reason to be entered in the verification pane. The Awaiting Approval screen will appear and the denied request no longer listed. At the AHS IAM ↑ Home screen, there will be one less item in your Approval queue. An automated email from Identity Management Services will be sent to the Requester informing them the request was denied.

Save – will save your changes and leave the screen open. You can leave the approval screen without losing your change. You can re-open the request for review at another time. Requests for Approval will remain in your queue for 10 business days before they time-out and are automatically denied and closed.

CLICK **†** Home

The **AHS IAM A Home** screen appears In the Access Requests pane, you will see one less work item requiring approval. In the Request Status pane, you will see the work item Completed.





Pick up Network Access Account Credentials

If you have been identified as the person to pick up someone's AHS Network access credentials follow these steps.

ENTER the AHS IAM URL into your internet web browser **D** <u>https://iam.ahs.ca</u> LOGIN

In the Access Requests pane, notice a new Work Request is waiting

	Alberta He Services	^{alth} Identi							
A Home	Self Service -	Access Request -							
Access	Requests								
C Rec	uest or Modify	/ Access							
🔀 Арр	orovals 0								
Wo Wo	Work Requests 2								

CLICK Work Requests

The **Work Requests** screen appears SELECT the Request number

	Alberta Servic	a Health es	lden	tity &	Access Manag	ement	(IAM)			L Tester User	🕒 Log out	 Support Page
A Home	Self Servi	ce 🗸 Access F	Request 🗸	Reports								
Work R Queues	Requests			Asse	ts	~	Request T	ypes	~	Users		×
Request	ţţ	Queue		 	Asset	.↓1 Re	quest Type	↓î User	↓î Requ	ester ↓† (Queue Entry Da	te ↓î
IAM-0300)339	Credential Deli	very Queue		Network Account (NAR)	Ne	w	Lantest Lawal	Teste	r User 2	23-Nov-2018	
(IAM-0300)349	Credential Deli	very Queue		Network Account (NAR)	Ne	w	Zena W Chestru	It	r User	28-Nov-2018	



The Pending Manual Action screen appears

The **Request Status** screen shows all steps in the workflow as complete and the last step, Credential Delivery as Waiting.

SEE 🖍 Network Account (NAR) pane, Credentials to be Delivered

PROVIDE the AHS User ID and AHS Password to the end-user

Alberta Health Identity & Acc	cess Management (IAM)			L Tester User	C+ Log out	 Support Page
✿ Home Self Service ▼ Access Request ▼ Reports						
Pending Manual Action - IA	M-0300349				+ Retu	irn to Queue
Network Account (NAR) - New - Completed						
Submitted Manager Approval 23-Nov-2018 03:53:56 PM 27-Nov-2018 04:17:16 PM User: Zona W Chestend Requester: Tester User @Work them Details	Manager Approval Provision Account 28-Nov-2018 06:17:56 PM 28-Nov-2018 06:18:14 PM Status: Completed Status: Completed Result: Approve Result: Success ♥ Work Item Details Image: Completed	Send VSM Email 28-Nov-2018 06:18:16 PM Status: Completed Result: Success	Completion Notification 28-Nov-2018 06:18:17 PM Status: Completed Result: Success	Credential Delivery 28-Nov-2018 06:18:18 Pl Status: Waiting Work Item Details	М	
Network Account (NAR)						
Credentials to be Delivered						
AHS User Id zenachestnut						
AHS Password YgzKmc79						

CLICK ✓ Complete

The **Work Requests** screen appears The request is no longer displayed

CLICK **†** Home

The **AHS IAM + Home** screen appears In the Access Requests pane, you will see one less Work Request item requiring action





Locate existing end-user records from the AHS IAM Home screen

In the Request Status pane, you will see the five (5) most recent requests you have been involved in.

Alberta Health Ide	entity & Acc	cess Managem	ent (IAM)	💄 Tester User 🛛 🕞	Log out 🕕 Support Page
Access Request	- Reports					
Access Requests	Request Stat	us				
	Request	Requested	Status	Access	User	Requester
Request or Modify Access	IAM-0300913	03-Dec-2018 12:02 PM	Completed	Network Account (NAR) - Modify	Jbz Nonetwork	Tester User
Approvals 0	IAM-0300541	30-Nov-2018 03:26 PM	Completed	Network Account (NAR) - Modify	Mandy Chestnu	t Tester User
Work Requests 2	IAM-0300349	23-Nov-2018 03:53 PM	Completed	Network Account (NAR) - New	Zena W Chestr	ut Tester User
	IAM-0300339	23-Nov-2018 11:59 AM	Completed	Network Account (NAR) - New	Lantest Lawal	Tester User
	IAM-0300337	23-Nov-2018 11:33 AM	Completed	Network Account (NAR) - New	Tester User	Lanre LManager
Self Service	Show All					

CLICK on User or Requester to see some details pop up on-screen

	Alberta He Services	^{alth} Iden	tity & Aco	cess Ma	anagement (1/	M)	L Tester	User 🕒 Log of	ut (1) Support Page
Home	Self Service +	Access Request -	Reports						
Access	Requests		Request Stat	us					
			Request	Requeste	L User		L.	Jser	Requester
C Req	uest or Modif	y Access	IAM-0300913	03-Dec-20	Name User Name	Mandy Chestnut mandychestnut	^	Jbz Nonetwork	Tester User
🔀 App	orovals 0		IAM-0300541	30-Nov-20	IGUID Account Type	OFIMBJ Non-Employee		Mandy Chestnut	Tester User
Wor Wor	rk Requests 🧃		IAM-0300349	23-Nov-20	Email	587-888-5577		Zena W Chestnut	Tester User
			IAM-0300339	23-Nov-20		More details	~ 1	Lantest Lawal	Tester User
			IAM-0300337	23-Nov-20	18 11:33 AM Complet	ed Network Account (NAR) - Network	ew	Tester User	Lanre LManager
Self Sei	rvice		Show All						
& cha	December								



CLICK More details... for that end-user's Account Information, User Information, Contact Information and Assigned Entitlements

	Alberta He Services	^{alth} Iden	tity &	Access	Management (IAM)
A Home	Self Service -	Access Request -	Reports		
👤 Ma	ndy Chestn	ut			
ACCOU	NT INFORMATION				
	User name IGUID Account Type Status	mandychestnut OFIMBJ Non-Employee ACTIVE			
USER IN	FORMATION				
	Zone User Category Company Location Job Title	Calgary Contractors CALGARY LAB SE Quarry Park Assistant Horsema	RVICES nship Traine	r - Flat and Jur	np
CONTA	CT INFORMATION				
	Email Phone	587-888-5577			
ASSIGN	ED ENTITLEMENT	S			
Netwo	ork Account (NAR)				

CLICK **†** Home

The AHS IAM **†** Home screen appears





Delegate Your Approvals / Work Requests

🗲 Tool Tips

<u>Authorized Approvers</u> and <u>End-User Requesters</u> can delegate only their own AHS IAM request Approvals and Work Requests to another person for a defined period of time.

<u>Administrative End-Users</u> can delegate anyone's Approvals and Work Requests to another person for a period of time. Lots of power – no cape.

All delegations are recorded and audited.

The delegation can be set to include requests already in the approval queue as well as future approvals within the scheduled delegation time period. Or, the delegation can be set to only include future approvals within the scheduled delegation time period.

ENTER the AHS IAM URL into your internet web browser 🕤 https://iam.ahs.ca LOGIN

The **AHS IAM †** Home screen appears CLICK on the Access Requests drop down menu

	Alberta He Services	ealth Ident	t ity & Acc es	s Mar	nagement (IAM)
A Home	Self Service -	Access Request -	Access Certifications	Reports	
		🗳 Request Access			
Access	Requests	View Your Reque	est Status	atus	
5 4 P		ACCESS REQUEST T	00LS oprovals / Work Reques	ats	Requested
La Red	quest or Modi	••• Dologato Four • •	sprortale / from neque		12-Feb-2019 03:33 PM
🔀 Арр	provals 1	MANAGEMENT TOOL	S Innort Page		12-Feb-2019 03:18 PM
⊠ Wo	rk Requests		IPport age	2104	15-Jan-2019 03:45 PM
			IAM-030	1513	13-Dec-2018 12:55 PM

CLICK CLICK Clear Court Approvals / Work Requests The Delegate Approvals / Work Requests screen appears



Alberta Health Identity & Access Management (IAM)	1
Home Self Service • Access Request • Access Certifications Reports	
Delegate Approvals / Work Requests	
Selected User: Joz Dohra	
Find a Delegate 😧	
Delegate Approver Search Find a User Find a user by searching for their last name, full name, account name, or email address. Q jbzauthapprover Search User Search Results	
Select 🕼 Last Name 👍 First Name 👍 Login 🕼 Job Title 🕼 Healthy Account 🕼 User Status 🕼 DOB Match	II
Select Authapprover U Jbz jbzauthapprover Tester Yes ACTIVE N/A	

SEARCH for and SELECT the end-user you are delegating to The Delegation Information pane appears

Delegation Information											
Delegate Future Approvals / Work Requests O											
New approvals / work requests will continue going to abcDates. If you wish to schedule a temporary delegation, click the Create button.											
							+ Create				
Currently Pendi	ng Approvals / W	ork Requests 😧									
Select All 🗌	Request	Queue Name	Asset Name	Request Type	User	Requester	Queue Entry Date				
	4136	NAR Share - Approval Queue	Shared Drive/Folder (Existing)	New	Strawberry Roan Chestnut	Tester User	23-Apr-2019				
Submit Car	icel										

At Delegate Future Approvals / Work Requests CLICK Create The Begin Date and End Date fields appear



elegation Informa	ation													
Delegate Future	Approvals / Worl	k Requests 🛛 🔶												
* Begin Date	* Begin Date Find Date											\frown		
2019-04-24					-05-15	5								
	_			<		Ma	ay 201	9		>		\smile		
				Su	Мо	Tu	We	Th	Fr	Sa				Cancel Delegation
				28	29	30	1	2	3	4				
Currently Pendir	ng Approvals / Wo	ork Requests 😧		5 12	6 13	7 14	8 15	9 16	10 17	11 18				
Select All 🗌	Request	Queue Name		19	20	21	22	23	24	25	Request Type	User	Requester	Queue Entry Date
	4136	NAR Share - Approval Queue		26 2	27 3	28 4	29 5	30 6	31 7	1 8	New	Strawberry Roan Chestnut	Tester User	23-Apr-2019
							۰							

Using the 🗰 calendar tool SELECT a Begin Date and End Date

Delegation Inform	ation						
Delegate Future	Approvals / Wor	rk Requests 0					
* Begin Date			✤ End Date				
2019-04-24		1	2019-05-15		i		
							Cancel Delegation
Currently Pendi	ng Approvals / W	fork Requests 🛛					
Select All	Request	Queue Name	Asset Name	Request Type	User	Requester	Queue Entry Date
	4136	NAR Share - Approval Queue	Shared Drive/Folder (Existing)	New	Strawberry Roan Chestnut	Tester User	23-Apr-2019
Submit Can	cel						

At Currently Pending Approvals / Work Requests SELECT none, some or Select All of the current items you are giving your delegate access to.



