

Last Name <i>(Legal)</i>		First Name <i>(Legal)</i>	
Preferred Name <input type="checkbox"/> Last <input type="checkbox"/> First		DOB <i>(dd-Mon-yyyy)</i>	
PHN	ULI <input type="checkbox"/> Same as PHN	MRN	
Administrative Gender <input type="checkbox"/> Male <input type="checkbox"/> Female		<input type="checkbox"/> Non-binary/Prefer not to disclose (X) <input type="checkbox"/> Unknown	

Ensure referral meets specific referral requirements where these are available. For more information on criteria and where to send the referral visit: www.albertareferraldirectory.ca

If the client requires assistance for any basic care needs during assessment, a caregiver must attend.

Include with the referral:

- jpg color photos of the client in their current seating system;
- a record of equipment trialed, if applicable;
- consent to video for virtual assessments, if applicable.

Person arranging appointment <i>(name)</i>		Relationship to client	Date <i>(dd-Mon-yyyy)</i>
Alternate decision maker enacted for <input type="checkbox"/> Personal/Health decisions <input type="checkbox"/> Financial decisions <input type="checkbox"/> Both		Phone	Fax
Alternate decision maker <i>(name)</i>		Phone	Fax
Alternate decision maker mailing address			
Alternate financial decision maker/trusteee <i>(name)</i>		Phone	Fax
Mailing Address		Email	
Client Address		Phone	
Referring Therapist <i>(OT/PT only)</i>		Phone	
Referring Therapist Email		Work Site	
Other Therapist <i>(e.g., school therapist)</i>		Email	Phone
Who has been informed of the reason for this referral? <input type="checkbox"/> Client <input type="checkbox"/> Legal Guardian/Alternate Decision Maker <input type="checkbox"/> Both			
Special Considerations <input type="checkbox"/> Social/Psychological		<input type="checkbox"/> Interpreter required <input type="checkbox"/> Physical limitations Details _____	
Referral Information			
Reason for referral			
<input type="checkbox"/> Client has no current seating		<input type="checkbox"/> Seating system no longer meets current needs and will need adjustment	
<input type="checkbox"/> Client needs replacement of current seating		<input type="checkbox"/> Other _____	
Has a comprehensive seating assessment been completed <input type="checkbox"/> No <input type="checkbox"/> Yes			
If yes, by whom, and where is it charted _____			
Client Concerns <i>(check all that apply and specify in comments)</i>			
<input type="checkbox"/> Sliding	<input type="checkbox"/> Leaning	<input type="checkbox"/> Falling	<input type="checkbox"/> Unable to complete ADL
<input type="checkbox"/> Skin Integrity	<input type="checkbox"/> Propulsion	<input type="checkbox"/> Behaviors	
<input type="checkbox"/> Other <i>(describe)</i> _____			
Number of times repositioning is required <i>(e.g., 2 times per hour)</i> _____			
Client receiving services through AHS		<input type="checkbox"/> No <input type="checkbox"/> Yes <i>(if yes, specify)</i> _____	
Client able to travel to clinic location		<input type="checkbox"/> No <i>(if no, specify)</i> _____ <input type="checkbox"/> Yes	

Seating Clinic Referral

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Preferred vendor *(vendor must be an approved AADL seating vendor)*

Medical Status *(include the information most relevant to the client's seating needs)*

Primary Diagnosis

Infection control considerations

Medications that may affect seating

Lack of protective sensation No Yes Specify location _____

Client is incontinent of bladder? No Yes Effectively managed? No Yes

Client is incontinent of bowel? No Yes Effectively managed? No Yes

Future considerations *(e.g., planned surgeries, prognosis)* Tubes or Lines Present

Funding *(sources of funding for wheelchair and seating equipment)*

- Alberta Aids to Daily Living (AADL) Benefits Cost share Cost share exempt Ref # _____
- Potential for upgrade charges discussed with client
- Motor Vehicles Accident Claims (MVAC) Relevant Details *(e.g., company, case #, key contact)* _____
- Workers Compensation Board (WCB) Claim # _____
- Veterans Affairs Canada (VAC) K# _____
- Non-Insured Health Benefits (NIHB) Client Identification Number _____
- Other *(e.g., private insurance)* Details _____

Current Mobility Base

Wheelchair has angle adjustable back canes No Yes Specification (spec) Sheet attached No Yes

Wheelchair on order No Yes Date order submitted _____

Last date wheelchair serviced *(dd-Mon-yyyy)*

Type	Make	Model	Serial #	Size (WxDxH)	Ownership	Last Date Benefit Received

Wheelchair has tilt No Yes Other wheelchair options

Client Measurements *(indicate all in inches)*

Hip width Buttock/Thigh length Torso width under axilla Lower leg length

Client Weight Client weight stable for 3 months? No Yes

lbs kg Comments _____

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Seating components currently in use

Type	Description <i>(including size)</i>	Last date benefits received
Cushion		
Solid base		
Backrest		
Headrest		
Belts, straps		
Arm support		
Foot support		
Alternate drive controls		
Other <i>(specify)</i>		
Other <i>(specify)</i>		

Client Propulsion

Current Wheelchair Propulsion Method Power Manual Dependent on caregiver

Distance able to self-propel _____ m Arms R L Foot R L

Comment

Activities of Daily Living

Transfers Independent Sliding Standing

1-person 2-person Mechanical Lift

Environmental Assessment

Does the client need the wheelchair (including cushion) to be a specific height for successful transfers?

No Yes *(details)* _____

Is fitting under a specific table/counter height important to the client?

No Yes *(details)* _____

Does wheelchair need to be folded?

No Yes

Is the client able to enter/exit their house in their wheelchair?

No Yes

Comments