AHS Healthcare Professional Considerations in Virtual Care

Background

AHS Virtual Health enables Alberta Health Services (AHS) clinical programs to deliver health services, expertise and information over distance, improving access and reducing barriers to patient care across Alberta and beyond.

Health Professional Resources for Virtual Care / Telehealth

AHS health professionals are encouraged to become familiar with policies, standards, guidelines and/or recommendations provided by Alberta Health Services (AHS), AHS Virtual Health and healthcare professional Colleges (regulatory authorities) and Associations, related to delivering care using virtual care technologies.

Considerations for AHS health professionals in the virtual care environment include but are not limited to:

- College requirements with respect to virtual clinics, telemedicine, licensing / registration
- Ethical, professional, legal obligations
- Appropriateness of virtual care delivery to support best patient outcomes
- Obtain patient verbal agreement to attend the virtual visit using technology
- High quality, best practice care delivery
- Documentation and access to patient medical records, and records management
- Patient privacy and confidentiality of personal health information
- Responsible online prescribing
- Ensuring continuity of care

See <u>Appendix 1 - Virtual Care / Telehealth Resources - Alberta Healthcare Provider Colleges and Associations</u> for links to publicly available information and resources related to considerations for healthcare professionals in virtual care / telehealth environments. Clinicians are encouraged to contact their professional College or Association with questions about virtual care and to stay up to date with available resources.

Virtual Health Recommendations for AHS Health Professionals are located on the <u>Virtual Health</u> page on AHS Insite.

Responding to Patient Emergencies during Virtual Care

Steps should be taken by all AHS clinicians during a virtual care appointment, via telephone or videoconference, to mitigate potential risks including medical emergencies.

Prior to starting the virtual care appointment, if the patient is at an AHS or subsidiary facility, then ensure you refer to AHS facility emergency response plans.

Upon starting the virtual care appointment, the clinician should:

- Identify the patient's exact location; many virtual care appointments occur outside of an AHS facility, so it is important to confirm the address of the patient's physical location. Note:
 - o This may differ from the mailing address for rural locations.
 - If meeting with a group of patients, ask their location privately as part of the Verification of Participant Identity process outlined in <u>Zoom Group Sessions</u>.



- Complete provider and patient identity verification, including collecting names and relationships of others present. Refer to the Provider & Patient Identity Verification recommendation.
- Obtain a phone number where the patient can be contacted, if disconnected.

If a medical emergency occurs during a virtual appointment, then the clinician should remain connected with the patient, and follow the steps below, until Emergency Medical Services (EMS) arrives:

- If the medical emergency occurs with a participant during a virtual group session, then the clinician should request all of the other patients leave the virtual appointment, or remove them Note: ensure other patients are contacted subsequently to follow-up and reschedule.
- Call out to the patient to determine responsiveness or breathing, and assess for other life threatening conditions (e.g., serious bleeding) or obvious injury that can be seen.
- Assess, or work with others present with the patient physically if applicable, to determine scene safety to avoid further risk to the patient or others.
- If possible, request help from someone present at the patient's location.
- Seek a second person, either with the clinician or with the patient, to call 911*, and instruct them to report back to you; if this is not possible, the clinician may need to call 911 themselves. *Note: The Emergency Operator will require the clinician's phone number, the address of the patient location, and any additional details about the location/scene.
- If possible, determine if the patient has an Advanced Care Plan/Goals of Care Designation.
- When EMS arrives, provide transfer of information to EMS for continuity of care.
- Document the event within the patient's legal record of care, and incident reporting system if applicable, as per AHS policy and professional standards.
- Notify the Most Responsible Healthcare Provider of the incident

Out of Province Care using Virtual Health (Telehealth)

Legislation / regulations / bylaws for Telehealth differ in every province/territory and country. As per the AHS Health Professions Strategy and Practice - Professional Practice Notice (see Appendix 1): When an Alberta Health Services regulated clinician is planning to provide virtual health services to patient(s) outside of the Alberta border, it is prudent to contact the province or territory's regulatory authority where the patient is located, to determine the licensing or registration requirements in that jurisdiction. The clinician should also follow up and discuss next steps with their supervisor.