CLICK Submit

The screen refreshes and this message displays in the top left corner highlighted in green, "Success The approvals and work requests were assigned to the delegate. The temporary delegation was setup." The particulars of the delegation are displayed. The delegation will end on the End Date selected. To end the delegation prematurely, see the instructions for **Remove Delegated Approvals / Work Requests**.

Alberta Health Identity & Access Management (IAM)	👤 Jbz Dohra	C+ Log out	Support Page
✿ Home Self Service ▼ Access Request ▼ Access Certifications Reports			
Success The approvals and work requests were assigned to the delegate. The temporary delegation was setup.			×
Delegate Approvals / Work Requests			
L Selected User: Introduce			
Find a Delegate 🥹			
L Selected Delegate: Jtz Authapprover Change Selected User			
Delegation Information			

CLICK **†** Home

The AHS IAM **†** Home screen appears





Remove Delegated Approvals / Work Requests

If you want to end delegated Approvals / Work Requests before the End Date, follow these steps.

ENTER the AHS IAM URL into your internet web browser 🕤 https://iam.ahs.ca LOGIN

The AHS IAM 希 Home screen appears

CLICK on the Access Requests drop down menu

Albert Servi	a Health es	Identi	ity & Acces	s Man	agement (IAM)
Home Self Serv	ice - Access	Request 🗸	Access Certifications	Reports	
	La Rec	uest Access			
Access Requests	👁 Vie	w Your Reques	t Status	atus	
	ACCESS	REQUEST TO	OLS	ta	Requested
C Request or I	Aod I Del	egate Your App	orovais / work Reques		12-Feb-2019 03:33 PM
Approvals 👔	MANAGE	MENT TOOLS			12-Feb-2019 03:18 PM
🔀 Work Reque	sts 0	Manage Login/Support Page			15-Jan-2019 03:45 PM
			IAM-0301	1513	13-Dec-2018 12:55 PM

CLICK CLICK Clear Court Approvals / Work Requests The Delegate Approvals / Work Requests screen appears



Alberta Health Identity & Access Managen	nent	(IAM)	👤 Jbz Dohra	🕒 Log out	Support Page
Access Request - Access Certifications Reports					e
Delegate Approvals / Work Requests					
Selected User: Jax Dolva					
Find a Delegate 0					
Selected Delegate: Jbc Authapprover Change Selected User					
Delegation Information					
Delegate Future Approvals / Work Requests 0					
Approvals / work requests for Jbz Dohra will also be assigned to Jbz Authapprover between the	ne begin ar	id end dates.			
* Begin Date 2019-04-24	=	* End Date			
				Ê Remove	Delegation
Currently Pending Approvals / Work Requests					
There are no pending approvals or work requests for this user that haven't already been assig	igned to th	e delegate.			
Submit Cancel					

CLICK Remove Delegation

The Remove Temporary Delegation? pop up message appears

Remove Temporary Delegation?	×
Are you sure you want to remove the delegation? The delegate will no longer receive approvals and work requests for this User.	
Time Remove Delegation C	lose

CLICK Remove Delegation

The **Delegate Approvals / Work Requests** screen refreshes and this message displays in the top left corner highlighted in green, "Success The temporary delegation was removed from the approver."

	Alberta He	^{alth} Iden	tity & Acces	s Manag	ement (IAM)
Home	Self Service -	Access Request -	Access Certifications	Reports	
Succes The terr	s noorary delegation	was removed from the	approver.		

CLICK **†** Home

The **AHS IAM †** Home screen appears

Complete



Add AHS Network Access to an existing end-user's AHS IAM Access Account

Only request AHS network access for people who are not getting it automatically when onboarded through e-People. Refer to <u>AHS IAM Terms & Definitions</u> for more information.

ENTER the AHS IAM URL into your internet web browser 🕤 https://iam.ahs.ca LOGIN

The AHS IAM **↑** Home screen appears

CLICK Request or Modify Access

The **Request Access** screen appears with ✓ Existing User checked

	Alberta He Services	^{alth} Iden	ntity & Access Management (IAM				
Home	Self Service -	Access Request -					
Access	Requests		Request Stat	us			
			Request	Requested	Status		
C Red	quest or Modif	y Access	IAM-0300339	23-Nov-2018 11:59 AM	Completed		
🔀 App	provals 0		IAM-0300337	23-Nov-2018 11:33 AM	Completed		
Wo Wo	rk Requests 1	D					
			Your Entitlem	ent List			



	Alberta H Services	^{ealth} Ider	itity & Acce	ess Manag	ement (1/	AM)	L Tes
Home	Self Service -	Access Request -	Reports				
Req	uest A	ccess					
Q Use	r Search						
11 My	self <pre> Existing</pre>	g User + New Use	-				
Us	er Search						
Fin	nd a User d a user by searc) jbznonetwor	hing for their last name	e, full name, account n	ame, or email addres	55.		
A	dvanced Search						
	User Search Re	esults					
s	elect 🎝 L	ast Name 🛛 🖡	First Name 🕴	Login	1 Job Title	Healthy Account	11 User Status
	Select	lonetwork 🕚	Jbz	jbznonetwork	Test	No	ACTIVE

SEARCH for the existing end-user using the simple or Advanced Search functions

User Search Results appear

FIND the end-user and look under the Healthy Account heading.

If "No" is displayed, the end-user does not have AHS network access yet and you can proceed. If "Yes" is displayed, the end-user already has AHS network access and there is no need for you to complete this process.

SELECT the end-user

The **Request Access** screen appears with the end-users details displayed Under Available Entitlements, LOCATE Network Access (NAR) and CLICK Change Access The Selected Entitlements pane appears at the bottom of the screen with Network Access

(NAR) selected



Alberta He Services	^{alth} Iden	tity & Access Management (IAM)				
A Home Self Service ▼	Access Request -	Reports				
Request Ac	cess					
Selected User For F	Request					
Name: Jbz Non User Name: jbznonet IGUID: JCGCTF Account Type: Non-Em Email: Phone: 555-555 Status: ACTIVE	etwork work ployee -5555					
Available Entitlements						
Selected Entitlemen	ts					
Network Accour Request the creation, amer request an emergency term	nt (NAR) ndment, reactivation, re nination of an AHS emp	name, termination of an AHS non-employee ac loyee.	Remove from Request			
Next Cancel						

CLICK Next

The Complete Access Request screen appears



Alberta Health Identity & Access Management (IAM)	L Tester User	🕒 Log out	 Support Page
✿Home Self Service - Access Request - Reports			
Complete Access Request			
2 Selected User For Request			
Name: Jbz Nonetwork User Name: jbznonetwork IGUID: JCGCTF Account Type: Non-Employee Email: Phone: 555-555-5555_@ Status: ACTIVE			
Network Account (NAR)			
Request Type Modify Rename Terminate / Suspend			
Account Type: [Non-Employee]			
The following user has an IAM Non-Employee user account. That is, this user is not managed or paid through AHS e-People. To modify this user and submit. Once approved, the changes will be provisioned to the appropriate resources.	's information, pleas	e make the cha	inges below

At Request Type, SELECT Modify from the drop down list COMPLETE any fields required

READ the on-screen directions and see the *F* Tool Tips on the next page


🗲 Tool Tips

* Completed Training?	☑ I verify that the Information & Privacy and IT Security & Compliance education and training have been completed.	
Select Approving Manag	jer	
Please Select an approver	or this request.	
Find a User Find a user by searching fo Q jbzeemanager Advanced Search	their last name, full name, account name, or email address.	
Select 11 Last Name	나 First Name 나 Login 나 Email 나 Job Title 나 User Status 나	
Select Manager	Test jbzeemanager Test.Manager2@qalabahs.net Manager ACTIVE	
LUser to Receive Credenti	als: Tester User Change Selected User	
Submit Request Save	As Draft Previous Cancel	

At Completed Training? CHECK the box to verify training has been completed



Tool Tips continued

SELECT an Authorized Approver

Every request in AHS IAM must be approved by an <u>Authorized Approver</u>. CLICK <u>here</u> to consult the AHS IAM Authorized Approver list for AHS Affiliates.

If you are an Authorized Approver, you will not see the Select Authorized Approver pane. The request will be automatically approved once you submit it.

ENTER the name of the Authorized Approver CLICK Search User Search Results will appear CLICK Select beside the correct Authorized Approver

SELECT User to Receive Credentials

The Requester is the default recipient of the new user's access credentials. To change the credential recipient, CLICK Change Selected User SEARCH for and SELECT a different credential recipient

CLICK Submit Request

The **Request Status** screen will appear Once the Manager Approval step is complete the remaining steps in the workflow will proceed.

If you <u>are not</u> an Authorized Approver, the submitted request will been sent to the Authorized Approver you identified in two ways. They will receive an automated message from "Identity Management Services notifying them a request requires their approval. When the log into AHS IAM, they will see the pending request in their Approval queue.

If you <u>are</u> an Authorized Approver, the **Request Status** screen will appear and you will see the workflow steps complete within seconds of you submitting the request.

CLICK **†** Home

The **AHS IAM A Home** screen appears In the Request Status pane, you will see the request displayed. If you are not an Authorized Approver, the Status will be Pending. If you are an Authorized Approver, the Status will be Completed.





Approve a Network Access Request for an existing end-user

ENTER the AHS IAM URL into your internet web browser 🕤 https://iam.ahs.ca LOGIN

In the Access Requests pane, notice a new work Approval item is waiting

CLICK Approvals

The Awaiting Approval screen will appear



Albe Ser	rta Health Idei vices	ntity & Acces	ss Manageme	ent (IAM)	1	Test Manager	C+Log out	 Support Page
Home Self S	ervice Access Request	Reports						
Awaiting Appr	oval							
T Queues		Assats		Request Types		Users		
		Maaera				00010		
All	~	All	~	All	~	All		~

CLICK the Request number

The Request Status screen appears with the request details displayed



SCROLL down the screen to see the alert icon \triangle displayed where field information has changed.