Contact your professional College or Association if you have questions about recommendations and requirements for virtual care / telehealth

Have a resource to add to this document?

Does a link / URL to a resource need updating?

Contact Virtual Health at VirtualHealth.Info@ahs.ca

See Appendix 1: Virtual Care / Telehealth Resources - Alberta Healthcare Provider Colleges and Associations.

Please note AHS Virtual Health frequently reviews and updates documents. To ensure you are using the most current version, please download directly from the Virtual Health internal or external webpage at the time of use.



Appendix 1 - Virtual Care / Telehealth Resources - Alberta Healthcare Provider Colleges and Associations

The links below lead to publicly available information and resources provided by Healthcare Professional Colleges, Associations and/or Organizations. There may be other resources that are not listed in the table below. Clinicians are encouraged to contact their professional College or Association with questions about virtual care and to stay up to date with available resources.

*NOTE: This information is <u>current as of July, 2019 and subject to change</u>. Contact your regulatory College or Association for the most up to date information related to virtual care / telehealth.

Healthcare Provider Discipline	Healthcare Provider Professional College, Association or Organization	Resource Title and Link to Resource	URL Link to Resource
Alberta Health Services (AHS) Healthcare Providers and Physicians	AHS Health Professions Strategy and Practice	Professional Registration Requirements for Out-of-Province Telepractice	Located on AHS Insite
Dietitians	College of Dietitians of Alberta	Standards of Practice - Virtual Dietetic Practice	http://www.collegeofdietitians.ab.ca/wp -content/uploads/2018/12/CDA- Standards-of-Practice-October- 2018.pdf
		The Professional Practice Handbook for Dietitians in Alberta	http://collegeofdietitians.ab.ca/wp- content/uploads/2017/01/Professional- Practice-Handbook-for-Dietitians-in- Alberta-2014.pdf
		Regulated Member Handbook	http://collegeofdietitians.ab.ca/wp- content/uploads/2019/12/Regulated- Member-Handbook-2019.pdf
		Dietitians using virtual, electronic communications	http://www.collegeofdietitians.ab.ca/wp -content/uploads/2020/03/Dietitians- using-Electronic-or-Virtual- Communications.pdf
Nurses	CNA - Canadian Nurses Association	Telehealth Fact Sheet	https://www.cna-aiic.ca/- /media/cna/page-content/pdf- en/telehealth-fact-sheet.pdf
	CARNA – College & Association of Registered Nurses of Alberta	Telehealth nursing practice	https://nurses.ab.ca/standards-and-learning/telehealth-nursing-practice

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	CRNPA – College of Registered Psychiatric Nurses of Alberta	Telehealth Psychiatric Nursing Practice	https://www.crpna.ab.ca/CRPNAMember/Library/CRPNAMember/Library/Library.aspx?hkey=6e8e7f1c-567e-48b8-aadb-b52c979aa3e1] *Link to resource is on the webpage in the Practice Direction and Positions Statements section.
Occupational Therapists	ACOT - Alberta College of Occupational Therapists	Practice Guideline: OT Service Delivery Using Virtual Means	https://acot.ca/wp- content/uploads/2020/06/Interim- Practice-Guideline-on-OT-Service- Delivery-Using-Virtual-Means.pdf
	Canadian Association of Occupational Therapists	CAOT Position Statement: Tele- occupational therapy and e- occupational therapy (2011)	https://caot.in1touch.org/document/37 17/T%20- %20Telehealth%20and%20E- Occupational%20Therapy.pdf
Optometrists	Alberta College of Optometrists	Evidence-Based Clinical Practice Guideline: Telehealth	https://collegeofoptometrists.ab.ca/wp-content/uploads/2020/04/Telehealth-2020.pdf
Pharmacists	Alberta College of Pharmacy	Standards of Practice for Pharmacists and Pharmacy Technicians	https://abpharmacy.ca/sites/default/file s/StandardsofPractice.pdf
Physicians	AMA - Alberta Medical Association	AMA Policy Statement on Health Informatics	https://www.albertadoctors.org/News% 20pdfs/ama-policy-health- informatics.pdf
	CMPA - Canadian Medical Protective Association	eCommunication Good Practices Guide – Safe Care, Reducing Medical-Legal Risk	https://www.cmpa- acpm.ca/serve/docs/ela/goodpractices guide/pages/communication/Privacy a nd Confidentiality/ecommunication- e.html
		Smartphone recordings by patients: Be prepared, it's happening	https://www.cmpa-acpm.ca/en/advice-publications/browse-articles/2017/smartphone-recordings-by-patients-be-prepared-it-s-happening
		Thinking of working with virtual clinics? Consider these medical-legal issues	https://www.cmpa-acpm.ca/en/advice- publications/browse- articles/2018/thinking-of-working-with- virtual-clinicsconsider-these- medical-legal-issues

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		Videoconferencing consultation: When is it the right choice?	https://www.cmpa-acpm.ca/en/advice- publications/browse- articles/2015/videoconferencing- consultation-when-is-it-the-right-choice
		Meeting the standard of care is key, no matter the clinical setting – medical liability risk of providing virtual care	https://www.cmpa-acpm.ca/en/advice-publications/browse-articles/2021/safe-care-amid-the-pandemic-virtually-and-in-person?utm_source=MAR21EN&utm_medium=Email&utm_campaign=Ebull_etinE
	CPSA - College of Physicians and	Standard of Practice - Telemedicine	http://www.cpsa.ca/standardspractice/telemedicine/
	Surgeons of Alberta	Advice to the Profession - Telemedicine	https://cpsa.ca/wp- content/uploads/2020/06/AP Telemed icine.pdf
		Advice to the Profession - Electronic Communications & Security of Mobile Devices	https://cpsa.ca/wp- content/uploads/2020/06/AP Electroni c-Communications-Mobile-Devices.pdf
	FMRAC – Federation of Medical Regulatory Authorities of Canada	FMRAC Framework on Telemedicine (2019)	https://fmrac.ca/fmrac-framework-on-telemedicine/
<u>Physiotherapists</u>	Physiotherapy Alberta College & Association	Technology in Practice: Telerehabilitation	https://www.physiotherapyalberta.ca/p hysiotherapists/news/technology in pr actice telerehabilitation
		Telerehabilitation Guide	https://www.physiotherapyalberta.ca/p hysiotherapists/resources to help yo u meet practice standards/telerehabi litation_guide

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		Telerehabilitation Resource Guide for Alberta Physiotherapists- pdf	https://www.physiotherapyalberta.ca/files/guide telerehabilitation.pdf
<u>Psychologists</u>	College of Alberta Psychologists	Practice Guideline: Telepsychology Services	https://www.cap.ab.ca/Portals/0/pdfs/Practice%20Guideline%20- %20Telepsychology%20- %20October%202018.pdf?ver=2018- 10-22-213429-123
Respiratory Therapists	College and Association of Respiratory Therapists of Alberta	Documentation Guidelines for Registered Respiratory Therapists	http://files.constantcontact.com/34fdc0 2a401/bf888215-89b7-4ab7-ba51- 1b3c23ff7390.pdf
Social Workers	Alberta College of Social Workers	Standards of Practice	https://acsw.in1touch.org/document/26 72/DOC_FINALACSWStandardsOfPra ctice V1 1 20200304.pdf
Speech Language Pathologists and Audiologists Therapy Assistants	ACSLPA - Alberta College of Speech Language Pathologist and Audiologists	Guideline - Telepractice currently being revised –check the ACSLPA website for updated information)	https://www.acslpa.ca/wp- content/uploads/2019/05/Telepractice. pdf
Therapy Assistants	Therapy Assistant Association of Alberta	No written standard at this time. Includes Therapy Assistants in: Physical Therapy Occupational Therapy Recreational Therapy Speech-Language Pathology	

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