CLICK ✓ Approve

For a complete explanation of Approve, Deny and Save, please refer to Approve a NAR Request in this guide.

CLICK **†** Home

In the Access Requests pane, you will see one less work item requiring approval. In the Request Status pane, you will see the work item Completed.





Resubmit a Denied or Cancelled Request

This process can only be performed on a NAR request that has been submitted and then denied or cancelled.

ENTER the AHS IAM URL into your internet web browser 🗘 https://iam.ahs.ca LOGIN

The AHS IAM **†** Home screen appears

E	Alberta H Services	^{lealth} Iden	itity & A	Access Man	agement (IAM)			L Tester User	🕒 Log out	Support Page
A Hon	ne Self Service -	Access Request •	Reports							
Acc	ess Requests			Request Status						
				Request	Requested	Status	Access	User		Requester
G	Request or Mod	lify Access		IAM-0301593	20-Dec-2018 03:28 PM	Canceled	Network Account (NAR) - New	Blue Perch	eron	Tester User
×	Approvals 💿			IAM-0301518	13-Dec-2018 01:53 PM	Completed	Shared Drive/Folder (Existing) - New	Mandy Ches	tnut	Tester User
×	Work Requests	3		IAM-0301517	13-Dec-2018 01:26 PM	Completed	Shared Drive/Folder (New) - New	Bz Employee	•	Tester User
				IAM-0301328	06-Dec-2018 04:32 PM	Completed	Remote User Network Access (RUNA) - Modify	Luke Perche	ron	Tester User

Alberta Health Identity & Access Management (IAM)	👤 Tester User	🕒 Log out	Support Page
♠ Home Self Service ▼ Access Request ▼ Reports			
Request - IAM-0301593	C Resubmit	Request	Your Requests
Network Account (NAR) - New - Canceled			
Submitted Canceled 20-Dec-2018 03:26:25 PM (New) User: Blue Percheron 20-Dec-2018 03:38:36 PM Canceled By: Tester User Requester: Tester User Canceled By: Tester User			
Network Account (NAR) - Submitted Form			

OR



Alberta Health Identity & Access Management (IAM)	L Tester User	🗗 Log out	Support Page
Access Request • Access Request • Reports			
Request - IAM-0301595	C Resubmit	Request	Vour Requests
Network Account (NAR) - New - Denied			
Submitted Manager.Approval 20-Dec-2018 04:34:41 PM 21-Dec-2018 12:01:38 PM (New) User: Blue Percheron Status: Completed Requester: Tester User Veron Besult: Deny Image: Completed Result: Deny Image: Completed Result: Deny			
Network Account (NAR) - Submitted Form			



CLICK Resubmit Request

A verification message appears	
Resubmit Request?	×
A new request will be auto-populated with the data from this request and you will be taken to the request screen to fill out any remaining information.	
C Resubmit Request Close	•

CLICK Resubmit Request

The Complete Access Request screen appears with the end-user's details displayed



Alberta Health Services	lentity & Access Management (IAM)	
Home Self Service + Access Requ	est • Reports	
omplete Assess	Portugat	
omplete Access	Request	
Selected User For Request		
ame: Blue Percheron (New User)		
Mohande Account (AIAD)		
NEWOIK PELOUIN (NARC)		
Request Type	New	
ser information		
sermomaton		_
Title	Select 👻	
Legal First Name	Blue Percheron	
Middle Initial	☑ No Middle Name	
Preferred First Name		
Suffix		
DOB Day	1	
DOB Month	May	
ser Type and Category		
, yee and entryony		_
User Type	Non-Employee	
User Sub-category	Calgary Lab Services	~
User Category	AHS Employee / Wholly Owned Subsidiaries	
Sunset Date	2019-12-20 🗌 Modify Sunset Date	
nail		
Create Email Account	×	
External Email Address	janitasb@gmail.com	
ompany / Location		
Job Title	Assistant Horsemanship Trainer - Flat and Jump	
* Company	Calgary Lab Services	~
Department	Equitation	
* Location	Quarry Park	
Room Number		
aaress		_
you nave an address, piease provide	Duarry Park Bouleward SF	
City	Calgary	
Province	Alberta	~
Postal Code	T2C 5P2	
none / Contact		
Phone or mobile number required.	e number + extension (555-555-1212,0: 12345)	
Note: These numbers will be publish	ad to the AHS directory.	
Telephone	555-699-5577	
Mobile Phone	587-444-5566	
Other Telephone	505-555-1212 12346	
Fax	555-555-1212 12345	
Pager	555-555-1212 12345	
dditional Information		
Additional Notes		
Completed Training?	I very that the Information & Privacy and IT Security & Compliance education and training have been completed.	
NAP Approving Manager	charge Polyhold Derr	
AR Approving Manager:	Change Selected User	
LUser to Receive Credentials: Tes	er User Change Solecied User	
ubmit Request Save As Dr	aft Previous Cancel	



REVIEW the Network Account (NAR) form information If needed, CHANGE any request details If needed, CHANGE the NAR Authorized Approver If needed, CHANGE the User to Receive Credentials CLICK Submit Request

If you are not an Authorized Approver, the request will be displayed as Waiting for Manager Approval



CLICK **†** Home

The AHS IAM **f** Home screen appears

In the Request Status pane, you will see the request Waiting for Manager Approval.







Set email preferences on an end-user's AHS IAM account

The end-user must already have an AHS IAM account and AHS Network access (NAR).
 The end-user must have an existing external email account recorded in their AHS IAM Account.

ENTER the AHS IAM URL into your internet web browser 🗘 https://iam.ahs.ca LOGIN

The AHS IAM **†** Home screen appears

CLICK Request or Modify Access

The **Request Access** screen appears with ✓ Existing User checked

	Alberta He Services	alth Iden	tity & Aco	cess Managemo	ent (IAM
Home	Self Service -	Access Request -			
Access	Requests		Request Stat	us	
			Request	Requested	Status
C Red	quest or Modify	y Access	IAM-0300339	23-Nov-2018 11:59 AM	Completed
🔀 App	orovals 0		IAM-0300337	23-Nov-2018 11:33 AM	Completed
₩ Wo	rk Requests 🚹				
			Your Entitlem	ent List	



	Alberta Servic	a Health es	Iden	tity &	Acces	s Ma	nagement	(IAM)			1	ester U
Home	Self Servio	ce • Acces	s Request -	Reports								
Rec	quest	Acce	SS									
Q Use	er Search											
11M	yself C	kisting User	♣ New User									
U	ser Search											
Fi	ind a User nd a user by s	searching for t	heir last name,	full name, a	account nam	e, or email	address.					
	Q chestnu	ut			×	Search						
	Advanced Sea	arch										
	User Searc	h Results										
	L Select ↓↑ N	ast Iame ↓≞	First Name	💵 Login	It	Job Title		ļţ	Healthy Account	ţ	User Status	11
	Select	Chestnut 📵	Caffe	caffech	lestnut	Assistant H	lorsemanship Trainer		Yes		ACTIVE	

SEARCH for the existing end-user using the simple or Advanced Search functions User Search Results appear

SELECT the end-user

The Request Access screen appears with the end-user's details displayed



	Alberta He Services	^{alth} Iden	tity &	& Access Management ((IAM)
Home	Self Service -	Access Request -	Reports		
Req	uest Ac	cess			
Sele	cted User For R	lequest			
Name: User Nau IGUID: Account Email: Phone: Status: Select	Caffe Ch me: caffeche: DJFLVB t Type: Non-Emp janitasb(587-888- ACTIVE a Different User	estnut stnut oloyee ogmail.com 5577			
Availabl	le Entitlements				
E Sele	cted Entitlemen	ts			
Netwo Request the request ar	brk Accour he creation, amer n emergency term	nt (NAR) adment, reactivation, re ination of an AHS emp	name, tern loyee.	mination of an AHS non-employee account or	Remove from Request
Next	Cancel				

Under Available Entitlements, LOCATE Network Access (NAR) and CLICK Change Access The Selected Entitlements pane appears at the bottom of the screen with Network Access (NAR) selected. CLICK Next

The **Complete Access Request** screen appears with the end-user's details displayed SCROLL down to the Email section

The end-user's existing external email address is displayed



Email	
Create Email Account	\mathbf{V}
External Email Address	janitasb@gmail.com
Preferred Email	Select AHS External

CHECK Create Email Account to acquire an AHS email account The screen refreshes and a Preferred Email field appears SELECT the Preferred Email type

ENTER the name of the Authorized Approver

If you are an Authorized Approver, you will not see the <u>Select Authorized Approver for Approval</u> pane. The request will be automatically approved once you submit it.

The **Request Status** screen will appear and you will see the workflow steps complete within seconds of you submitting the request.

CLICK Search

User Search Results will appear CLICK Select beside the correct Authorized Approver CLICK Submit Request

The **Request Status** screen will appear Once the Manager Approval step is complete the remaining steps in the workflow will proceed.

CLICK **†** Home

The **AHS IAM A Home** screen appears In the Request Status pane, you will see the request displayed. If you are not an Authorized Approver, the Status will be Pending. If you are an Authorized Approver, the Status will be Completed.

Complete



Approve a request to set email preferences

This process must be completed by an Authorized Approver.

ENTER the AHS IAM URL into your internet browser 🕤 https://iam.ahs.ca LOGIN

In the Access Requests pane, notice a new work Approval item is waiting CLICK Approvals

The Awaiting Approval screen will appear

	Alberta He Services	alth	Identity &
Home	Self Service -	Access Req	uest 🗸
Access	Requests		
C Rec	uest or Modif	y Access	
Wo	rk Requests	0	
	IN INEQUESIS		

	lberta Hea ervices	^{alth} Iden	tity & Acce	ss Manageme	nt (IAM)	.	Test Manager	🕒 Log out	 Support Page
A Home Se	If Service -	Access Request -	Reports							
Awaiting Ap	proval									
Queues			Assets		Request Ty	pes		Users		
Request	Queue	•	All	Lî Ass	an	🕴 Request Type	User	I Reques	ter 🎝 Quei	ie Entry Date 🎵
IAM-0300921	Network Acc	ount Request (NAR)	- Manager Approval Q	ueue [jbzeemanager] Net	work Account (I	NAR) Modify	Caffe Ch	estnut Tester U	ser 03-D	ec-2018

CLICK the Request number

The **Request Status** screen appears with the request details displayed



SCROLL down the screen to see the alert icon \triangle displayed where field information has changed.



CLICK ✓ Approve

For a complete explanation of Approve, Deny and Save, please refer to Approve a NAR Request in this guide.

CLICK **†** Home

The AHS IAM **†** Home screen appears In the Access Requests pane, you will see one less work item requiring approval. In the Request Status pane, you will see the work item Completed.





Modify an existing end-user's AHS IAM Account details

The end-user must have an existing AHS IAM account and AHS Network access (NAR).

ENTER the AHS IAM URL into your internet browser 🕤 https://iam.ahs.ca LOGIN

The AHS IAM **†** Home screen appears

CLICK Request or Modify Access

The **Request Access** screen appears with ✓ Existing User checked

	Alberta He Services	alth Iden	tity & Aco	cess Managem	ent (IAM
Home	Self Service -	Access Request -			
Access	Requests		Request Stat	us	
			Request	Requested	Status
C Red	quest or Modif	y Access	IAM-0300339	23-Nov-2018 11:59 AM	Completed
🔀 App	orovals 0		IAM-0300337	23-Nov-2018 11:33 AM	Completed
🔀 Wo	rk Requests (1	D	Vour Entitler	oont List	



	Alberta I Services	^{lealth} Ide	ntity & Acces	s Management ((IAM)			L Tester U:
Home	Self Service	Access Request	Reports					
Req	luest A	ccess						
Q Use	er Search							
t] My	yself 🗸 Exist	ng User + New Us	er					
U	ser Search							
Fi	nd a User nd a user by sea	rching for their last nar	ne, full name, account nam	e, or email address.				
•	Q chestnut		×	Search				
ŀ	Advanced Searc	ı						
	User Search F	Results						
5	Las Select 🎝 Nan	: First ne J≞ Name	나 Login 나 ·	Job Title	ţţ	Healthy Account	User 1 Status	s
	Select	stnut 🜖 Caffe	caffechestnut	Assistant Horsemanship Trainer		Yes	ACTIV	Έ

SEARCH for the existing end-user using the simple or Advanced Search functions User Search Results appear

SELECT the end-user

The **Request Access** screen appears with the end-user's details displayed Under Available Entitlements, LOCATE Network Access (NAR) and CLICK Change Access The Selected Entitlements pane appears with Network Access (NAR) selected



Alberta Health Identity & Access Management (IAM)	2
Access Request → Reports	
Request Access	
Les Selected User For Request	
Name: Caffe Chestnut User Name: caffechestnut IGUID: DJFLVB Account Type: Non-Employee Email: janitasb@gmail.com Phone: 587-888-5577 Status: ACTIVE	
Available Entitlements	
E Selected Entitlements	
Network Account (NAR) Request the creation, amendment, reactivation, rename, termination of an AHS non-employee account or request an emergency termination of an AHS employee.	
Next Cancel	

CLICK Next

The **Complete Access Request** screen appears with the end-user's details displayed MODIFY the end-user's AHS IAM Account information as needed

If needed, CHANGE the name of the Authorized Approver)

If you are an Authorized Approver, you will not see the <u>Select Authorized Approver for Approval</u> pane. The request will be automatically approved once you submit it.



The **Request Status** screen will appear and you will see the workflow steps complete within seconds of you submitting the request.

CLICK Search

User Search Results will appear CLICK Select beside the correct Authorized Approver

If needed, CHANGE the User to Receive Credentials

CLICK Submit Request

The **Request Status** screen will appear with the request Waiting for Manager Approval Once the Manager Approval step is complete the remaining steps in the workflow will proceed.

If needed, SCROLL through the AHS IAM Account information to see the alert icon displayed where field information has changed

CLICK **†** Home

The **AHS IAM A Home** screen appears In the Request Status pane, you will see the request displayed. If you are not an Authorized Approver, the Status will be Pending. If you are an Authorized Approver, the Status will be Completed.





Approve a request to modify an existing end-user's AHS IAM Account details

• This process must be completed by an <u>Authorized Approver</u>.

ENTER the AHS IAM URL into your internet browser 🕤 https://iam.ahs.ca LOGIN

In the Access Requests pane, notice a new work Approval item is waiting CLICK Approvals

The Awaiting Approval screen will appear



	Alberta He Services	^{alth} Iden	tity & A	Access Managem	ent	(IAM)		1	Test Manager	C Log out	 Support Page
A Home	Self Service -	Access Request -	Reports								
Awaitin	g Approval										
Queues			Assets		Re	quest Types			Users		
All		~	All	~		All		~	All		~
Request	U1 Queue	ccount Request (NAR)	- Manager App	proval Queue [jbzeemanager]	Isset	J1 Account (NAR)	Request Type 1	User Caffe Ch	U Reque	ster \downarrow î Que Jser 03-E	ue Entry Date 1

CLICK the Request number

The Request Status screen appears with the request details displayed



SCROLL down the screen to see the alert icon \triangle displayed where field information has changed.



CLICK ✓ Approve

For a complete explanation of Approve, Deny and Save, please refer to Approve a NAR Request in this guide.

CLICK **†** Home

The AHS IAM **†** Home screen appears In the Access Requests pane, you will see one less work item requiring approval. In the Request Status pane, you will see the work item Completed.





Modify the name of an existing end-user

The end-user must already have an AHS IAM account and AHS Network access (NAR).

• This process can ONLY be completed by an <u>Authorized Approver</u>.

ENTER the AHS IAM URL into your internet browser 🕤 https://iam.ahs.ca LOGIN

The **AHS IAM †** Home screen appears

CLICK Request or Modify Access

The Request Access screen appears with ✓ Existing User checked

	Alberta He Services	^{alth} Iden	tity & Aco	cess Managem	ent (IAN
Home	Self Service -	Access Request -			
Access	Requests		Request Stat	us	
			Request	Requested	Status
C Red	quest or Modif	y Access	AM-0300339	23-Nov-2018 11:59 AM	Completed
🔀 App	orovals 0		IAM-0300337	23-Nov-2018 11:33 AM	Completed
🔀 Wo	rk Requests 👔	D			
			Your Entitlem	ient List	



Alberta He Services	^{ealth} Iden	tity & Acces	s Management (IAM))	👤 Tester U
✿ Home Self Service ▼	Access Request -	Reports			
Request A	ccess				
Q User Search					
	g User + New User				
User Search					
Find a User Find a user by searc	hing for their last name,	full name, account name	e, or email address.		
Q chestnut		×	Search		
Advanced Search					
User Search Re	esults				
Last Select 🎝 Name	First ↓≟ Name	Ĵ≟ Login _lî J	lob Title	Healthy I Account	User ↓† Status ↓†
Select Chest	nut 🕄 Caffe	caffechestnut A	Assistant Horsemanship Trainer	Yes	ACTIVE

SEARCH for the existing end-user using the simple or Advanced Search functions User Search Results appear

SELECT the end-user

The **Request Access** screen appears with the end-user's details displayed Under Available Entitlements, LOCATE Network Access (NAR) and CLICK Change Access The Selected Entitlements pane appears with Network Access (NAR) selected



	Alberta He Services	^{alth} Iden	tity &	Access Management ((IAM)
A Home	Self Service -	Access Request -	Reports		
Req	uest Ac	cess			
👤 Sele	ected User For F	Request			
Name: User Na IGUID: Accoun Email: Phone: Status: Select	Caffe Ch ame: caffeche DJFLVB nt Type: Non-Em janitasb(587-888- ACTIVE t a Different User	estnut stnut Doyee Ogmail.com -5577			
Availab	ble Entitlements				
📕 Sele	ected Entitlemen	ıts			
Netwo Request request a	ork Accour the creation, amer an emergency term	nt (NAR) ndment, reactivation, re nination of an AHS emp	name, terr loyee.	mination of an AHS non-employee account or	Remove from Request
Next	Cancel				

CLICK Next

The Complete Access Request screen appears with the end-user's details displayed.



Alberta Health	Identity & Access Management (IAM)
Accession Ac	ess Request + Reports
Complete Acc	cess Request
Selected User For Reque	est
Name: Caffe Chestnut User Name: caffechestnut IGUID: DJFLVB Account Type: Non-Employee Email: janitasb@gma Phone: 587-888-5577 Status: ACTIVE	t e il com ເອ
Network Account (NAR)	
Request Type	Rename
Please validate the DO	B for the user before submitting a rename request.
* DOB Month	May 🗸
DOB Day	
To request an account ren	ame, please complete the form and submit. After submission, the work item will be sent to the appropriate groups to complete.
Update Legal First Name	Charles
Update Last Name	Chestnut
Update Middle Initial	С
Update Preferred First Name	Caffe
User Type and Category	
User Type	Non-Employee
AHS Zone	Calgary
User Sub-category	Contractors
User Category	Contracted Affiliate Service Provider
External Email Address	janitasb@gmail.com
Submit Request Sav	e As Draft Previous Cancel



At Request Type SELECT Rename from the drop down list

The screen refreshes ENTER the end-user's (Date of Birth) DOB Month and DOB Day MODIFY the end-user's name information

CLICK Submit Request

As an <u>Authorized Approver</u>, the request will be automatically approved. The **Request Status** screen appears. Because you are an Authorized Approver, the request is automatically approved and completed.

SCROLL through the Network Account (NAR) – Submitted Form to review the end-user's information. Alert icons ▲ appear where field information has changed.

CLICK **†** Home

The AHS IAM **†** Home screen appears

In the Request Status pane, you will see the work item Completed.

Alberta Health Ide	entity & Ac	cess Managei	nent (IA	M)	est Manager 🛛 🕻 Eog out	 Support Page
✦Home Self Service - Access Request	Reports					
Access Requests	Request Sta	tus				
	Request	Requested	Status	Access	User	Requester
C Request or Modify Access	IAM-0300927	03-Dec-2018 01:59 PM	Completed	Network Account (NAR) - Rename	Caffe Chestnut	Test Manager
Approvals 0	IAM-0300535	30-Nov-2018 02:22 PM	Completed	Network Account (NAR) - Modify	Caffe Chestnut	Test Manager
Work Requests 0	IAM-0300511	30-Nov-2018 12:52 PM	Completed	Network Account (NAR) - New	Caffe Chestnut	Test Manager
	IAM-0300419	28-Nov-2018 10:36 AM	Completed	Network Account (NAR) - New	Mandy Chestnut	Test Manager
	IAM-0300348	23-Nov-2018 02:19 PM	Completed	Remote User Network Access (RUNA) -	New Lanretest Lawal	Test Manager
Self Service	Show All					

Complete



Reactivate an end-user's AHS Network Access account

• This process is used to reactivate AHS network access for an end-user who left AHS and is returning.

• This process can only be completed by an <u>Authorized Approver</u>.

ENTER the AHS IAM URL into your internet browser 🔁 https://iam.ahs.ca LOGIN

The AHS IAM **↑** Home screen appears

CLICK Request or Modify Access

The **Request Access** screen appears with ✓ Existing User checked

	Alberta He Services	alth Iden	tity & Aco	cess Managemo	ent (IAN
Home	Self Service -	Access Request -			
Access	Requests		Request Stat	us	
			Request	Requested	Status
C Red	quest or Modif	y Access	IAM-0300339	23-Nov-2018 11:59 AM	Completed
App	provals 0		IAM-0300337	23-Nov-2018 11:33 AM	Completed
🔀 Wo	rk Requests 🚹				
			Your Entitlem	ent List	



	Alberta He Services	^{alth} Iden	tity &	Access Management (IAM)
A Home	Self Service -	Access Request -	Reports	

Request Access

Q User Search	1					
t] Myself ♥	Existing User New	User				
User Sear	ch					
Find a Us Find a user	ser by searching for their last n	iame, full name, account n	ame, or email address.			
Q tyra	innus	, ,	Search	•		
Advanced User Se	Search arch Results					
Select	J† Last Name	👫 First Name	J≞ Login	Ĵî Job Title	1 Healthy Account	Jî User Status Jî
Select	Tyrannus 3	Sheila	sheilatyrannus	Project Contractor	Yes	DISABLED

SEARCH for and SELECT the end-user User Search Results display The User Status must be DISABLED

CLICK Select

The Request Access screen displays



Alberta Health Identity & Access Management (IAM)
✿ Home Self Service ▼ Access Request ▼ Reports
Request Access
Selected User For Request
Name: Sheila Tyrannus User Name: sheilatyrannus IGUID: OJITKU Account Type: Non-Employee Email: Phone: 587-666-1122. Status: DISABLED
The user you have selected is Inactive. If you have permissions to reactivate accounts, choose 'Network Account' below and if this is for a community user, 'Alberta Netcare Portal'.
Available Entitlements
Alberta Netcare Portal Used to request a Netcare and PIN/PD account. NOTE: This will also request a new Base Health System account needed to manage your identity profile and password. Request Access
E Selected Entitlements
Network Account (NAR) Request the creation, amendment, reactivation, rename, termination of an AHS non-employee account or request an emergency termination of an AHS employee.
Next Cancel

NOTE the on-screen message about this end-user's current status and NOTE the Available Entitlements list is appropriately limited.

At Available Entitlements, Network Account (NAR), SELECT Change Access

The screen refreshes

The Selected Entitlements pane appears at the bottom of the screen with Network Access (NAR) displayed

CLICK Next

The **Complete Access Request** screen appears with the end-user's details displayed and the Request Type set to Enable



Alberta Health Ident	ity & Access Management (IAM)	
Access Request -	Reports	
Complete Access Re		
	94636	
Selected User For Request		
Name: Sheila Tyrannus User Name: sheilatyrannus		
IGUID: OJITKU Account Type: Non-Employee		
Phone: 587-666-1122 Status: DISABLED		
Network Account (NAR)		
Request Type	Enable	
Please validate the DOB for the user	before submitting an enable request.	
* DOB Month	Jan 🗸	
* DOB Day	6 🗸 🗸	
User Type and Category		
# User Type	Community	
	Employee	
	Non-Employee	
* AHS Zone	Calgary	
* User Sub-category	Contractors	~
Sunset Date	Modify Sunset Date	
Additional Information		
Additional Notes		
* Completed Training?	I verify that the Information & Privacy and IT Security & Compliance education and training have been completed.	
LUser to Receive Credentials: Test Manager	Change Selected User	
Submit Request Save As Draft	Previous Cancel	



ENTER the end-user's (Date of Birth) DOB Month and DOB Day SELECT the end-user's new User Type

🗡 Tool Tip – User Type

Was	ls becoming	Actions you should take				
AHS Employee	AHS Employee					
L	AHS Employee	Contact AHS Human Resources				
	AHS Non-Employee	Choose Non-Employee				
	AHS Non-Employee and a Community end-user	Choose Non-Employee and Community				
AHS Non-Employ	ee					
	AHS Employee	Contact AHS Human Resources				
	AHS Non-Employee	Choose Non-Employee				
	AHS Non-Employee and a Community end-user	Choose Non-Employee and Community				
Community End-User						
	AHS Employee	Contact AHS Human Resources				
	AHS Non-Employee	Choose Non-Employee				
	AHS Non-Employee and a Community end-user	Choose Community				

REVIEW all populated data and change as needed SELECT correct values for the end-user's situation now CLICK Submit Request

The **Request Status** screen appears and within seconds the process is complete with Credential Delivery Waiting.





CLICK **†** Home

The **AHS IAM †** Home screen appears In the Request Status pane, you will see the work item Completed.





SECTION 2 – TERMINATION WORKFLOWS

Perform a Standard Termination for an AHS nonemployee

- Consult with your AHS Human Resources Advisor first.
- Refer to <u>Suspension & Terminations Processes</u> for complete details.
- This process can only be completed by an <u>Authorized Approver</u>.

ENTER the AHS IAM URL into your internet browser 🕤 https://iam.ahs.ca LOGIN

The AHS IAM A Home screen appears

CLICK Request or Modify Access

The **Request Access** screen appears with ✓ Existing User checked

	Alberta He Services	^{alth} Iden	tity & Aco	cess Managemo	ent (IAN
Home	Self Service -	Access Request -			
Access	Requests		Request Stat	us	
			Request	Requested	Status
C Red	quest or Modif	y Access	AM-0300339	23-Nov-2018 11:59 AM	Completed
Approvals 0			IAM-0300337	23-Nov-2018 11:33 AM	Completed
₩ Wo	rk Requests 🚹	D			
			Your Entitlem	ient List	



	Alberta Service	Health Id	entity & Acco	ess Managemen	t (IAM)		د
A Home	e Self Service	Access Reque	st - Reports				
Ree	Request Access						
Q U:	ser Search						
	Myself < Exis	sting User + New	User				
U	User Search						
F	Find a User Find a user by se Q tyrannus	arching for their last r	name, full name, account r	ame, or email address.			
	Advanced Sear	ch					
	User Search	Results					
	Select	1 Last Name	👫 First Name	Ĵ≞ Login	Ĵ↑ Job Title	1 Healthy Account	1 User Status
	Select	Tyrannus 🕚	Sheila	sheilatyrannus	Project Contractor	Yes	ACTIVE

SEARCH for and SELECT the end-user to be terminated

The **Request Access** screen appears with the end-user's details displayed



Alberta Health Identity & Access Management (IAM)
✿Home Self Service Access Request Reports
Request Access
L Selected User For Request
Name: Sheila Tyrannus User Name: sheilatyrannus IGUID: OJITKU Account Type: Non-Employee Email: Phone: 587-666-1122. Status: ACTIVE Select a Different User
Available Entitlements
Alberta Noteara Bartal
Request the creation of a new network shared drive or a new restricted folder on an existing shared drive on the AHS network.
E Selected Entitlements
Network Account (NAR) Request the creation, amendment, reactivation, rename, termination of an AHS non-employee account or request an emergency termination of an AHS employee.
Next Cancel

At Available Entitlements, Network Account (NAR), SELECT Change Access

The screen refreshes

The Selected Entitlements pane appears at the bottom of the screen with Network Access (NAR) displayed

CLICK Next

The **Complete Access Request** screen appears with the end-user's details displayed



Alberta Health Identity & Access Management (IAM)
Home Self Service - Access Request - Reports
Complete Access Request
Selected User For Request Name: Sheila Tyrannus User Name: sheilatyrannus IGUID: OJITKU Account Type: Non-Employee Email: Phone: Status: ACTIVE
✓ Network Account (NAR)
Request Type Terminate / Suspend
User Information
Title
Legal First Name Sheila
Last Name Tyrannus Middle Initial
Preferred First Name
Suffix
User Type and Category
User Type Non-Employee
AHS Zone Calgary
User Sub-category Contractors
User Category Contracted Affiliate Service Provider
External Email Address
Request Type Non-Employee Termination Emergency Termination
€ # Effective Date 2019-01-04
 € Effective Hour / Minute 04
Submit Request Save As Draft Previous Cancel


At Request Type, SELECT Terminate / Suspend from the drop down list The screen refreshes At User Type and Category, at Request Type, SELECT Non-Employee Termination The screen refreshes ENTER an Effective Date ENTER an Effective Hour / Minute SELECT AM or PM CLICK Submit Request

The Request Status screen appears and within seconds the process is complete



CLICK **†** Home

The **AHS IAM A Home** screen appears In the Request Status pane, you will see the request Completed





Perform an Emergency Termination for an AHS nonemployee or AHS employee

- Consult with your AHS Human Resources Advisor first.
- Refer to <u>Suspension & Terminations Processes</u> for complete details.
- This process can only be completed by an <u>Authorized Approver</u>.

ENTER the AHS IAM URL into your internet browser 🕤 https://iam.ahs.ca LOGIN

The AHS IAM **↑** Home screen appears

CLICK Request or Modify Access

The **Request Access** screen appears with ✓ Existing User checked

	Alberta He Services	^{alth} Iden	tity & Aco	cess Managem	ent (IAM)
A Home	Self Service -	Access Request -			
Access	Requests		Request Stat	US	
			Request	Requested	Status
C Red	quest or Modif	y Access	AM-0300339	23-Nov-2018 11:59 AM	Completed
🔀 App	provals 0		IAM-0300337	23-Nov-2018 11:33 AM	Completed
₩ Wo	rk Requests 🚹	D			
			Your Entitlem	ent List	



Alberta Health Identity & Access Management (IAM)	1
AHome Self Service → Access Request → Reports	
Request Access	
Q User Search	
t Myself ✓ Existing User + New User	
User Search	
Find a User Find a user by searching for their last name, full name, account name, or email address.	
C Inelidax Search	
Advanced Search	
User Search Results	
Select 🎝 Last Name 🗯 First Name 🎝 Login 🎝 Job Title 🎝 Healthy Account 🗊	User Status
Select Mendax ¹ Gordon gordonmendax Project Contractor Yes	ACTIVE

SEARCH for and SELECT the end-user to be terminated

The **Request Access** screen appears with the end-user's details displayed



	Alberta He Services	^{alth} Iden	tity & Acc	ess Mana	igement (IAM)			
A Home S	elf Service 🗸	Access Request -	Reports						
Requ	est Ac	cess							
Selecte	ed User For R	equest							
Name: User Name IGUID: Account Ty Email: Phone: Status: Select a [Gordon N gordonm AIQOFH ype: Non-Emp 587-666- ACTIVE	Aendax endax bloyee 1122							
Available	Entitlements								
Alberta	Notooro	Dortol							
Request the	creation of a n	ew network shared dri	ve or a new restricted	l folder on an existi	ing shared drive on				
E Selecte	ed Entitlemen	ts							
Networ	k Accour	nt (NAR)						Remove from Re	quest
Request the of an AHS er	creation, amen mployee.	dment, reactivation, re	ename, termination o	f an AHS non-empl	loyee account or re	quest an emergency	termination		1
Next	Cancel								

At Available Entitlements, Network Account (NAR), SELECT Change Access

The screen refreshes

The Selected Entitlements pane appears at the bottom of the screen with Network Access (NAR) displayed

CLICK Next

The **Complete Access Request** screen appears with the end-user's details displayed



Alberta Health	dentity & Access Management (IAM)
✦Home Self Service Access Requ	est • Reports
Complete Access	s Request
Colooted Lloor For Doguest	
User Name: gordonmendax IGUID: AIQOFH	
Account Type: Non-Employee Email:	
Phone: 587-666-1122 Status: ACTIVE	
Network Account (NAR)	
Request Type	Terminate / Suspend
User Information	
Legal First Name	Gordon
Last Name	Mendax
Middle Initial	
Preferred First Name	
Suffix	
User Type and Category	
User Type	Non-Employee
AHS Zone	Calgary
User Sub-category	Contractors
User Category	Contracted Affiliate Service Provider
🕄 🏶 Request Type	O Non-Employee Termination O Emergency Termination
Ø ★ Effective Date	2018-12-13
🛿 🏶 Effective Hour / Minute	09 V 15 V O AM
# HR Representative	
Investigatory?	
* Does Manager require Access	Yes No
to Personal/Home Drive?	⊙ Yes
Submit Request Save As Dr	aft Previous Cancel



At Request Type, SELECT Terminate / Suspend from the drop down list The screen refreshes At User Type and Category, at Request Type, SELECT Emergency Termination The screen refreshes **ENTER an Effective Date** ENTER an Effective Hour / Minute SELECT AM or PM **SELECT HR Representative** SELECT Investigatory? No or Yes SELECT Does Manager require Access to Personal/Home Drive? No or Yes **CLICK Submit Request**

The **Request Status** screen appears and within seconds the process is complete



CLICK **†** Home

The **AHS IAM †** Home screen appears In the Request Status pane, you will see the request Completed





SECTION 3 – SHARED DRIVE / FOLDER WORKFLOWS

Request a new Shared Drive / Folder OR

Request a new Restricted Folder on an existing Shared Drive / Folder

Before you begin, identify two <u>AHS Employees</u> with a <u>DOHRA level of 1 - 12</u> who will own the new Shared Drive / Folder. One person will be the Primary Owner, this is mandatory. The other person will be the Secondary Owner, this is recommended.

• For your information, two approvals are needed for every Shared Drive / Folder request. First: the end-user's Authorized Approver must approve of the end-user having access to the Shared Drive / Folder. This is done in AHS IAM. These are the instructions for this first approval step.

Second: the owner of the Shared Drive / Folder must approve of the end-user having access. This is done by AHS IT Access Services who receive a work item from AHS IAM in the vFire system. They will coordinate the task completion with the Shared Drive / Folder owner.

ENTER the AHS IAM URL into your internet browser 🕤 <u>https://iam.ahs.ca</u> LOGIN

The AHS IAM **†** Home screen appears

CLICK Request or Modify Access

The Request Access screen appears with ✓ Existing User checked

Alberta Service	Health Ider	ntity & /	Access Ma	nagement (IAM)
Home Self Servic	e	Reports		
Access Requests			Request Status	
			Request	Requested
C Request or M	odify Access		IAM-0300950	03-Dec-2018 04:33 PM
Approvals 1			IAM-0300945	05-Dec-2018 12:56 PM
Work Reques	ts 0		IAM-0300939	03-Dec-2018 02:55 PM
			10110000001	02 D 2040 02:20 DM



Alberta H Services	lealth Identity	/ & Access Man	agement (IAM)				
A Home Self Service -	Access Request - Rep	ports					
Request A	ccess						
Q User Search							
User Search Find a User Find a user by sear Q bzemploye Advanced Search	ng User + New User	ame, account name, or email ar	ldress.				
User Search R	tesults						
Select	Last Name	First Name	👫 Login	11 Job Title	If Healthy Account	User Status	11
Select	Employee 3	Bz	bzemployee	Staff Nurse	Yes	ACTIVE	
Cancel							

SEARCH for and SELECT the end-user who will be the primary owner of the new Shared Drive / Folder The **Request Access** screen appears. In the <u>Selected User For Request</u> pane, the end-user's information is displayed.



Alberta Health Identity & Access Management (IAM)	
✿ Home Self Service ▼ Access Request ▼ Reports	
Request Access	
Name: Bz Employee User Name: bzemployee UGUID: FFHFYN Account Type: Employee Email: Bz.Employee@qalabahs.net Phone: None Status: ACTIVE Select a Different User	
Alberta Nataara Portal	
Request the ability to remotely access the AHS network.	
Shared Drive/Folder (Existing) Request/remove access to an existing network shared drive or existing shared drive folder.	
E Selected Entitlements	
Shared Drive/Folder (New) Request the creation of a new network shared drive or a new restricted folder on an existing shared drive on the AHS network.	
Next Cancel	

Under Available Entitlements, at Shared Drive/Folder (New), CLICK Request Access

The screen refreshes, the Selected Entitlements pane appears at the bottom of the screen with Shared Drive/Folder (New) displayed

CLICK Next

The Complete Access Request screen appears with a Request Type of New displayed

COMPLETE the Shared Drive / Folder (New) pane READ the on-screen information and field tips SEE the Tool Tips on the next page



Alberta Health	entity & Access Management (IAM)	💄 Jbz Dohra	C+ Log out	Support Page
Home Self Service - Access Request	Reports			
Complete Access	Request			
Selected User For Request				
Name: Bz Employee User Name: bzemployee				
IGUID: FFHFYN Account Type: Employee				
Email: Bz.Employee@qalabahs.n Phone: None	и			
Status: ACTIVE				
Shared Drive/Folder (New)				
Permet Time	Non M			
Request type	ven v			
NAR: Create New Share	/Restricted Folder Request			
stored in these shared drives should b	e relation of a new shared drive of a new restricted roleor on an existing shared drive on the Arts network. Piles le restricted to patient or work related information.			
New Share/Restricted Fol	der Details 🚽 🗕			
😔 🟶 Suggested Share/Folder Name	Equitation Resource Library			
🏶 Program / Department Name	Equitation			
is this a restricted folder within an				
existing share?	Patient Data			
· Type of minimation	Department Information			
	Cother V			
Estimated Number of Files	500			
Retention Requirements	Permanent			
GB)	390			
Will Share Be Larger Than 600GB?	3			
Backup not Required?				
Share Owner / User Info	rmation 🚽			
Note: A share owner is one who is re entered on the access lists. Share ow	sponsible for approving future share access requests. If the share owner requires access, please ensure they are ners/requestors do not get access if not listed in access list. At least 2 share owners are recommended and must			
have an appropriate DOHRA level. Note: if this is a restricted folder within	an existing share, the owner may be changed to the existing share owner.			
Share Owners:				
Bz Employee Remove User	🔶			
Bz Employeetwo Remove User	🔶			
* Add Share Owner				
Search for a share owner to add them t	o the list. It is recommended you have at least two and each must have an appropriate DOHRA level.			
Field a User				
Find a USEF Find a user by searching for their last n	ime, full name, account name, or email address.			
Q Find a User	Search			
Advanced Search				
If you have a large number of users, you have with you to obtain the spreadsheet.	e the option to provide the list of users in a spreadsheet format containing at minimum the user's name, email address, and access level (additional information would be app	reclated). The Ac	cess team will	then follow-up
Have Spreadsheet of Users?				
O Users Needing Modify Access	tzemsiovee			
O Users Needing View Only Access				
	7			
Please Enter any Additional				
Information				
Submit Request Save As Draf	Previous Cancel			



Tool Tips for the Complete Access Request Screen

COMPLETE all mandatory * fields and as many optional fields as possible. READ the on-screen information.

At New Share/Restricted Folder Details

ENTER all mandatory and as much optional information as possible

At Share Owner / User Information

SEARCH for and SELECT at least one AHS Employees with AHS DOHRA 1 – 12 to be the Primary Owner of the new Shared Drive / Folder. A second owner is recommended. If the owner(s) also need access to the Shared Drive / Folder, they must be added to an access list.

End-users who will need access to the new Shared Drive / Folder

ENTER the names of end-users that will need Modify Access or View Only Access

SELECT Authorized Approver

If you are not an <u>Authorized Approver</u> you will have to identify one If you are an Authorized Approver, the request will be automatically approved when you submit the request.

SEARCH for and SELECT an Authorized Approver

CLICK Submit Request

The Request Status screen will appear showing the request status Completed

CLICK **†** Home

The AHS IAM **†** Home screen appears

If you are not an Authorized Approver, in the Request Status pane, you will see the request as Pending

If you are an Authorized Approver, In the Request Status pane, you will see the request as Complete





Approve a new Shared Drive / Folder request

• Two approvals are needed for every Shared Drive / folder request. First: the end-user's <u>Authorized Approver</u> must approve of the end-user having access to the Shared Drive / Folder. This is done in AHS IAM. These are the instructions for this first approval step.

Once approved, AHS IAM will send a notification through vFire to the AHS IT Access File Services team. They will coordinate the [dis]approval from the Shared Drive / Folder owner.

ENTER the AHS IAM URL into your internet browser 🕤 <u>https://iam.ahs.ca</u> LOGIN

The AHS IAM **A** Home screen appears

At the Access Requests pane, at Approvals, notice an item is waiting for your approval CLICK Approvals

The Awaiting Approvals screen appears





CLICK on the IAM request needing your approval

The Pending Approval screen appears with the request Waiting at Manager Approval



	Alberta Hea Services	alth Identity of	& Access Manag	(ement (IAM)
A Home	Self Service -	Access Request - Report	S	
Pen	ding Ap	proval - IAN	1-0301517	
Shared	Drive/Folder (Ne	ew) - New - Pending		
13-Der User: Reque	Submitted c-2018 01:26:30 PM Bz Employee ester: Tester User	Manager Approval 13-Dec-2018 01:26:30 F Status: Waiting Work Item Details	Completion Notification Status: Not Started	NAR Share vFire Notification Status: Not Started

REVIEW the request



CLICK ✓ Approve

For a complete explanation of Approve, Deny and Save, please refer to <u>Approve a NAR</u> <u>Request</u> in this guide.

The **Awaiting Approval** screen appears. The "Success Work Item Processed." message is displayed in the top left corner.

CLICK **†** Home

The AHS IAM **†** Home screen appears

In the Access Requests pane, you will see one less work item requiring approval.

In the Request Status pane, you will see the work item Completed.





Request access to an existing Shared Drive / Folder

• Two approvals are needed for every Shared Drive / folder request. First: the end-user's Authorized Approver must approve of the end-user having access to the Shared Drive / Folder. This is done in AHS IAM. These are the instructions for this first approval step.

Second: the owner of the Shared Drive / Folder must approve of the end-user having access. This is done by AHS IT Access Services who receive a work item from AHS IAM to vFire. They will coordinate the task completion with the Shared Drive / Folder owner.

ENTER the AHS IAM URL into your internet browser 🕤 https://iam.ahs.ca LOGIN

The **AHS IAM †** Home screen appears

CLICK Request or Modify Access

The **Request Access** screen appears with ✓ Existing User checked

	Alberta He Services	^{alth} Iden	tity & /	Access Ma	nagement (IAM)
A Home	Self Service -	Access Request -	Reports		
Access	Requests			Request Status	
_				Request	Requested
C Red	quest or Modif	y Access		IAM-0300950	03-Dec-2018 04:33 PM
🔀 App	provals 1			IAM-0300945	05-Dec-2018 12:56 PM
₩ Wo	rk Requests 🕡	0		IAM-0300939	03-Dec-2018 02:55 PM
				IAM-0300934	03-Dec-2018 02:36 PM



	Alberta He Services	^{ealth} Iden	itity &	Access Management (IAM)
Home	Self Service -	Access Request -	Reports	

Request Access

Myself 🗸	Existing User 🔸 N	ew User				
User Search						
Find a Use	r					
Find a user by	, searching for their la	st name, full name, a	iccount name, or email ad	ldress.		
Q chest	nut		Search 4	—		
Advanced S	earch					
Haas Case						
User Sear	ch Results					
Select 1	Last Name	First Name	J≟ Login ↓1	Job Title	1 Healthy Account	1 User Status
	Chestnut 🕚	Caffe	caffechestnut	Assistant Horsemanship Trainer - Flat	Yes	ACTIVE
Select					N	01040150
Select	Chestnut 3	Katelyn	katelynchestnut	Registered Nurse	Yes	DISABLED
Select Select	Chestnut 3 Chestnut 3	Katelyn Mandy	katelynchestnut	Registered Nurse Assistant Horsemanship Trainer - Flat and Jump	Yes	ACTIVE
Select Select Select	Chestnut 3 Chestnut 3 Chestnut 3	Katelyn Mandy Zena	katelynchestnut mandychestnut zenachestnut	Registered Nurse Assistant Horsemanship Trainer - Flat and Jump Lead Horsemanship Trainer	Yes Yes	ACTIVE

Access for an Existing End-User

SEARCH for and SELECT the end-user who needs access to a Shared Drive / Folder

The **Request Access** screen appears. In the <u>Selected User For Request</u> pane, the end-user's information is displayed.



Alberta Health Identity & Access Management (IAM)	
Home Self Service - Access Request - Reports	
Request Access	
L Selected User For Request	
Name:Mandy ChestnutUser Name:mandychestnutIGUID:OFIMBJAccount Type:Non-EmployeeEmail:Phone:Phone:587-888-5577Status:ACTIVE	
Available Entitlements	
Alberta Nataara Dortal	
Request the creation of a new network shared drive or a new restricted folder on an existing shared drive on the AHS network.	
E Selected Entitlements	
Shared Drive/Folder (Existing) Request/remove access to an existing network shared drive or existing shared drive folder.	Remove from Request
Next Cancel	

At Available Entitlements, at Shared Drive/Folder (Existing), CLICK Request Access

The screen refreshes

The Selected Entitlements pane appears at the bottom of the screen with Shared Drive/Folder (Existing) displayed

CLICK Next

The Complete Access Request screen appears



😧 🏶 Access Level

Notes or Other Information

Select... Read/Write Read Only Remove Access

AHS Identity & Access Management NAR User Guide

Alberta Health	lentity & Access Management (IAM)	L Test Manager	C Log out	Support Page
Access Reque	est • Reports			
Complete Access	Request			
Selected User For Request				i i
Name: Mandy Chestnut User Name: mandychestnut IGUID: OFIIMBJ Account Type: Non-Employee Email: Phone: 587-888-5577 Status: ACTIVE				
Shared Drive/Folder (Existing)				
Request Type	New 🗸			
NOTE: This form is used to request acce button next to 'Existing Server Name'.	s to a Network Shared Drive/Folder. Please fill out the form below with all the information you can. You may also use this form to request access to multiple Network Shared Drive/Folder.	etwork Shared Drives	/Folders, just cl	ick the Add
NOTE: This form is NOT to be used to re	quest access to generic email or shared network accounts, calendar access, mailbox access, account migrations, or software installations. For these requests	please submit a Gene	eral Service Red	quest.
Type the Share name below and use the Always provide the full path in each ac	e 'Add' button to request access to a Network Shared Drive and any additional restricted folders within the share. Iditional line and use one line for each restricted folder.			
Existing Server Name	+ Add			
Server Information - F				Remove
2 * Server Name	S • Shared Drive/Folder Name Equitation Resource Library			

Orive Letter

E

At 🖍 Shared Drive/Folder (Existing)
ENTER Existing Server Name
The screen refreshes
ENTER Server Name, Shared Drive/Folder Name, Access Level, Drive Letter



Request abo	ager: <u>Jbz Dohra</u> ove share(s) for ditional users?	Change Selected User				
Additional Use Strawberry Roan C	rs: Remove	Jser				
Request abov	e share(s) for ad	litional users	+			
To extend this s	nare request to add	itional users, search fo	or them below and add	them to this request.		
Find a user by s	earching for their la	st name, full name, ac	count name, or email a	ddress.		
	lser		Search			
Q Find a U						
Q Find a U Advanced Sea	rch					
Q Find a l	rch					
Q Find a U Advanced Sea	rch					

SEARCH for and SELECT the Authorized Approver for Approval

If the identical Shared Drive/Folder (Existing) is needed by another end-user CLICK Request above share(s) for additional users? SEARCH for and SELECT the additional users

CLICK Submit Request



	Alberta He Services	^{alth} Iden	tity &	Access Manag	ement (IAM)
A Home	Self Service -	Access Request -	Reports		
Succes: Request	s IAM-0301518 Sub	omitted.			
Req	uest - I/	AM-0301	518		
Shared	Drive/Folder (E	kisting) - New - Per	nding		
13-Dee User: Reque	Submitted c-2018 01:53:57 Pl Mandy Chestnut ester: Tester User	Manager A M 13-Dec-2018 0 Status: Waiting Work Item De	<u>pproval</u> 1:53:57 PM 9 e <mark>tails</mark>	Completion Notification Status: Not Started	vFire Notification Status: Not Started
Charad	Drive/Felder/F	victing) Cubraittad	Form		
Snared	Drive/Folder (E)	(sting) - Submitted	Form		

If you are not an <u>Authorized Approver</u>, the request, the status will show as Waiting for Manager Approval.

If you are an <u>Authorized Approver</u>, the request will be automatically approved, and the Status will be Completed.

The Shared Drive/Folder (Existing) – Submitted Form is displayed for review.

CLICK **†** Home

The **AHS IAM** A Home screen appears In the Request Status pane, you will see the request displayed. If you are not an Authorized Approver, the Status will be Pending. If you are an Authorized Approver, the Status will be Completed.

Complete



Approve a request to access an existing Shared Drive / Folder

• Two approvals are needed for every Shared Drive / folder request. First: the end-user's <u>Authorized Approver</u> must approve of the end-user having access to the Shared Drive / Folder. This is done in AHS IAM. These are the instructions for this first approval step.

Once approved, AHS IAM will send a notification through vFire to the AHS IT Access File Services team. They will coordinate the [dis]approval from the Shared Drive / Folder owner.

ENTER the AHS IAM URL into your internet browser 🕤 <u>https://iam.ahs.ca</u> LOGIN

The AHS IAM **A** Home screen appears

At the Access Requests pane, at Approvals, notice an item is waiting for your approval CLICK Approvals

The Awaiting Approvals screen appears



	Alberta H Services	ealth Iden	itity & A	ccess Management	(IAM)					👤 Jbz Dohra 🛛 🕻	Log out	Support Page
A Home	Self Service -	Access Request -	Reports									
Awaitin	ng Approval											
Queues	5			Assets		Request Types			Users			
All			~	All	~	All		~	All			~
Request	ţţ	Queue		.↓† Asset	11	Request Type	.↓† User	lt I	Requester	↓1 Queue En	ntry Date	11
(IAM-030	1518	NAR Share - Approval	Queue	Shared Drive/Folder (Ex	isting)	New	Mandy Chestnut	I	Tester User	13-Dec-20)18	



CLICK on the IAM request needing your approval

The **Pending Approval** screen appears showing the **Request Status** screen Waiting for Manager Approval.

REVIEW the request



CLICK ✓ Approve

For a complete explanation of Approve, Deny and Save, please refer to <u>Approve a NAR</u> <u>Request</u> in this guide.

The Awaiting Approval screen appears

CLICK **†** Home

The **AHS IAM A Home** screen appears In the Access Requests pane, you will see one less work item requiring approval. In the Request Status pane, you will see the work item Completed.





Modify or Remove access to an existing Shared Drive / Folder

• Two approvals are needed for every Shared Drive / folder modify or remove request. First: the end-user's Authorized Approver must approve the modification or removal of access to the Shared Drive / Folder. This is done in AHS IAM. These are the instructions for this first approval step.

Second: the owner of the Shared Drive / Folder must approve the modification or removal of access to the Shared Drive / Folder. This is done by AHS IT Access Services who receive a work item from AHS IAM in the vFire system. They will coordinate the task completion with the Shared Drive / Folder owner.

ENTER the AHS IAM URL into your internet browser 🔁 https://iam.ahs.ca LOGIN

The AHS IAM **↑** Home screen appears

CLICK Request or Modify Access

The Request Access screen appears with ✓ Existing User checked

	Alberta He Services	^{alth} Iden	tity & /	Access Ma	nagement (IAM)
Home	Self Service -	Access Request -	Reports		
Access	Requests			Request Status	Ê.
				Request	Requested
C Red	quest or Modif	y Access		IAM-0300950	03-Dec-2018 04:33 PM
	orovals 1			IAM-0300945	05-Dec-2018 12:56 PM
₩ Wo	rk Requests 🕡	0		IAM-0300939	03-Dec-2018 02:55 PM
				1014 0200024	02 Dec 2019 02:26 PM



	Alberta He Services	^{ealth} Iden	itity &	Access Management (IAM)
Home	Self Service -	Access Request -	Reports	

Request Access

Myself 🖌 E	Existing User + Ne	w User						
User Search								
Find a Use								
Find a user by	searching for their las	t name, full name, acc	ount name, or email add	ress.				
Q chestr	nut		Search	—				
Advanced Se	earch							
User Sean	ch Results							
Select 1	Last Name 🗍	First Name 斗	Login Jî	Job Title	11	Healthy Account	↓† User Status	11
	Chestnut (1)	Caffe	caffechestnut	Assistant Horsemanship Trainer - Flat		Yes	ACTIVE	
Select								
Select	Chestnut 🕄	Katelyn	katelynchestnut	Registered Nurse		Yes	DISABLED	
Select Select	Chestnut 3 Chestnut 3	Katelyn Mandy	katelynchestnut	Registered Nurse Assistant Horsemanship Trainer - Flat and Jump		Yes Yes	DISABLED	
Select Select Select	Chestnut 3 Chestnut 3 Chestnut 3	Katelyn Mandy Zena	katelynchestnut mandychestnut zenachestnut	Registered Nurse Assistant Horsemanship Trainer - Flat and Jump Lead Horsemanship Trainer		Yes Yes Yes	DISABLED ACTIVE ACTIVE	

SEARCH for and SELECT the end-user whose access is being modified or removed The **Request Access** screen appears. In the <u>Selected User For Request</u> pane, the end-user's information is displayed.



	Alberta He Services	^{ealth} Iden	tity & Acces	s Manager	ment (IAN	1)		
↑ Home	Self Service -	Access Request -	Access Certifications	Reports				
Req	uest Ac	cess						
L Sele	cted User For F	Request						
Name: User Na IGUID: Accoun Email: Phone: Status: Select	Mandy C me: mandyct OFIMBJ t Type: Non-Em 587-888 ACTIVE a Different User	chestnut hestnut ployee -5577						
Availab	le Entitlements							
E Sele	cted Entitlemer	ıts						
Share Request/r	ed Drive/Fo	older (Existing an existing network sh) ared drive or existing sha	ared drive folder.			Remove from Request	
Next	Cancel							

At Available Entitlements, at Shared Drive/Folder (Existing), CLICK Request Access

The screen refreshes

The Selected Entitlements pane appears at the bottom of the screen with Shared Drive/Folder (Existing) displayed

CLICK Next

The Complete Access Request screen appears



Alberta Health Services	Identity & Access Mana	gement (IAM)	L Te	est Manager	🕒 Log out	 Support Page
♠ Home Self Service Access F	Request - Access Certifications Reports					
Complete Acce	ss Request					
Shared Drive/Folder (Existing) - Mandy Chestnut					
Request Type	New	• ←				
NOTE: This form is used to request a Drives/Folders, just click the Add butt	access to a Network Shared Drive/Folder. Please fil ton next to 'Existing Server Name'.	I out the form below with all the informat	ion you can. You may also use this form to rea	quest access t	o multiple Netv	vork Shared
NOTE: This form is NOT to be used to General Service Request.	to request access to generic email or shared netwo	rk accounts, calendar access, mailbox a	ccess, account migrations, or software installa	ations. For the	se requests ple	ease submit a
Type the Share name below and us Always provide the full path in eac	se the 'Add' button to request access to a Netwo h additional line and use one line for each restr	ork Shared Drive and any additional micted folder.	estricted folders within the share.			
Existing Server Name		+ Add				
Server Information - equ					-	Remove
😡 🏶 Server Name	Equitation	€) ♥ Shared Drive/Folder Name	Equitation Resource Library			
😢 🏶 Access Level	Read/Write 🗸	Orive Letter	E			
Notes or Other Information						
Additional Notes	Remove completely Mandy Chestnut's access to Shared Drive / Folder please. Effective immedia	this Server and tely.				
Approving Manager: Jbz Doh	Change Selected User					
Request above share(s) for additional users?						
Submit Request Save As	s Draft Previous Cancel					

At 🖍 Shared Drive/Folder (Existing)

• Note that the Request Type is "New" even though you are requesting a modification or removal of access. This is correct as is.

ENTER Existing Server Name

The screen refreshes

ENTER Server Name, Shared Drive/Folder Name, Access Level, Drive Letter

ENTER the modification or removal instructions into the Notes or Other Information and / or the Additional Notes freetext fields.

SEARCH for and SELECT the Authorized Approver for Approval

CLICK Submit Request



E	Alberta H Services	^{ealth} Iden	itity & Acces	s Manag	(ement (IAM)	1))							👤 Tes	t Manager	C	• Log ou	t 🧲	Suppo	ort Page
A Hor	e Self Service -	Access Request -	Access Certifications	Reports																
Suc Req	ess Jest IAM-0304133 S	ubmitted.																		×
Re	quest -	IAM-0304	133												â Canc	el Req	juest	1 Ye	our Req	uests
Sha	red Drive/Folder (Existing) - New - Per	nding																	
	Submitted	Manager Ag	pproval Comple	ion Notification	vFire Notification															

23-Apr-2019 03:51:14 PM User: Mandy Chestnut	23-Apr-2019 03:51:14 PM Status: Waiting	Status: Not Started	Status: Not Started	
Requester: Test Manager	Swork Item Details			

If you are not an <u>Authorized Approver</u>, the request, the status will show as Waiting for Manager Approval.

If you are an <u>Authorized Approver</u>, the request will be automatically approved, and the Status will be Completed.

The Shared Drive/Folder (Existing) – Submitted Form is displayed for review.

CLICK **†** Home

The **AHS IAM** A Home screen appears In the Request Status pane, you will see the request displayed. If you are not an Authorized Approver, the Status will be Pending. If you are an Authorized Approver, the Status will be Completed.





Approve a request to modify or remove access to a Shared Drive / Folder

• Two approvals are needed for every Shared Drive / folder modify or remove request. First: the end-user's Authorized Approver must approve the modification or removal of access to the Shared Drive / Folder. This is done in AHS IAM. These are the instructions for this first approval step.

Second: the owner of the Shared Drive / Folder must approve the modification or removal of access to the Shared Drive / Folder. This is done by AHS IT Access Services who receive a work item from AHS IAM in the vFire system. They will coordinate the task completion with the Shared Drive / Folder owner.

ENTER the AHS IAM URL into your internet browser 🕤 <u>https://iam.ahs.ca</u> LOGIN

The AHS IAM **†** Home screen appears

At the Access Requests pane, at Approvals, notice an item is waiting for your approval CLICK Approvals

The Awaiting Approvals screen appears





Alberta Health Ide	ntity & Acce	ss Management (IAM)						🔔 Jbz Dohra	🕞 Log out	Support Page
Access Request	Access Certifications	Reports								
Awaiting Approval	Assets			Request Types			Users			
All	✓ All	~	•	All		~	All			~
Request 🕼 Queue	ļ	Asset	11	Request Type	↓† User	Jt I	Requester	.↓† Que	eue Entry Date	ţţ
IAM-0304133 NAR Share - Approva	Queue	Shared Drive/Folder (Existing)		New	Mandy Chestnut	l	Test Manager	23-4	Apr-2019	

CLICK on the IAM request needing your approval

The **Pending Approval** screen appears showing the **Request Status** screen Waiting for Manager Approval.



Alberta Health Identity & Access Management (IAM)	💄 Jbz Dohra	🕒 Log out	Support Page
✿ Home Self Service • Access Request • Access Certifications Reports			
Pending Approval - IAM-0304133		+ Reti	urn to Queue
Shared Drive/Folder (Existing) - New - Pending			
Submitted Manager Approval Completion Notification vFire Notification 23-Apr-2019 03 51:14 PM 23-Apr-2019 03 51:14 PM Status: Not Started Status: Not Started Requester: Text Manager Work Item Details Verify Notification Status: Not Started			
NOTE: This form is used to request access to a Network Shared Drive/Folder. Please fill out the form below with all the information you can. You may also use this form to request access to r button next to 'Existing Server Name'. NOTE: This form is NOT to be used to request access to generic email or shared network accounts, calendar access, mailbox access, account migrations, or software installations. For these Type the Share name below and use the 'Add' button to request access to a Network Shared Drive and any additional restricted folders within the share.	nultiple Network Shared Dr requests please submit a (ives/Folders, just 3eneral Service F	click the Add
Always provide the full path in each additional line and use one line for each restricted folder. Existing Server Name + Add			
Server Information - Equitation		. 6	Remove
Image: Server Name Equitation Image: Server Name Equitation Resource Library			
Image: Access Level Read/Write Image: Comparison of the second			
Notes or Other Information			
Additional Notes Remove completely Mandy Chestnut's access to this Server and Shared Drive / Folder please. Effective immediately.			
Approving Manager: Jbz Dohra			
Request above share(s) for additional users?			
Your Comments 🛡 🕄			
Approve X Deny Save		← Reti	urn to Queue

REVIEW the request

• Look for instructions from the Requester that describe the modification or removal for this end-user. Add comments if needed.

Once you approve this request, it will trigger a request to IT Access File Services and the Shared Drive / Folder owner to take these actions.



CLICK ✓ Approve

For a complete explanation of Approve, Deny and Save, please refer to <u>Approve a NAR</u> <u>Request</u> in this guide.

The Awaiting Approval screen appears

The message, "Success Work Item Processed. is displayed in the top left corner.

CLICK **†** Home

The AHS IAM **†** Home screen appears

In the Access Requests pane, you will see one less work item requiring approval. In the Request Status pane, you will see the work item Completed.

